

**Update Case on Infant or Contact - Case Management Tree Node**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Condition]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid  
OR
5. Search and select person [Infant or Contact]
6. Click on Hep B Case Management in the Tree

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

PATTERSON, KELSEY  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

\* Denotes required field.  
**Hep B Case Management for PATTERSON, KELSEY (Party ID = 396135823)**  
 Date of Birth: 10/10/2010 Sex: FEMALE Race: WHITE  
 Modified Date: 10/29/2010 Modified By: SWADM04 Case ID: 396135847  
 QA Complete: \* NO Jurisdiction: \* COLE  
 Type of Case: INFANT Jurisdiction Type: \* CASE  
 Update

Person Address(s) Institution Address Remove  
 Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA  
 Type of Case: \* INFANT Current Age: 2 WEEKS  
 Age at Report:  
 Date Enrolled in Case Management: \* 10/29/2010 (mmddyyyy)  
 Transfer Case from/to Other State/Country:  
 Transferred: From/To: If out of USA, Country:  
 Add to List Clear

Transferred	From/To	Country	Entry Date	Entered By
1				

HBIG/Vaccine Date and Time:

- Procedure 1: If needed, Enter a Transfer Case
- a. Select Transfer (IN or OUT)
  - b. Select From/To
  - c. Select County if From/To was Out of USA
  - d. Click Add to List
  - e. Repeat a through d if the condition has been transferred multiple times.
- (If no transfer, skip to procedure 2)

Expected System Response: The transfer record is added to the grid.

State of Missouri  
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Home **Person** Organization Aggregate Reporting Party Match

Search [Instructions](#)

PATTERSON, KELSEY  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

Type of Case:  Current Age:    
 Age at Report:

Date Enrolled in Case Management: \*  (mmddyyyy)

Transfer Case from/to Other State/Country:  
 Transferred:  From/To:   
 If out of USA, Country:

Transferred	From/To	Country	Entry Date	Entered By
<a href="#">Edit</a> <a href="#">Remove</a> IN	MN		10/29/2010	SWADM04
1				

[Add to List](#) [Clear](#)

HBIG/Vaccine Date and Time:  
 HBIG Date:  (mmddyyyy) Time:  (hhmm)  
 First Dose Vaccine Date:  (mmddyyyy) Time:  (hhmm)

Hepatitis B Pregnancy (Mother) Information:  
 Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)  
[Search](#) [Remove](#)

Mother: [PATTERSON, SUSAN](#) DOB:   
 Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

Procedure 2: If HBIG and/or Hepatitis B vaccine information has been entered into MOHSAIC/ShowMeVax, the dates will be displayed and the time fields will be available for entry. Enter the dates. Scroll down.

Expected System Response: Additional variables are shown.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

PATTERSON, KELSEY  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

HBIG Date: 10/11/2010 (mmdyyyy) Time: 07:30 (hhmm) AM  
 First Dose Vaccine Date: 10/15/2010 (mmdyyyy) Time: 08:30 (hhmm) AM

**Hepatitis B Pregnancy (Mother) Information:**  
 Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)  
[Search](#) [Remove](#)

Mother: [PATTERSON, SUSAN](#) DOB: 4/15/1983  
 Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

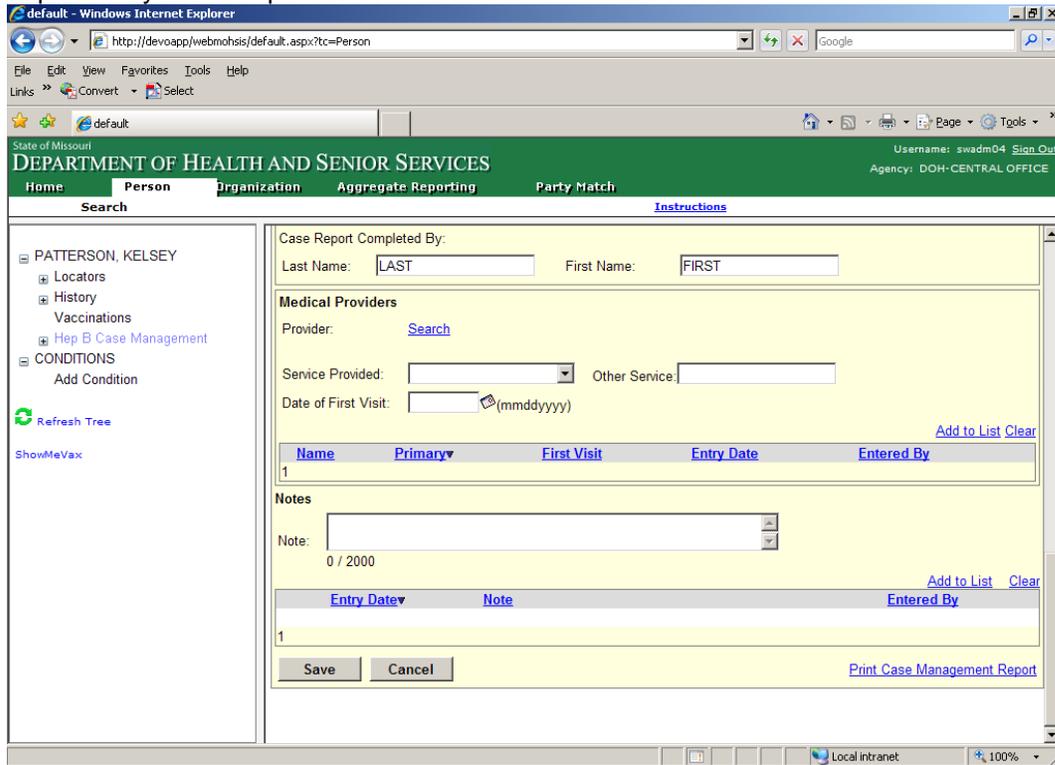
Reporter Information	Investigator Information
Date of Report: 05/01/2010 (mmdyyyy) Reporter: <a href="#">Search</a> JEFFERSON CITY MEDICAL GROUP 1421 W STADIUM JEFFERSON CITY, MO 65109 COLE USA	Date Case Assigned: 05/05/2010 (mmdyyyy) Investigator: <a href="#">Search</a> <a href="#">Remove</a> DIETLE, EDEN 3 POT GROWER RD HENLEY, MO 65040 MILLER

Case Report Completed By:  
 Last Name: LAST First Name: FIRST

**Medical Providers**  
 Provider: [Search](#)

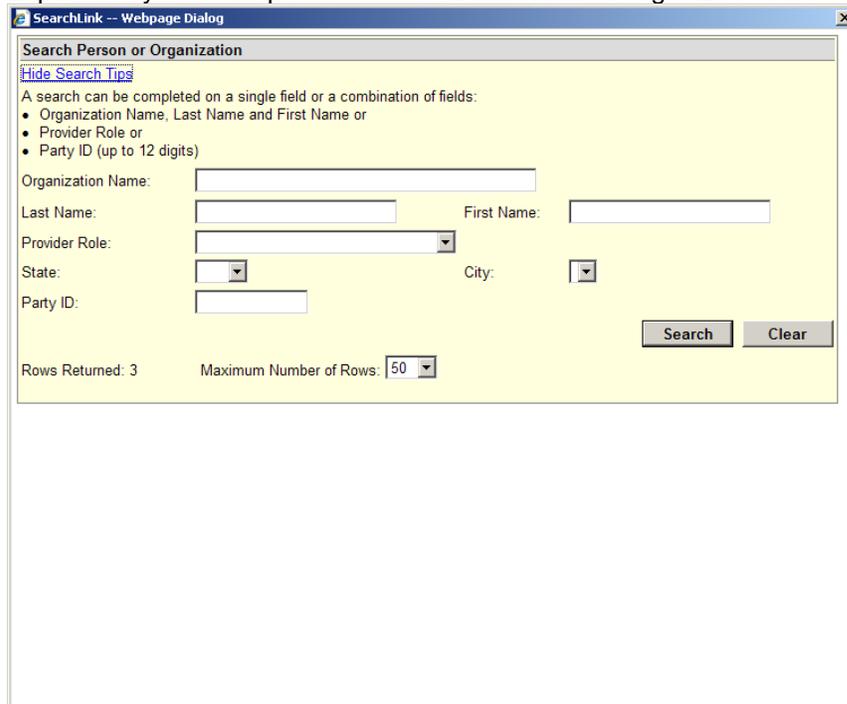
Procedure 3: The mother information is shown (since this infant was added through the pregnancy condition, the association exists.) The Reporter Information and Investigator Information is also taken from the pregnancy condition. Changes may be made by searching/removing the parties. Scroll down.

Expected System Response: Additional variables are shown.



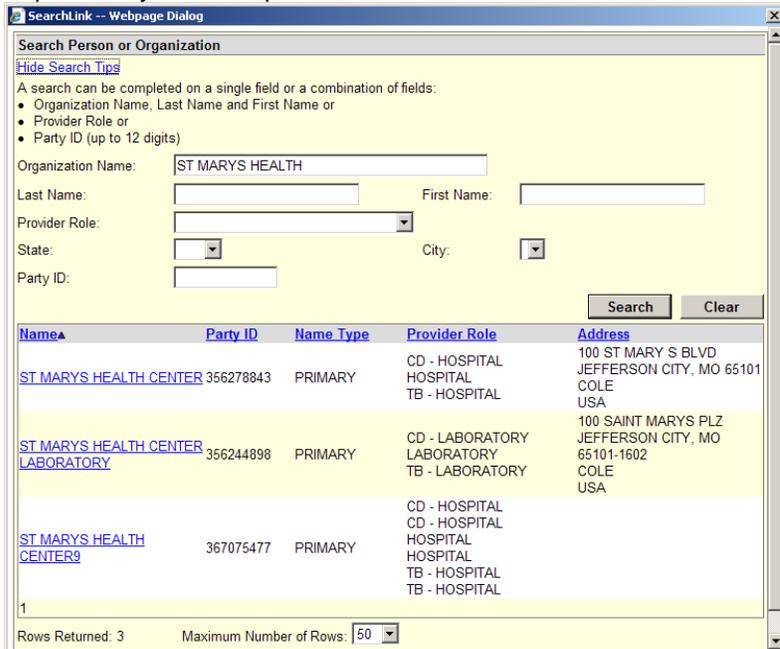
Procedure 4: Click Search next to Provider.

Expected System Response: The Search Person or Organization screen is returned.



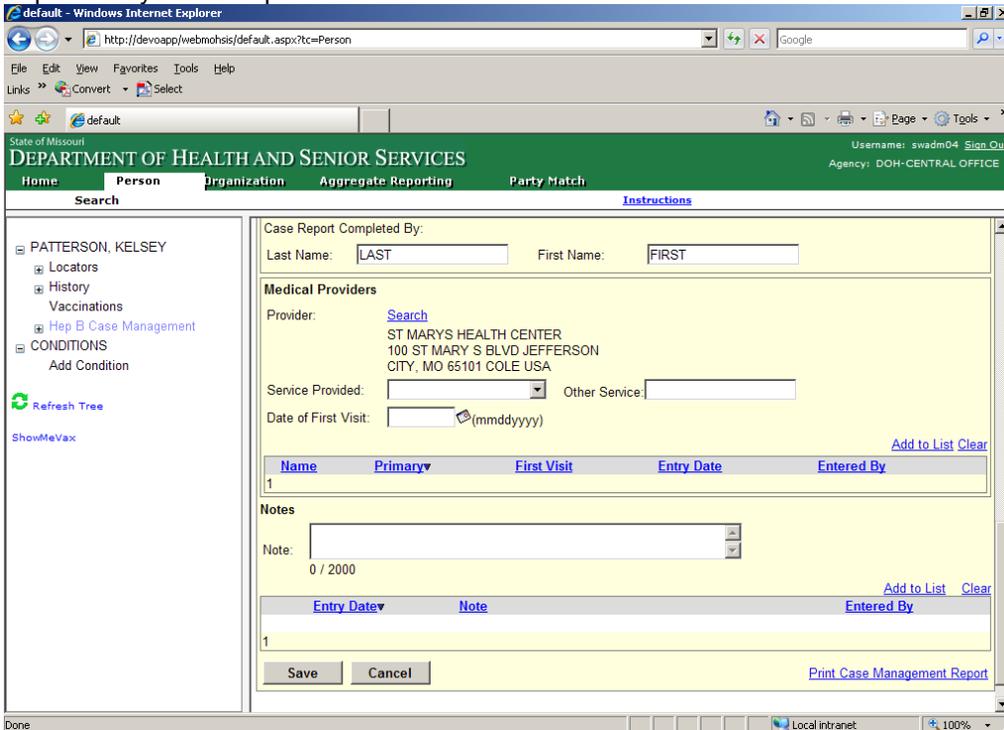
Procedure 5: Enter search criteria and click search.

Expected System Response: The results are returned.



Procedure 6: Select the provider by clicking on the name link.

Expected System Response: The Medical Provider is shown on the screen.

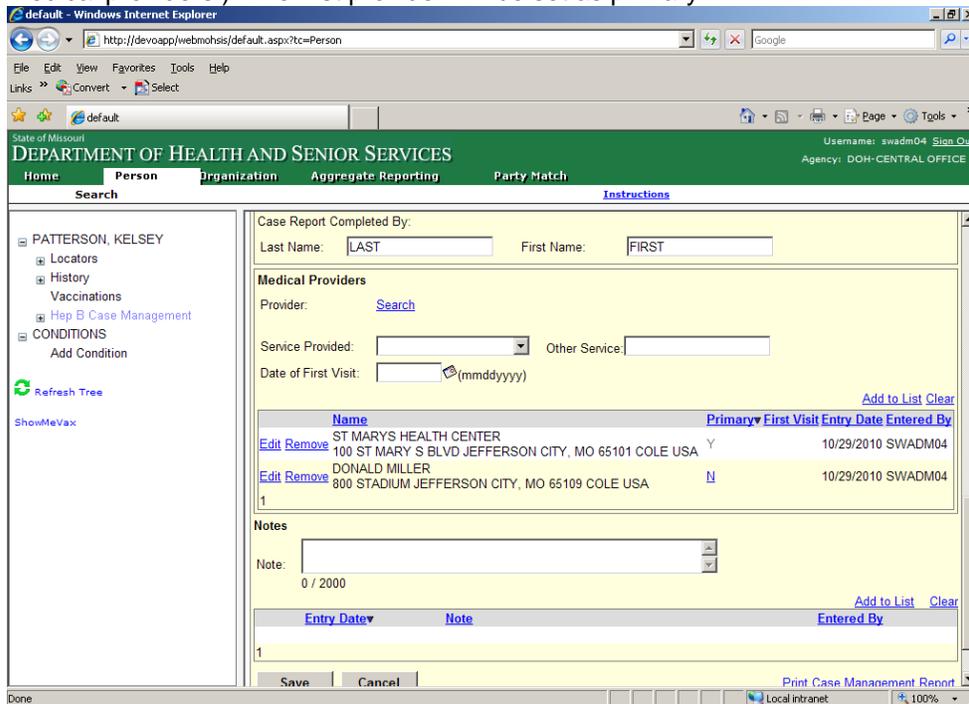


Procedure 7: Enter Service Provided and Date of First Visit if known and Click Add to List

Other Validations:

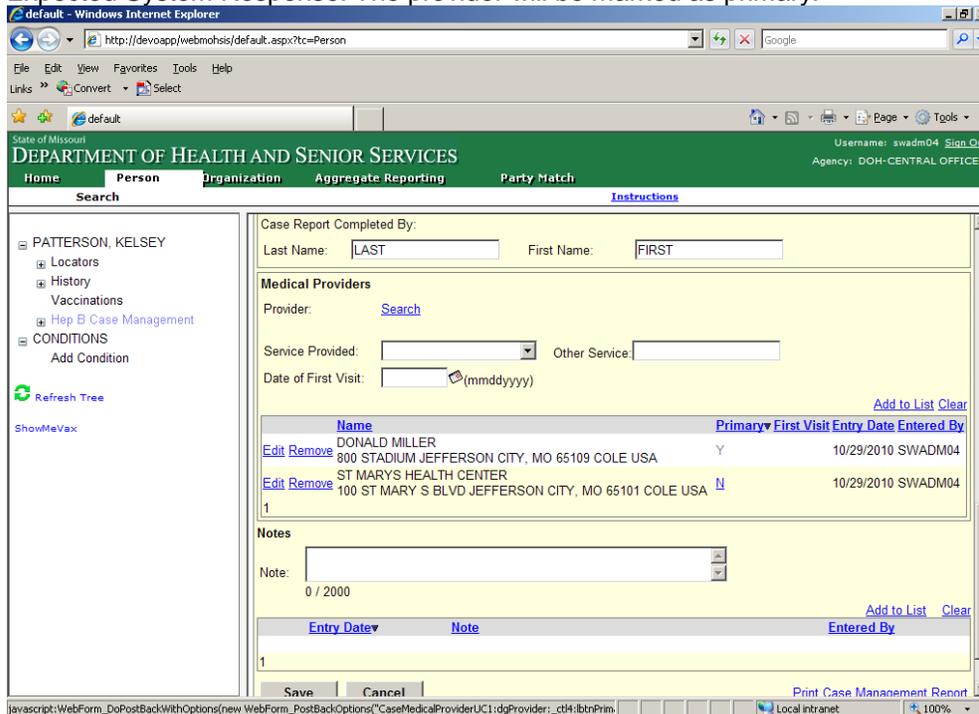
- ✓ Provider is required to Add to List
- ✓ No punctuation can be entered in Other Service

Expected System Response: The Provider is shown in the grid. (Repeat steps 13-16 to add additional medical providers.) The first provider will be set as primary.



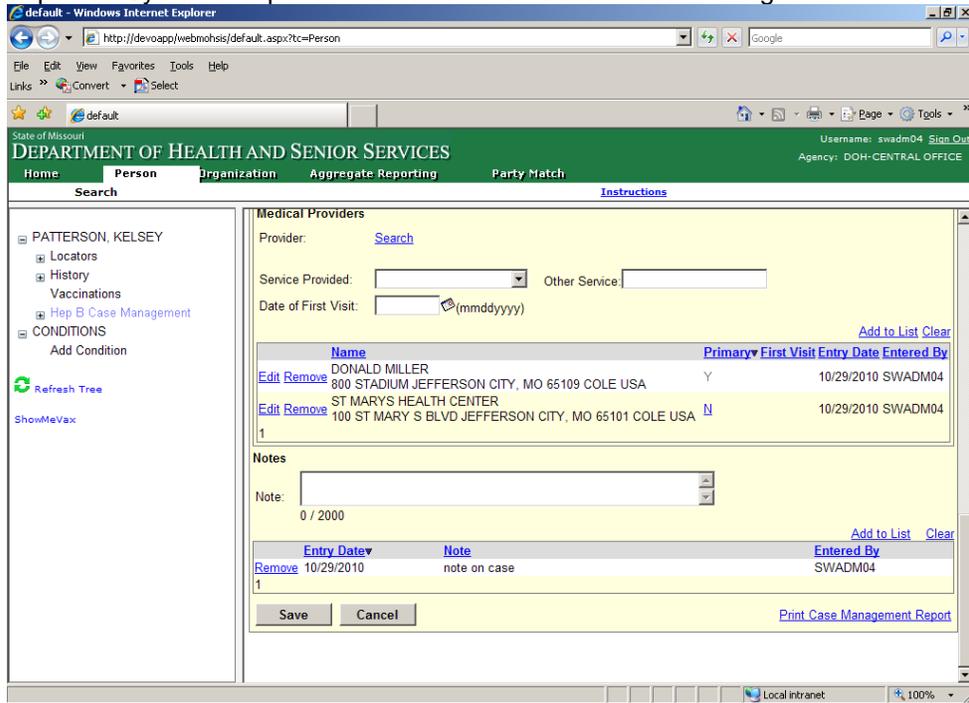
Procedure 8: Click the N in the Primary column to set the provider as primary.

Expected System Response: The provider will be marked as primary.



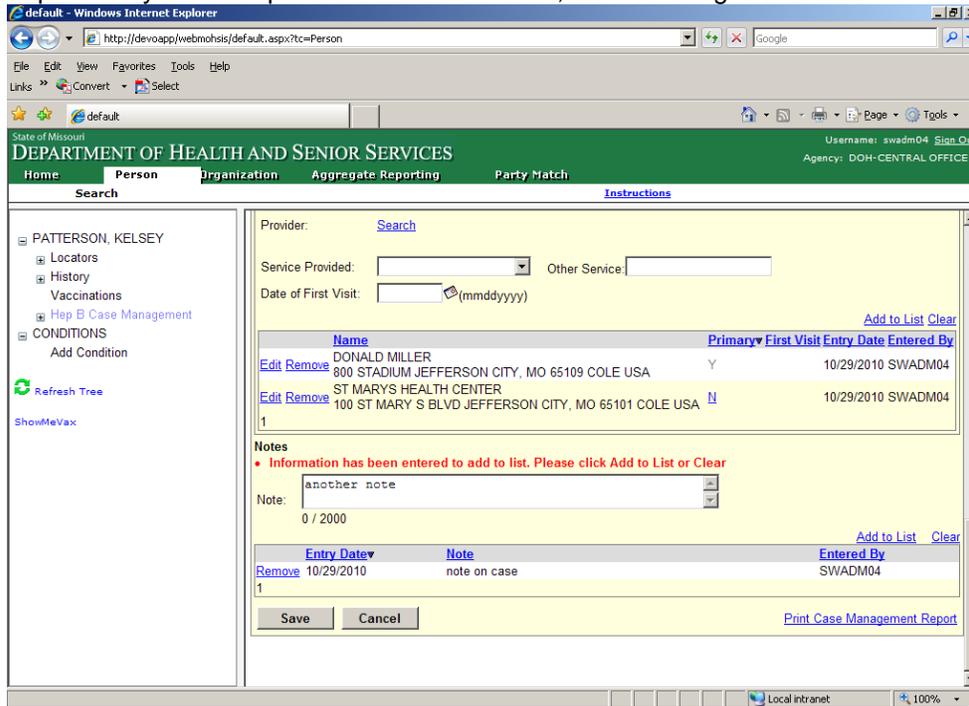
Procedure 9: Enter note and click add to list.

Expected System Response: The comments are added to the grid.

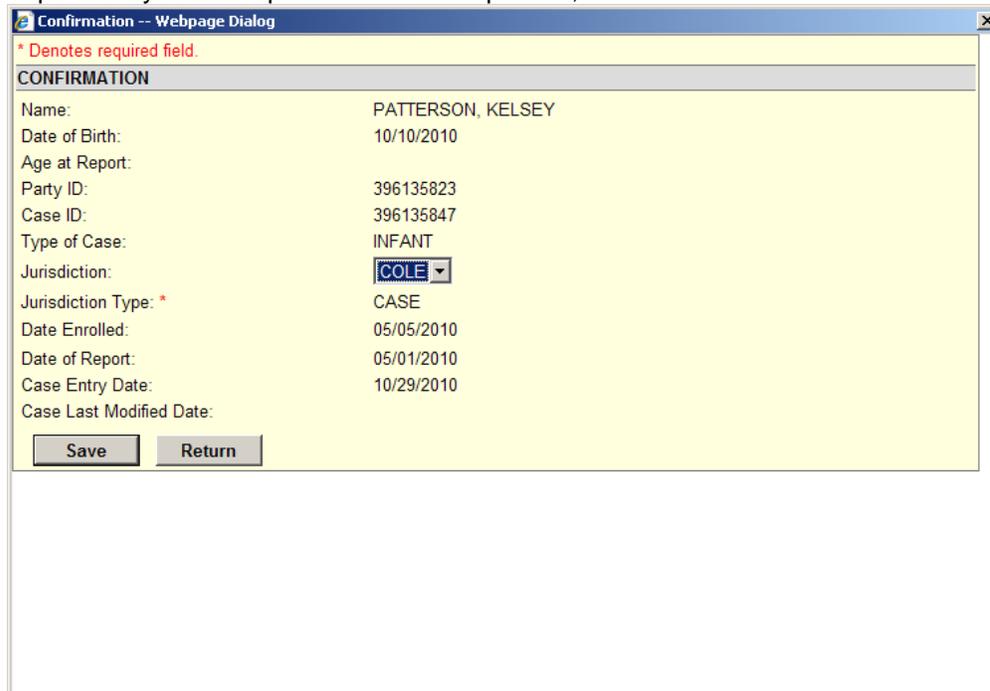


Procedure 10: Click Save

Expected System Response: Validation failed, error messages returned.

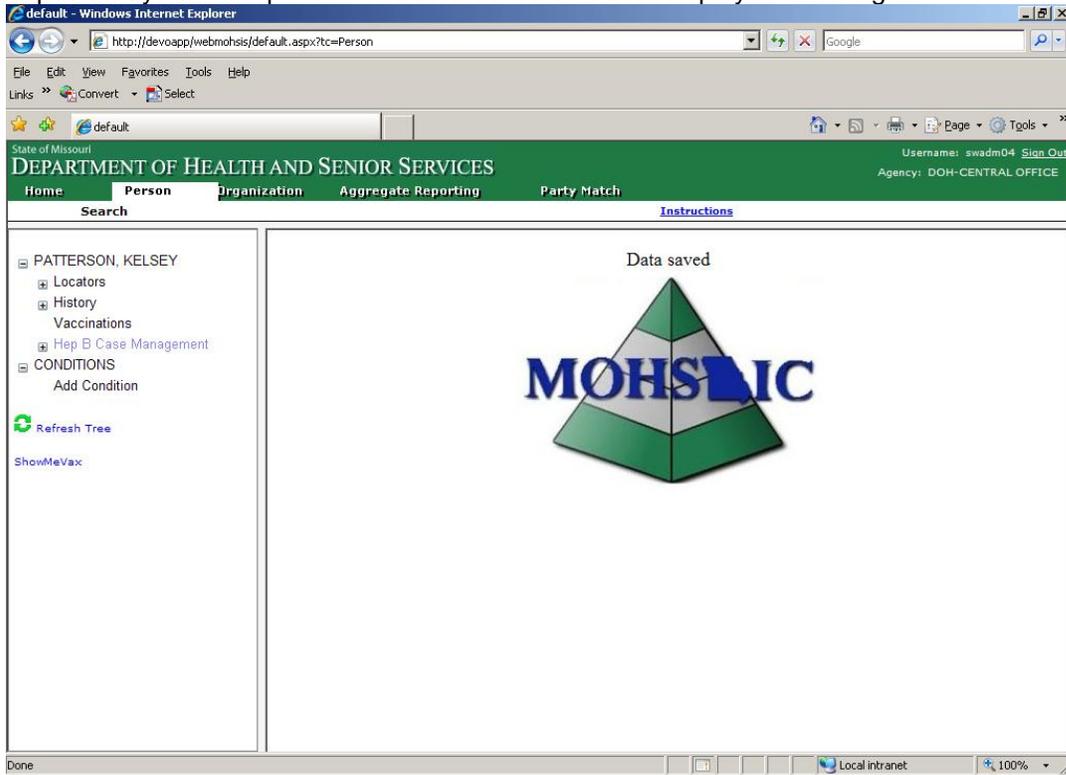


Expected System Response: Validation passed, the Save Confirmation Screen will be displayed.



Procedure 11: If jurisdiction is not populated, select the jurisdiction  
 Procedure 12: Click Save

Expected System Response: The data saved screen is displayed in the right frame.



Test Complete