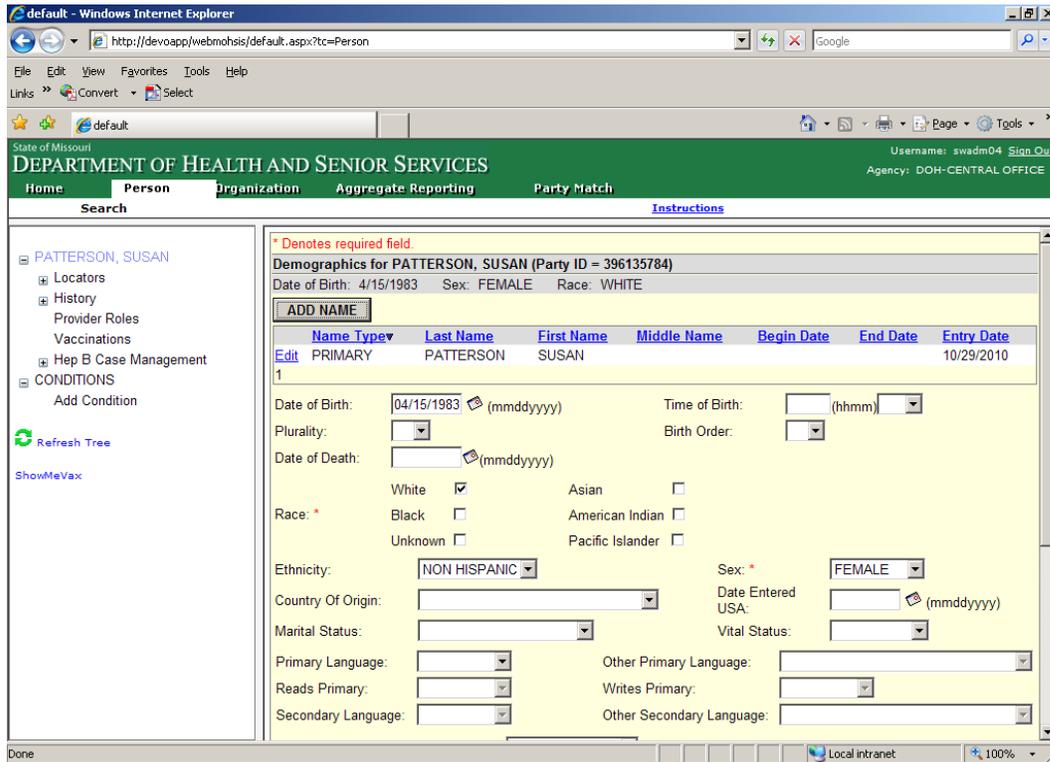


**Condition 1 - Add Hepatitis B (Pregnancy) Condition**

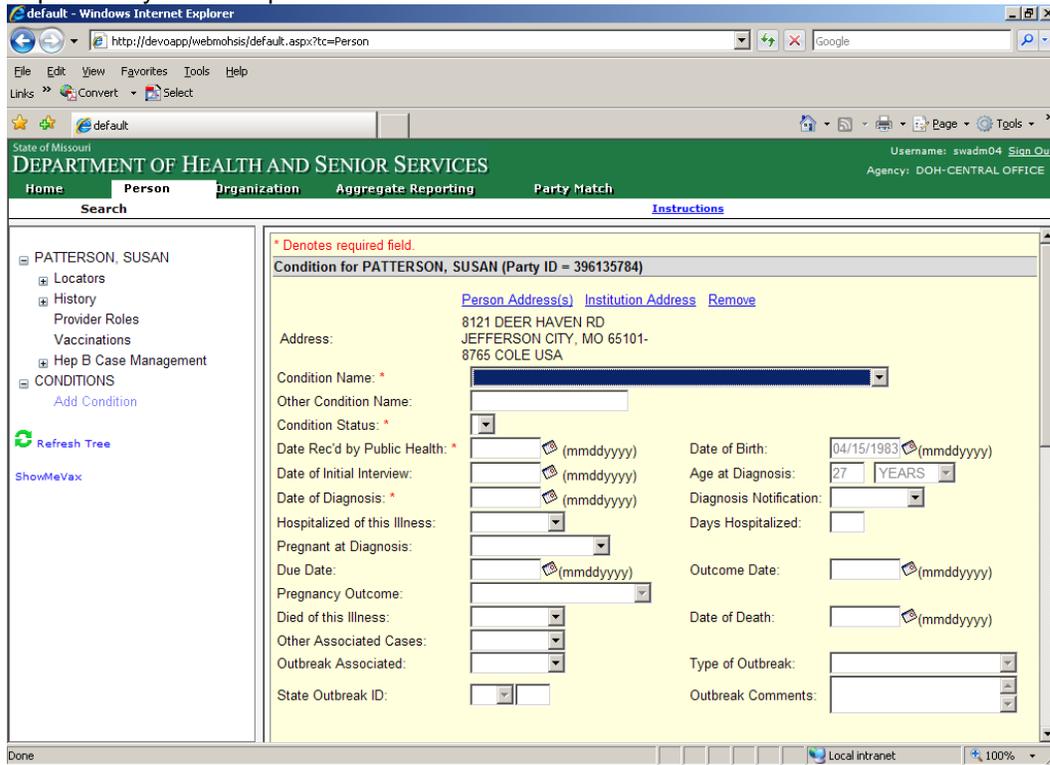
The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and Add or Search and Select Party



Procedure 1: Click Add Condition in the tree.

Expected System Response: The Add Condition screen is returned.

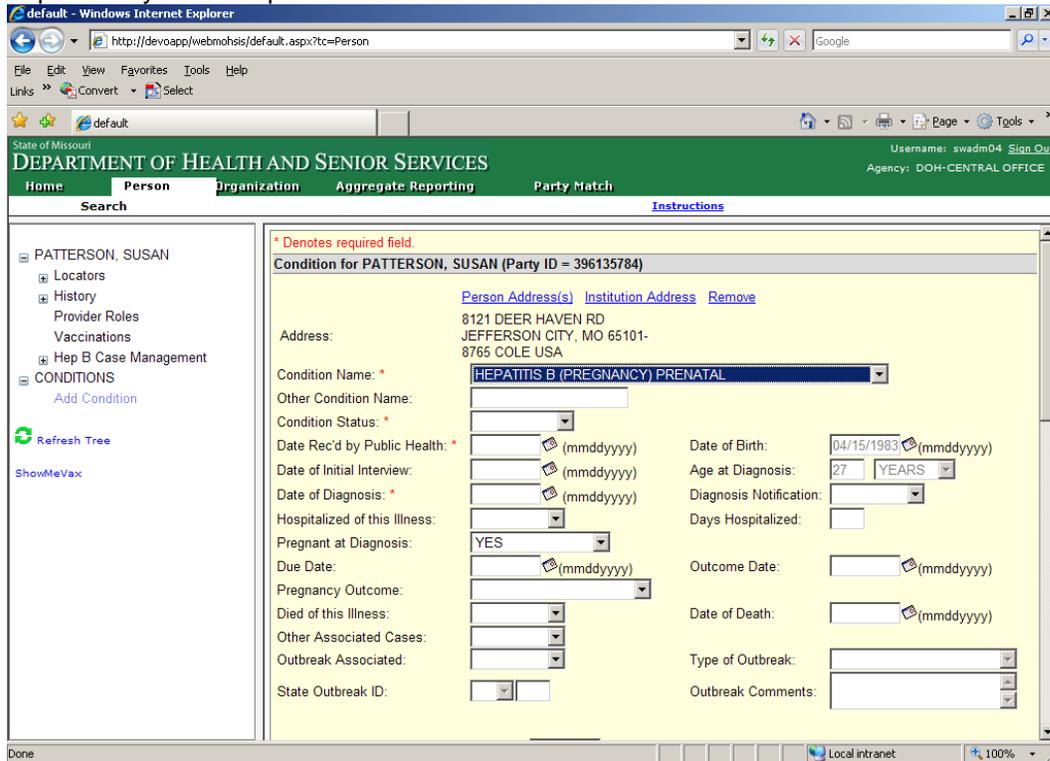


**CONDITION ADDRESS** (determines jurisdiction) See the Condition Instructions/Test Plans for instructions on removing and changing the condition address.

**CONDITION INFORMATION**

Procedure 2: Select condition name HEPATITIS B (PREGNANCY) PRENATAL

Expected System Response: The screen is refreshed.



Procedure 3: Enter remaining condition information (CONDITION STATUS, DATE RECEIVED BY LPHA, DATE OF INITIAL INTERVIEW, DATE OF DIAGNOSIS, DIAGNOSIS NOTIFICATION, HOSPITALIZED OF THIS ILLNESS, DIED OF THIS ILLNESS, OTHER ASSOCIATED CASES, OUTBREAK ASSOCIATED, TYPE OF OUTBREAK, STATE OUTBREAK ID, OUTBREAK COMMENTS) and the added sections identified above. Scroll down the page.

Required Entries:

- ✓ Either Client Address, Provider Address or Reporter Address
- ✓ Date Received by LPHA
- ✓ Condition Name
- ✓ Condition Status
- ✓ Date of Diagnosis

Other Validations:

- ✓ Due Date or Outcome Date are Required
- ✓ One state outbreak is field cannot be entered without the other.
- ✓ Type of Outbreak can only be entered when Outbreak Associated is Yes
- ✓ Pregnant at Diagnosis is set to YES for this condition.
- ✓ Dates (cannot be in future, cannot be prior to Client's Date of Birth)

Date Rec'd by Public Health - Users should enter the date received by LPHA or date of entry into WebSurv by Central Office

Expected System Response: The remaining condition variables are available for entry.

The screenshot displays the WEBSURV application interface. The top navigation bar includes 'Home', 'Person', 'Organization', 'Aggregate Reporting', and 'Party Match'. The 'Person' tab is active, showing details for 'PATTERSON, SUSAN'. The main form area contains several sections: 'Date Enrolled in Case Management' with a date input field; 'Transfer Case from/to Other State/Country' with dropdowns for 'Transferred', 'From/To', and 'Country'; 'Reporter Information' with 'Date of Report' and 'Reporter' fields; 'Investigator Information' with 'Date Case Assigned' and 'Investigator' fields; and 'Medical Providers' with 'Provider', 'Service Provided', and 'Date of First Visit' fields. A table below the transfer section has columns: 'Transferred', 'From/To', 'Country', 'Entry Date', and 'Entered By', with one row containing the number '1'. The interface also includes a search sidebar on the left and a status bar at the bottom.

Procedure 4: Enter Date Enrolled in Case Management (This is the date the Case Worker found out the person was pregnant.)

Procedure 5: Enter a Transfer Case

- a. Select Transfer (IN or OUT)
- b. Select From/To
- c. Select County if From/To was Out of USA
- d. Click Add to List
- e. Repeat a through d if the condition has been transferred multiple times.

(If no transfer, skip to procedure 6)

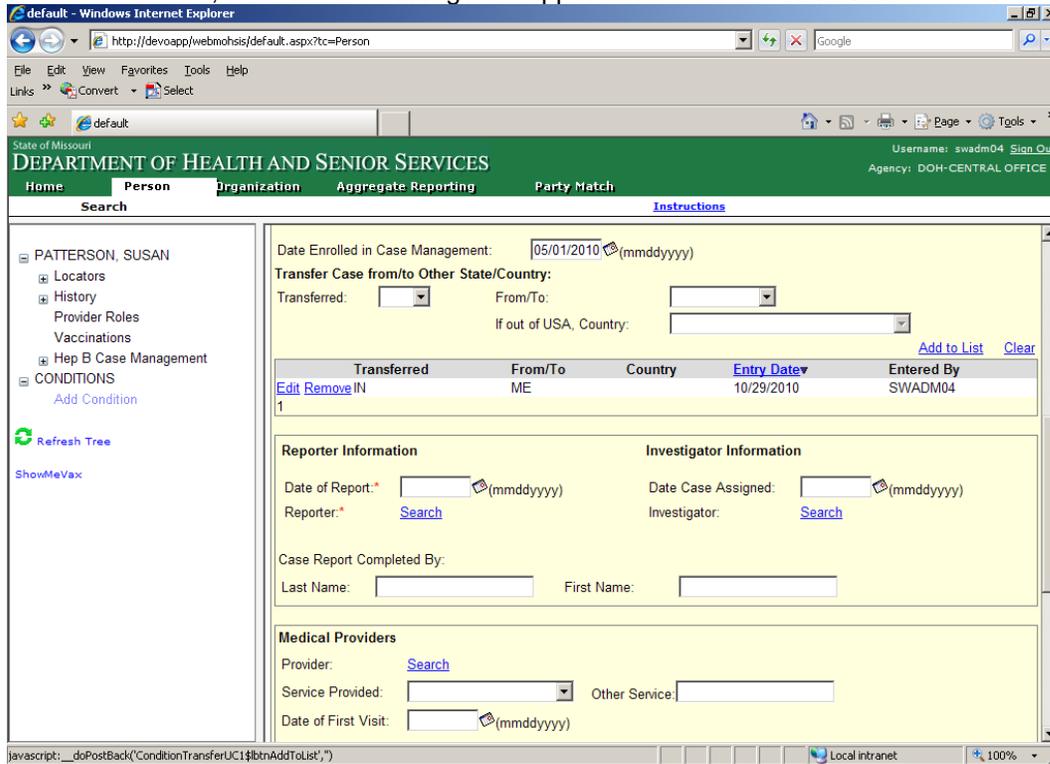
Required Entries:

- ✓ Date Enrolled in Case Management

Other Validations:

- ✓ Repeated Transfers (Two INs or Two OUTs) not allowed.
- ✓ Transferred is required to Add to List
- ✓ From/To is required to Add to List

Expected System Response if entering a transfer: The transfer record is added to the grid. If failed validation, a validation message will appear below the Transfer Case title line.



Procedure 6: Enter Date of Report. Click Search link to add Reporter.

Required Entries:

- ✓ Date of Report
- ✓ Reporter

Other Validations:

- ✓ No punctuation can be entered in Case Report Completed By Last Name and First name
- ✓ Date of Report cannot be prior to Diagnosis Date
- ✓ Most Dates (cannot be in future, cannot be prior to Client's Date of Birth)

Expected System Response: The Search Person or Organization screen is returned as a pop up.

**Search Person or Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Organization Name, Last Name and First Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Organization Name:

Last Name:  First Name:

Provider Role:

State:  City:

Party ID:

Rows Returned: Maximum Number of Rows:

Procedure 7: Enter search criteria (Organization Name, Last Name and First Name if a person, and/or Provider Role). Click Search

Expected System Response: The results are returned.

**Search Person or Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Organization Name, Last Name and First Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Organization Name:

Last Name:  First Name:

Provider Role:

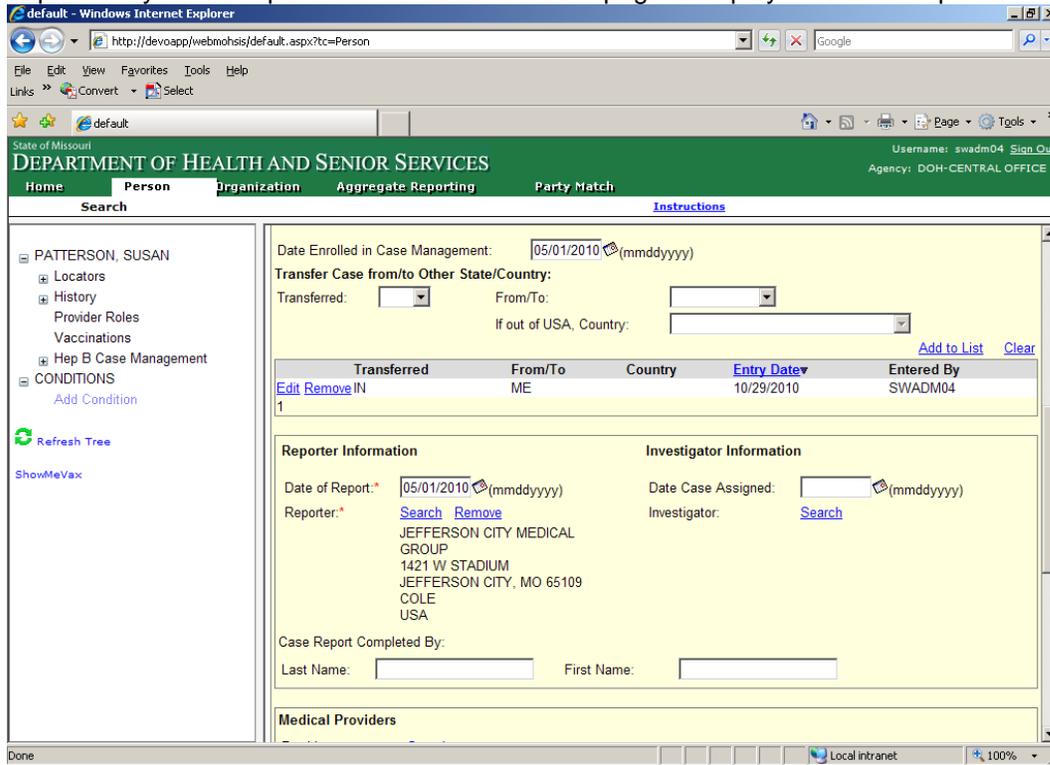
State:  City:

Party ID:

Name	Party ID	Name Type	Provider Role	Address
<a href="#">JEFFERSON CITY MEDICAL GROUP</a>	5778043	PRIMARY	CD - PRIVATE PROVIDER PRIVATE PROVIDER TB - PRIVATE PROVIDER	PO BOX 234 RR 2 DIAMOND BOX 559 JEFFERSON CITY MEDICAL GROUP - PEDIATRICS LOT 23344 BLDG 234 JEFFERSON CITY, MO 65102 COLE USA
<a href="#">JEFFERSON CITY MEDICAL GROUP</a>	5779696	PRIMARY	CD - PRIVATE PROVIDER PRIVATE PROVIDER TB - PRIVATE PROVIDER	PO BOX 234 RR 2 DIAMOND BOX 559 JEFFERSON CITY MEDICAL GROUP - PEDIATRICS LOT 23344 BLDG 234 JEFFERSON CITY, MO 65102 COLE USA

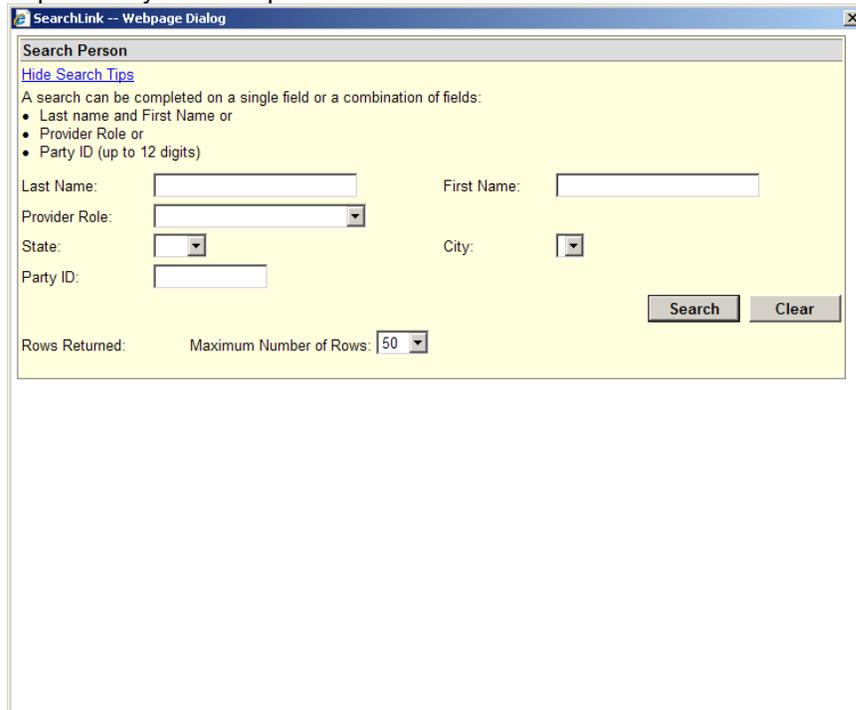
Procedure 8: Click the Party Name to select the party.

Expected System Response: The Add Condition page is displayed with the reporter shown.



Procedure 9: Enter Date Case Assigned. Click Search link to add Investigator.

Expected System Response: The Search Person screen is returned as a pop up.



Procedure 10. Enter search criteria (Last Name, First Name and/or Provider Role). Click Search

Expected System Response: The search results are returned.

**Search Person**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Last name and First Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Last Name:  First Name:   
 Provider Role:   
 State:  City:   
 Party ID:

Name	Party ID	Name Type	Provider Role	Address
<a href="#">DIETLE, EDEN</a>	383268497	PRIMARY	CD - LPHA INVESTIGATOR TB - LPHA INVESTIGATOR	3 POT GROWER RD HENLEY, MO 65040 MILLER

Rows Returned: 1 Maximum Number of Rows:

Procedure 11: Select the investigator by clicking on the name link.

Expected System Response: The Add Condition screen is returned with the Investigator shown.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Site Out Agency: DOH-CENTRAL OFFICE

Home **Person** Organization Aggregate Reporting Party Match Instructions

**Search**

PATTERSON, SUSAN  
 Locators  
 History  
 Provider Roles  
 Vaccinations  
 Hep B Case Management  
**CONDITIONS**  
 Add Condition

Refresh Tree  
 ShowMeVax

Date Enrolled in Case Management:  (mmddyyyy)  
 Transfer Case from/to Other State/Country:  
 Transferred:  From/To:   
 If out of USA, Country:

Transferred	From/To	Country	Entry Date	Entered By
<a href="#">Edit</a> <a href="#">Remove</a>	IN	ME	10/29/2010	SWADM04

**Reporter Information**  
 Date of Report:  (mmddyyyy)  
 Reporter: [Search](#) [Remove](#)  
 JEFFERSON CITY MEDICAL GROUP  
 1421 W STADIUM  
 JEFFERSON CITY, MO 65109  
 COLE  
 USA

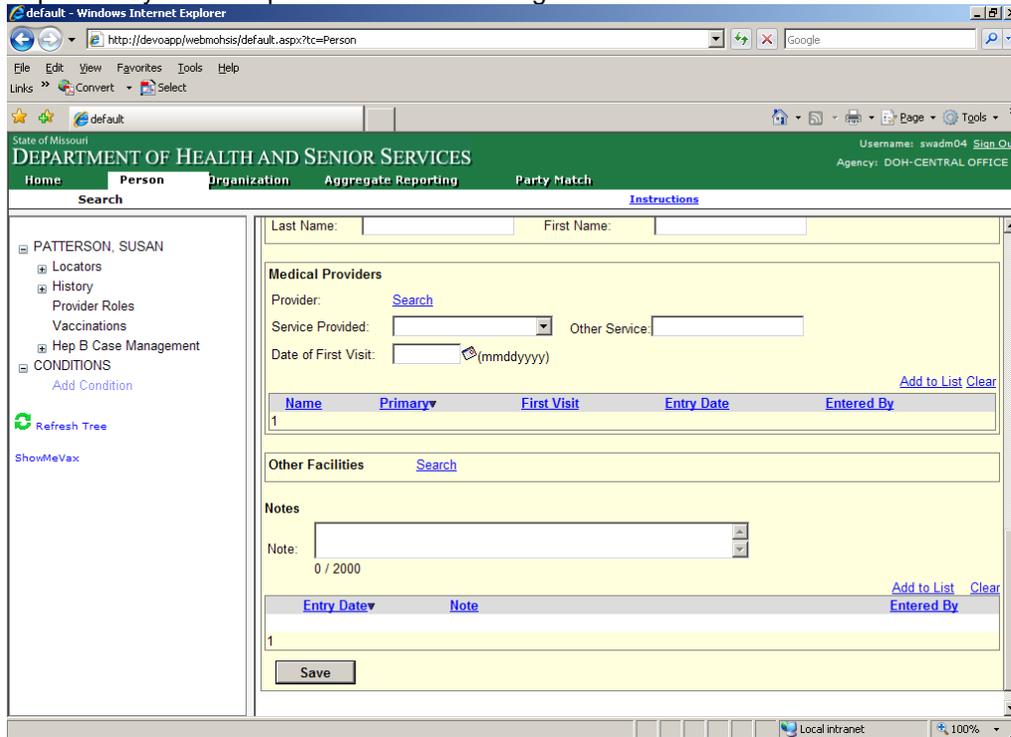
**Investigator Information**  
 Date Case Assigned:  (mmddyyyy)  
 Investigator: [Search](#) [Remove](#)  
 DIETLE, EDEN  
 3 POT GROWER RD  
 HENLEY, MO 65040  
 MILLER

Case Report Completed By:  
 Last Name:  First Name:

**Medical Providers**

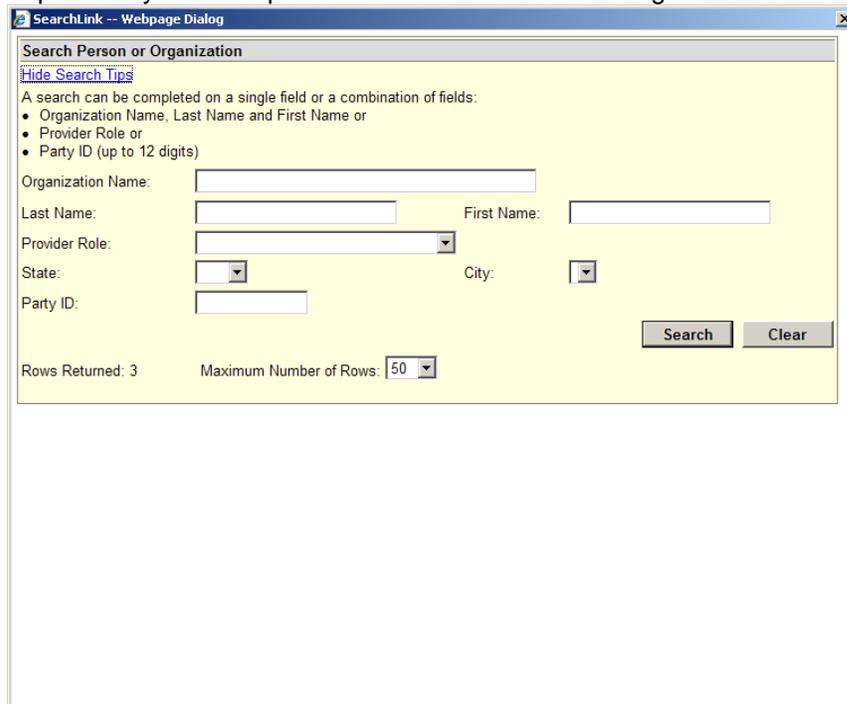
Procedure 12: Complete the Case Report Completed by: Last Name and First Name. Scroll down.

Expected System Response: The remaining variables are available.



Procedure 13: Click Search next to Provider.

Expected System Response: The Search Person or Organization screen is returned.



Procedure 14: Enter search criteria and click search.

Expected System Response: The results are returned.

**Search Person or Organization**

Hide Search Tips

A search can be completed on a single field or a combination of fields:

- Organization Name, Last Name and First Name or
- Provider Role or
- Party ID (up to 12 digits)

Organization Name:

Last Name:  First Name:

Provider Role:

State:  City:

Party ID:

Name	Party ID	Name Type	Provider Role	Address
<a href="#">ST MARYS HEALTH CENTER</a>	356278843	PRIMARY	CD - HOSPITAL HOSPITAL TB - HOSPITAL	100 ST MARY S BLVD JEFFERSON CITY, MO 65101 COLE USA
<a href="#">ST MARYS HEALTH CENTER LABORATORY</a>	356244898	PRIMARY	CD - LABORATORY LABORATORY TB - LABORATORY	100 SAINT MARYS PLZ JEFFERSON CITY, MO 65101-1602 COLE USA
<a href="#">ST MARYS HEALTH CENTER9</a>	367075477	PRIMARY	CD - HOSPITAL CD - HOSPITAL HOSPITAL HOSPITAL TB - HOSPITAL TB - HOSPITAL	

Rows Returned: 3 Maximum Number of Rows:

Procedure 15: Select the provider by clicking on the name link.

Expected System Response: The Medical Provider is shown on the screen.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
Username: swadm04 Site: Out  
Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search [Instructions](#)

Last Name:  First Name:

**Medical Providers**

Provider: [Search](#)  
ST MARYS HEALTH CENTER  
100 ST MARY S BLVD  
JEFFERSON CITY, MO 65101  
COLE  
USA

Service Provided:  Other Service:

Date of First Visit:  (mmddyyyy)

[Add to List](#) [Clear](#)

Name	Primary	First Visit	Entry Date	Entered By
1				

**Other Facilities** [Search](#)

**Notes**

Note:

0 / 2000

[Add to List](#) [Clear](#)  
[Entry Date](#) [Note](#) [Entered By](#)

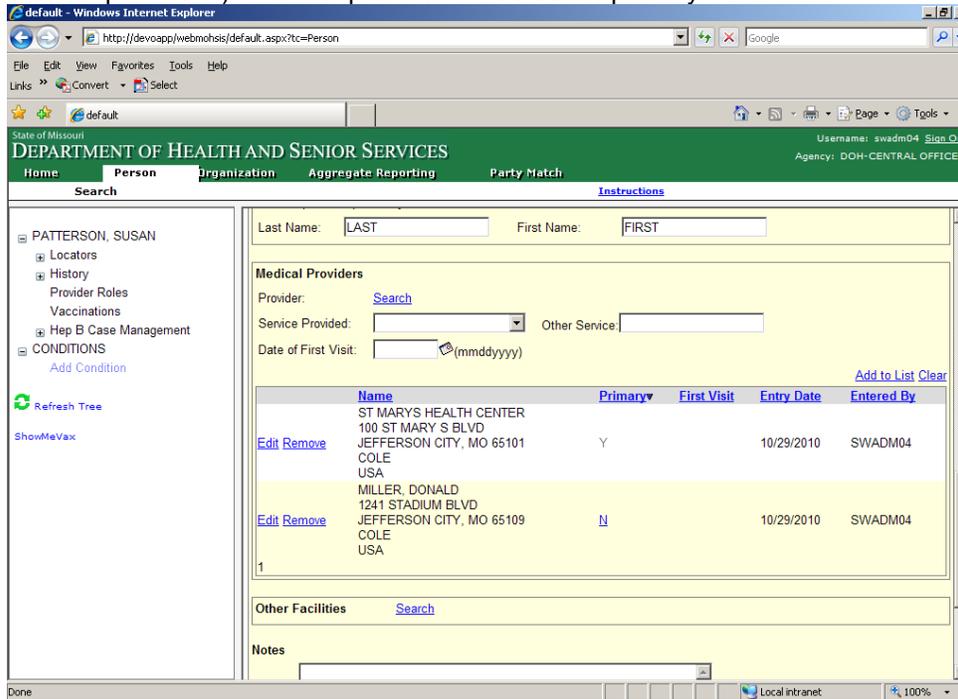
Procedure 16: Enter Service Provided and Date of First Visit if known and Click Add to List

Other Validations:

- ✓ Provider is required to Add to List
- ✓ No punctuation can be entered in Other Service

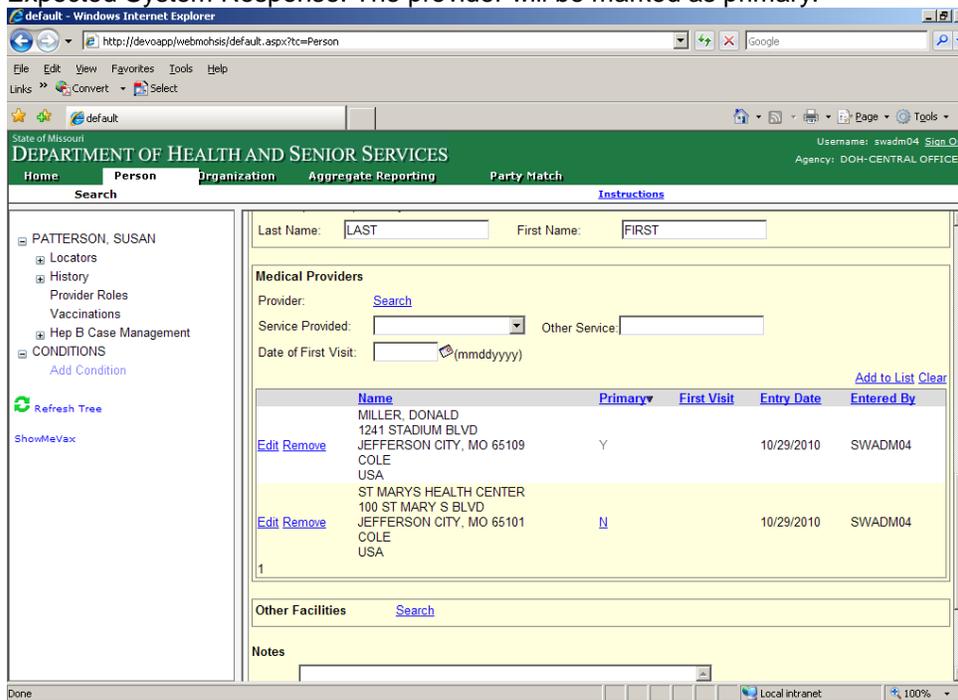
**WEBSURV TEST**

Expected System Response: The Provider is shown in the grid. (Repeat steps 13-16 to add additional medical providers.) The first provider will be set as primary.



Procedure 17: Click the N in the Primary column to set the provider as primary.

Expected System Response: The provider will be marked as primary.



Procedure 18: Click Search next to Other Facilities.

Expected System Response: The Search Organization is returned.

**Search Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:

- Organization Name or
- Provider Role or
- Party ID (up to 12 digits)

Organization Name:

Provider Role:

State:  City:

Party ID:

Rows Returned: Maximum Number of Rows:

Procedure 19: Enter Search Criteria and Click Search.

Expected System Response: The results are returned.

**Search Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:

- Organization Name or
- Provider Role or
- Party ID (up to 12 digits)

Organization Name:

Provider Role:

State:  City:

Party ID:

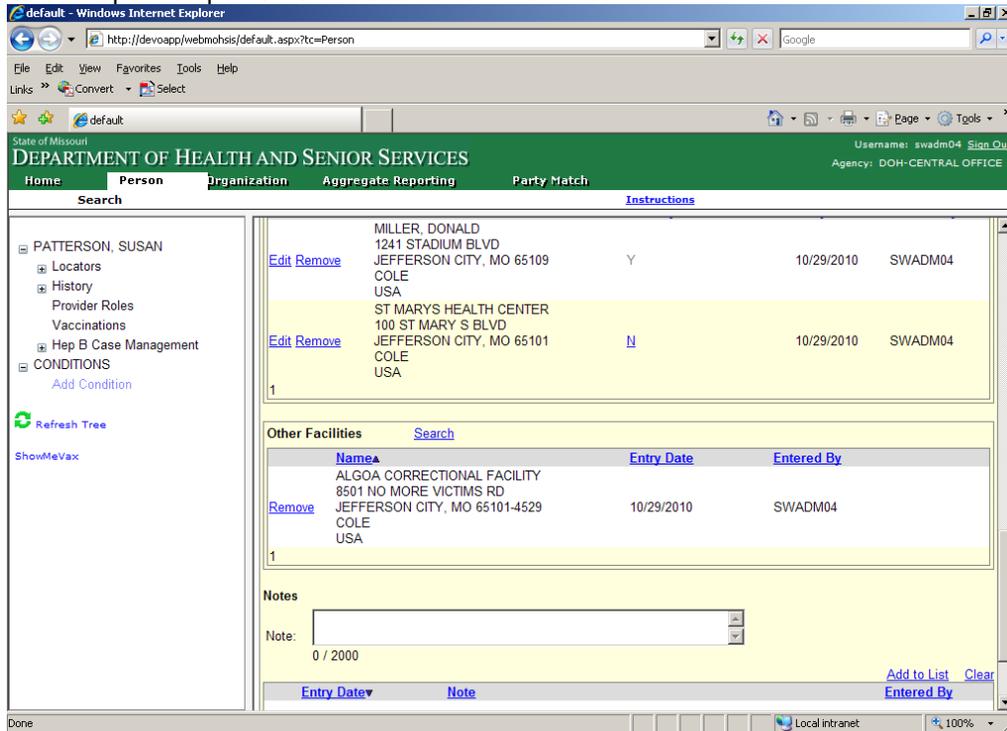
Name	Party ID	Name Type	Provider Role	Address
<a href="#">ALGOA CORRECTIONAL FACILITY</a>	386447536	PRIMARY	CD - CORRECTIONAL FACILITY	8501 NO MORE VICTIMS RD JEFFERSON CITY, MO
			CORRECTIONAL FACILITY	65101-4529
			TB - CORRECTIONAL FACILITY	COLE USA

1

Rows Returned: 1 Maximum Number of Rows:

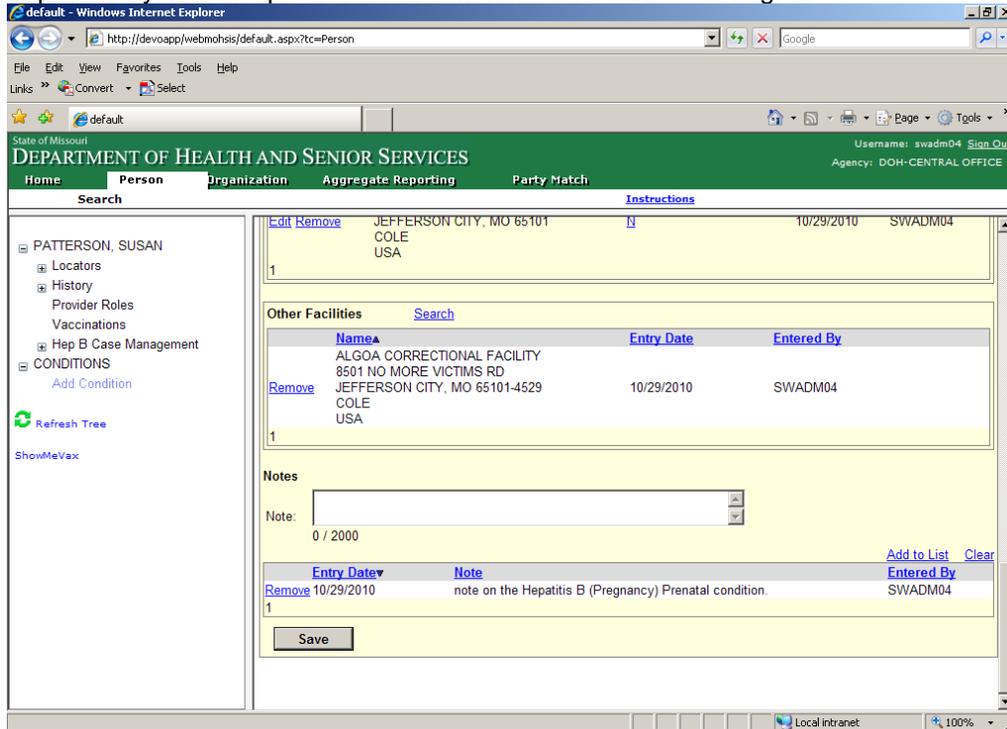
Procedure 20: Select the organization by clicking on the name in the grid.

Expected System Response: The Condition Screen is returned with the organization in the Other Facilities Grid. Repeat steps 18-20 to add additional facilities.



Procedure 21: Enter note and click add to list.

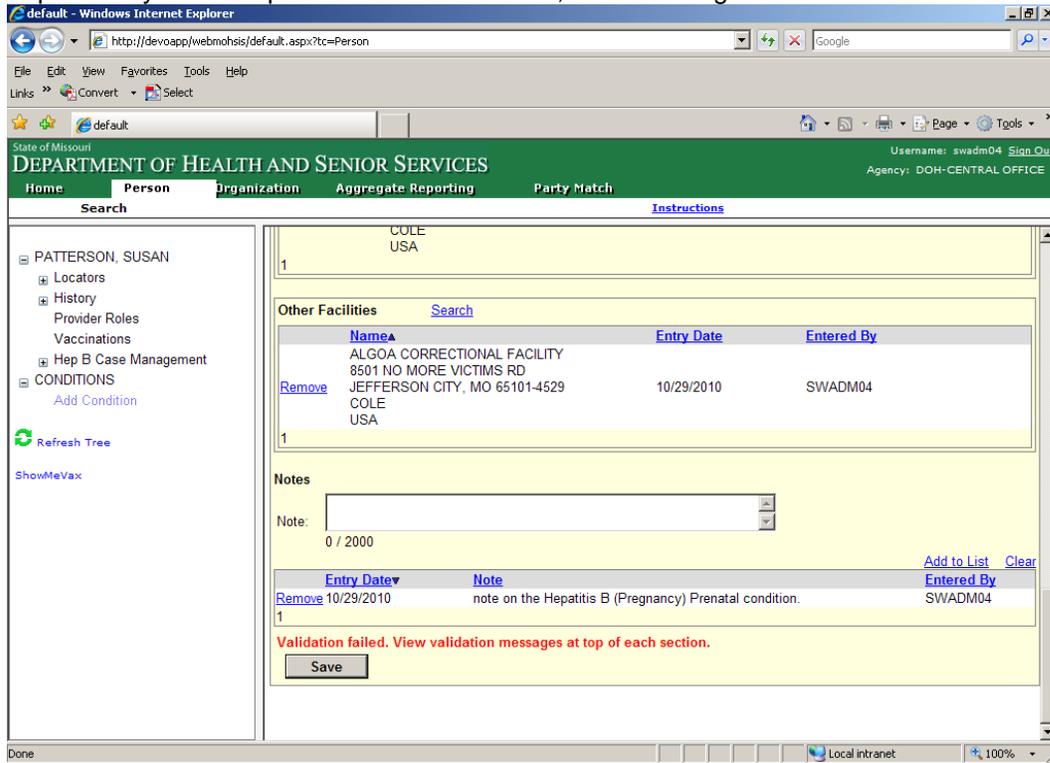
Expected System Response: The comments are added to the grid.



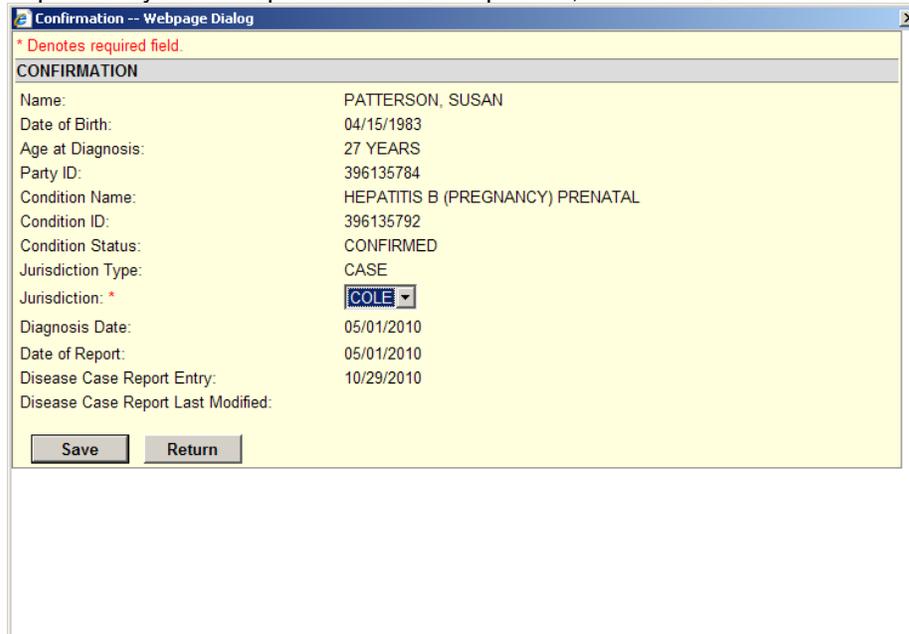
Procedure 22: Click Save

C:\\_sandboxes\WebSurv\\_Documentation\Testing\Test Plans\9\_Hepatitis B Case Management\01\_Add\_HepB\_Preg\_Condition\_TestPlan.doc  
11/01/10

Expected System Response: Validation failed, error messages returned.



Expected System Response: Validation passed, the Save Confirmation Screen will be displayed.



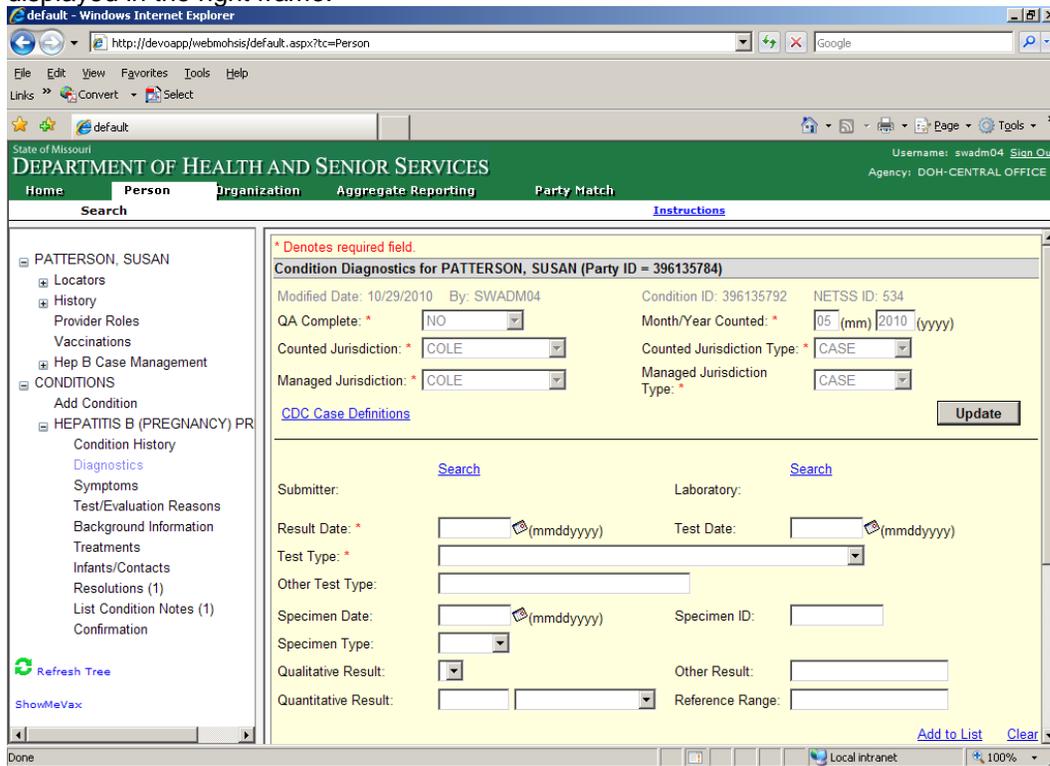
Procedure 23: If jurisdiction is not populated, select the jurisdiction and then Click Save

Expected System Response: A popup message stating the condition has been saved....



Procedure 24: Click OK.

Expected System Response: The condition is displayed in the tree and the condition tests screen is displayed in the right frame.

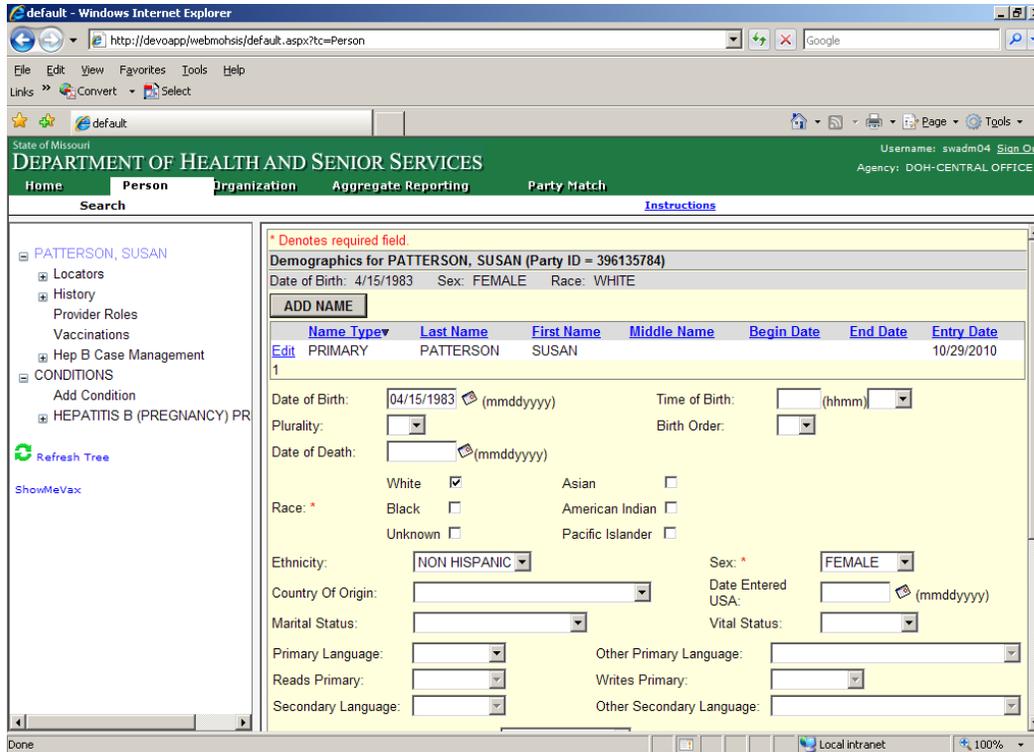


Test Complete

**Update Hepatitis B (Pregnancy) Prenatal Condition – Infants/Contacts Tree Node**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person



Procedure 1: Click the + to expand the Tree for the Condition.

Expected System Response: The Tree will expand. The screen on the right side will remain the same.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

**PATTERSON, SUSAN**

- Locators
- History
- Provider Roles
- Vaccinations
- Hep B Case Management
- CONDITIONS
  - Add Condition
  - HEPATITIS B (PREGNANCY) PR**
  - Condition History
  - Diagnostics
  - Symptoms
  - Test/Evaluation Reasons
  - Background Information
  - Treatments
  - Infants/Contacts
  - Resolutions (1)
  - List Condition Notes (1)
  - Confirmation

Refresh Tree ShowMeVax

**Demographics for PATTERSON, SUSAN (Party ID = 396135784)**  
 Date of Birth: 4/15/1983 Sex: FEMALE Race: WHITE

ADD NAME

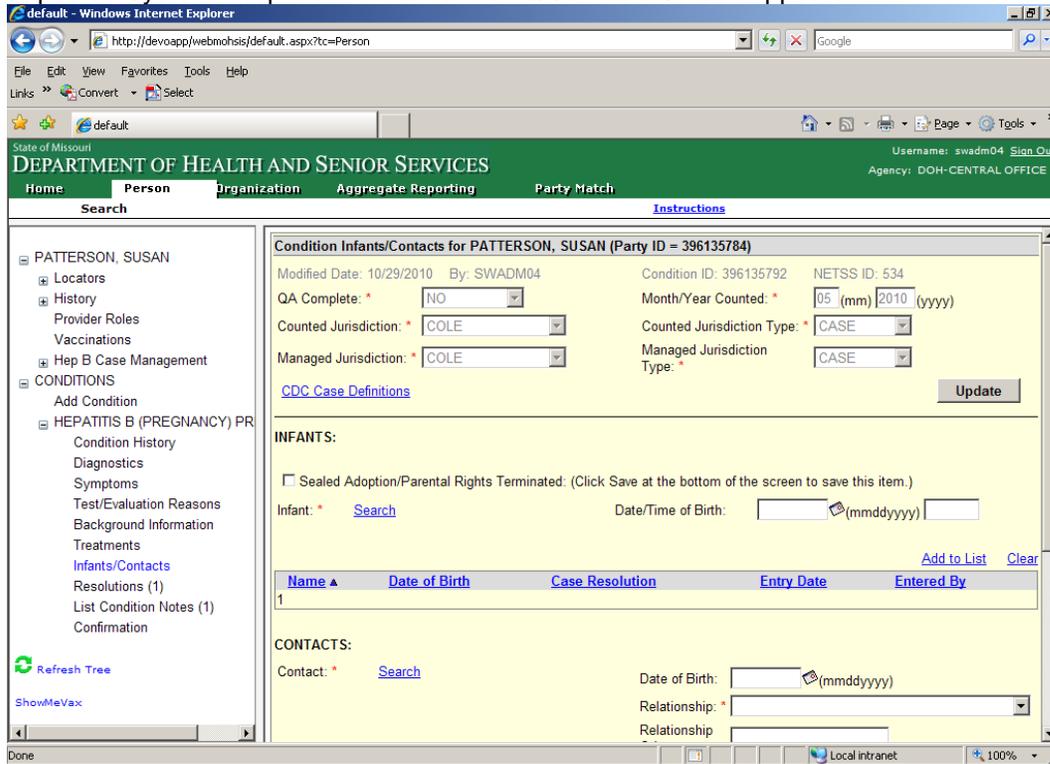
Name	Type	Last Name	First Name	Middle Name	Begin Date	End Date	Entry Date
1	PRIMARY	PATTERSON	SUSAN				10/29/2010

\* Denotes required field.

Date of Birth: 04/15/1983 (mmddyyyy) Time of Birth: (hhmm)  
 Plurality: Birth Order:  
 Date of Death: (mmddyyyy)  
 Race: \* White  Asian   
 Black  American Indian   
 Unknown  Pacific Islander   
 Ethnicity: NON HISPANIC Sex: \* FEMALE  
 Country Of Origin: Date Entered USA: (mmddyyyy)  
 Marital Status: Vital Status:  
 Primary Language: Other Primary Language:  
 Reads Primary: Writes Primary:  
 Secondary Language: Other Secondary Language:

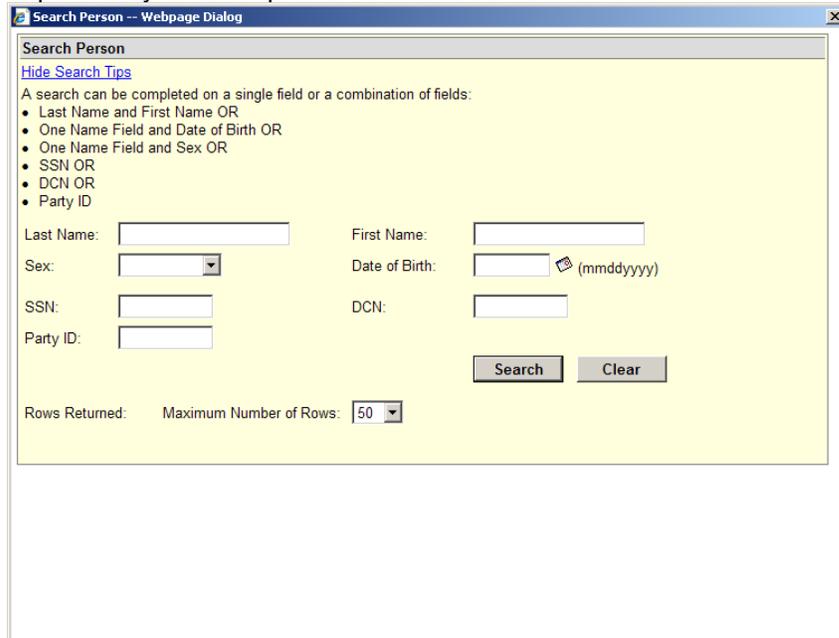
Procedure 2: Click the Infants/Contacts Node

Expected System Response: The Infants/Contacts Screen appears.



Procedure 3: Click [Search](#) link. For the Infants Grid.

Expected System Response: The Search Person Screen is returned as a pop up.



Procedure 4: Enter search criteria. (NOTE – The person you are looking for must be in the Websurv or MOHSAIC already. If not go through the Person Search and add before selecting this person.)

Expected System Response: The search results are returned in the popup screen. (First Surveillance Search Results and then MOHSAIC Search Results if you clicked Search MOHSAIC)

Search Person -- Webpage Dialog

**Search Person**

[Hide Search Tips](#)

A search can be completed on a single field or a combination of fields:

- Last Name and First Name OR
- One Name Field and Date of Birth OR
- One Name Field and Sex OR
- SSN OR
- DCN OR
- Party ID

Last Name:  First Name:

Sex:  Date of Birth:  (mmddyyyy)

SSN:  DCN:

Party ID:

**SURVEILLANCE SEARCH RESULTS**

Name	Party ID	Name Type	DOB	Sex	Race
1					

**MOHSAIC SEARCH RESULTS**

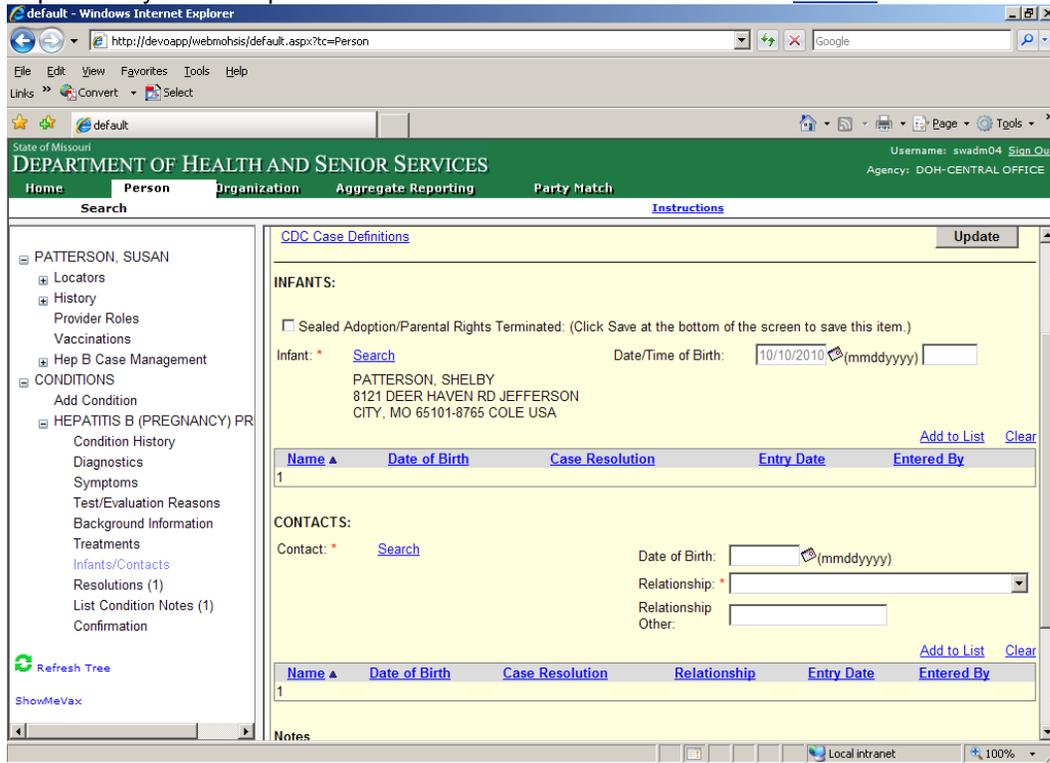
Name	Party ID	DOB	Sex	Race	Address
<a href="#">PATTERSON, SHAKETHIA</a>	387050063	03/26/1990	FEMALE	UNKNOWN	
<a href="#">PATTERSON, SHAKIRA</a>	366828969	09/07/2002	FEMALE	BLACK	317 N CLINTON PL KANSAS CITY, MO 64123-1202 JACKSON USA
<a href="#">PATTERSON, SHANTA</a>	387049418	02/16/1977	FEMALE	BLACK	PO BOX 9372 SPRINGFIELD, MO 65801-9372 GREENE USA
<a href="#">PATTERSON, SHARON</a>	387036974	03/11/1949	FEMALE	WHITE	PO BOX 181 # 1 DRIFTWOODELWOOD, KS 66024-0181 DONIPHAN USA
<a href="#">PATTERSON, SHELBY</a>	396135732	10/10/2010	FEMALE	WHITE	8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

1 2

Rows Returned: 7 Maximum Number of Rows:

Procedure 5: Select the person by clicking on the link.

Expected System Response: The infant name is shown below the [Search](#) Link.



Procedure 6: Click Add to List

Other Validations:

- ✓ Baby's Date of Birth must be within 1 day of Outcome Date
- ✓ Baby's Date of Birth must be within 45 weeks of Date Received by Public Health
- ✓ The party has an existing case.

Expected System Response: Validation passed, the information will be added to the grid.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

**CDC Case Definitions** Update

Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)

Infant: \* Search Date/Time of Birth: (mmddyyyy)

Name ▲	Date of Birth	Case Resolution	Entry Date	Entered By
<a href="#">Remove</a> PATTERSON, SHELBY	10/10/2010		10/29/2010	SWADM04

1

**CONTACTS:**

Contact: \* Search Date of Birth: (mmddyyyy)

Relationship: \* Relationship Other:

Name ▲	Date of Birth	Case Resolution	Relationship	Entry Date	Entered By
1					

Notes

Refresh Tree ShowMeVax

javascript: \_\_doPostBack('dgiInfants\$ctl2\$ctl5','') Local intranet 100%

Repeat procedures 3 through 6 for additional infants

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)

Infant: \* Search Date/Time of Birth: (mmddyyyy)

Name ▲	Date of Birth	Case Resolution	Entry Date	Entered By
<a href="#">Remove</a> PATTERSON, KELSEY	10/10/2010		10/29/2010	SWADM04
<a href="#">Remove</a> PATTERSON, SHELBY	10/10/2010		10/29/2010	SWADM04

1

**CONTACTS:**

Contact: \* Search Date of Birth: (mmddyyyy)

Relationship: \* Relationship Other:

Name ▲	Date of Birth	Case Resolution	Relationship	Entry Date	Entered By
1					

Notes

Note: 0 / 2000

Refresh Tree ShowMeVax

Local intranet 100%

Procedure 7: Click Search next to Contact.

Expected System Response: The Search Person screen is returned.

**Search Person**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Last Name and First Name OR  
 • One Name Field and Date of Birth OR  
 • One Name Field and Sex OR  
 • SSN OR  
 • DCN OR  
 • Party ID

Last Name:  First Name:   
 Sex:  Date of Birth:  (mmddyyyy)  
 SSN:  DCN:   
 Party ID:

Rows Returned: Maximum Number of Rows:

Procedure 8: Enter Search criteria and click Search

Expected System Response: The results are returned.

**Search Person**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Last Name and First Name OR  
 • One Name Field and Date of Birth OR  
 • One Name Field and Sex OR  
 • SSN OR  
 • DCN OR  
 • Party ID

Last Name:  First Name:   
 Sex:  Date of Birth:  (mmddyyyy)  
 SSN:  DCN:   
 Party ID:

**SURVEILLANCE SEARCH RESULTS**

Name	Party ID	Name Type	DOB	Sex	Race
1					

**MOHSAIC SEARCH RESULTS**

Name	Party ID	DOB	Sex	Race	Address
<a href="#">PATTERSON_GENE</a>	396135719	05/20/1986	MALE	WHITE	8121 DEER HAVEN RD JEFFERSON CITY, MO 65101- 8765 COLE USA
<a href="#">PATTERSON_GEORGE</a>	387050900	01/19/1942	MALE	UNKNOWN	6264 BIG RIVER HEIGHTS RD DE SOTO, MO 63020-5615 JEFFERSON USA

Rows Returned: 2 Maximum Number of Rows:

Procedure 9: Select the person by clicking the name in the grid.

Expected System Response: The information will be shown in the entry fields.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match Instructions

Search

Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)

Infant: \* Search Date/Time of Birth: (mmddyyyy)

Name ▲	Date of Birth	Case Resolution	Entry Date	Entered By
<a href="#">Remove</a> PATTERSON, KELSEY	10/10/2010		10/29/2010	SWADM04
<a href="#">Remove</a> PATTERSON, SHELBY	10/10/2010		10/29/2010	SWADM04

CONTACTS:

Contact: \* Search  
 PATTERSON, GENE  
 8121 DEER HAVEN RD JEFFERSON  
 CITY, MO 65101-8765 COLE USA

Date of Birth: 05/20/1986 (mmddyyyy)  
 Relationship: \*  
 Relationship  
 Other:

Name ▲	Date of Birth	Case Resolution	Relationship	Entry Date	Entered By
1					

Notes

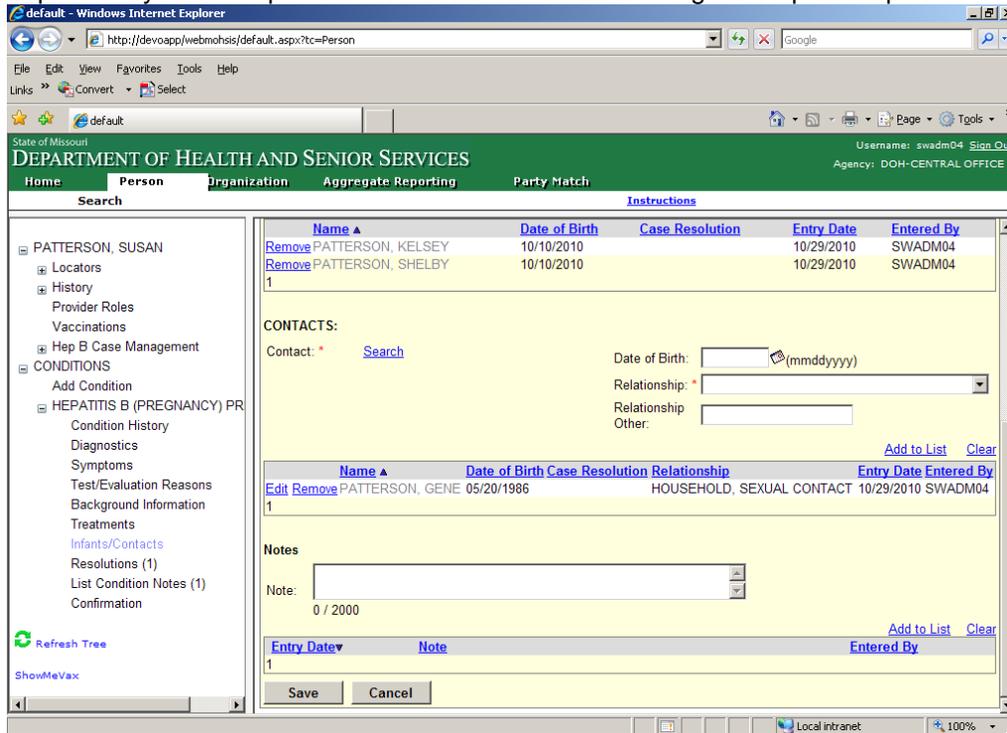
Note: 0 / 2000

Procedure 10: Enter relationship and click add to list.

Other Validations:

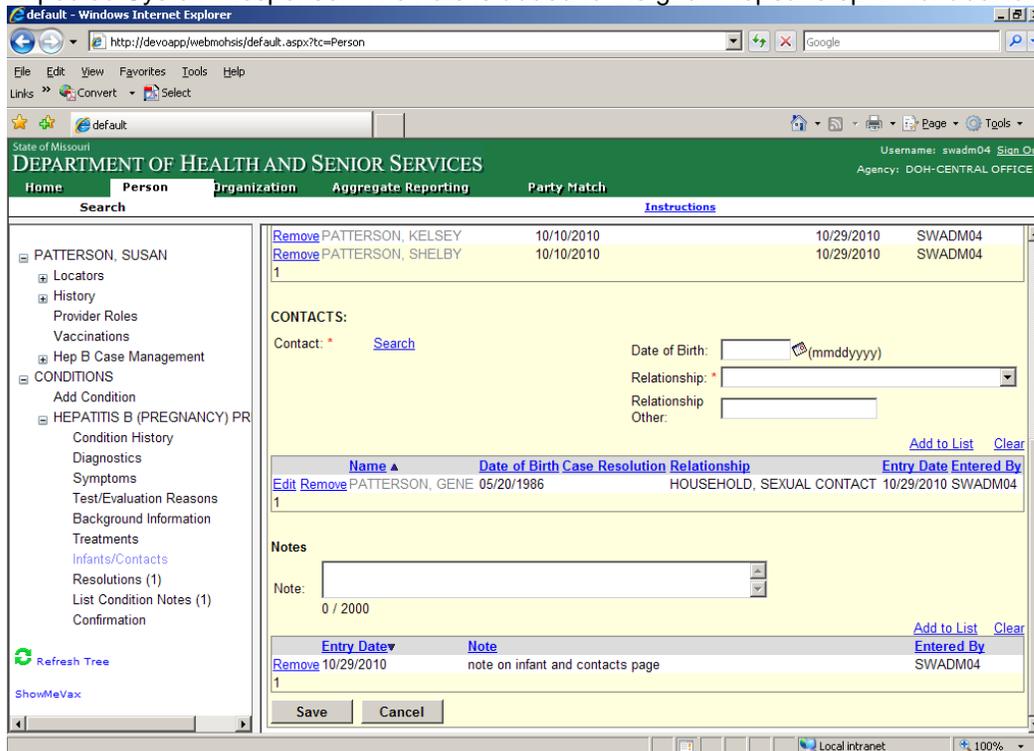
- ✓ Contact is required. (Only to ADD to LIST)
- ✓ Relationship is required (Only to Add to LIST)
- ✓ The party has an existing case.

Expected System Response: The contact is shown in the grid. Repeat steps 7-10 for additional contacts.



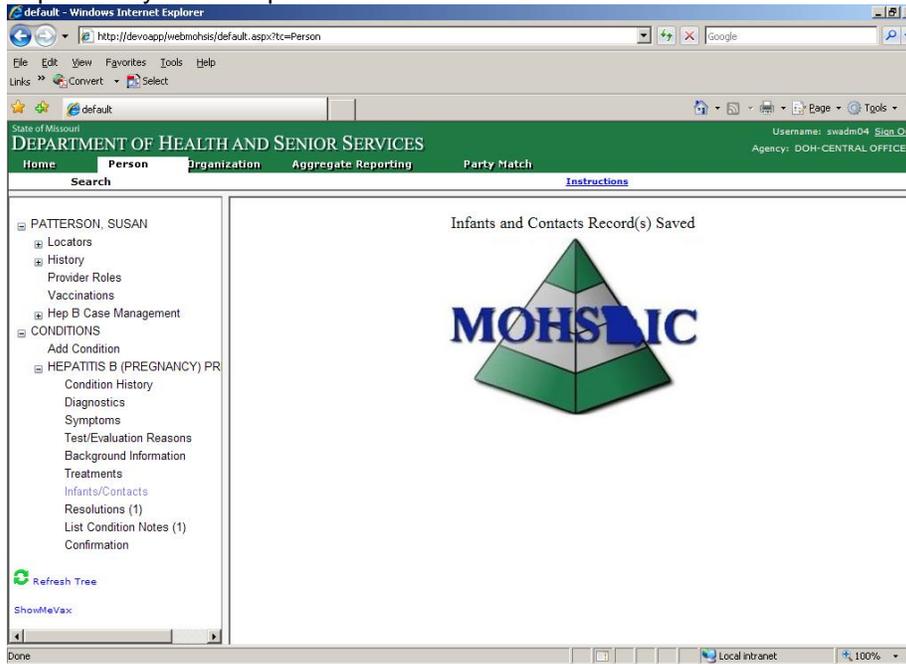
Procedure 11: Enter note and click Add to List

Expected System Response: The note is added to the grid. Repeat step 11 for additional notes.



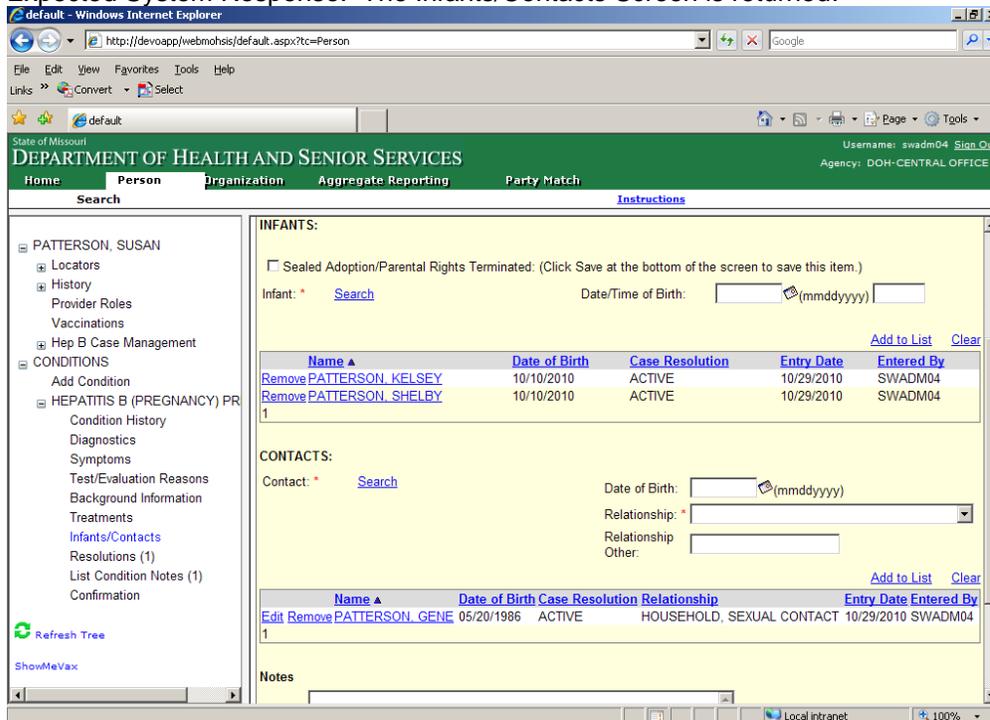
Procedure 12: Click Save

Expected System Response: The Saved screen is returned.



Procedure 13: Click on Infants/Contacts in the tree.

Expected System Response: The Infants/Contacts Screen is returned.



NOTE: The infant name(s) and the contact name(s) are now links which will take you to the Case Management page for the infant/contact.

Test Complete

**Update Case on Infant or Contact - Case Management Tree Node**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Condition]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid  
OR
5. Search and select person [Infant or Contact]
6. Click on Hep B Case Management in the Tree

The screenshot shows the WEBSURV application interface. The browser title is "default - Windows Internet Explorer" and the address bar shows "http://devoapp/webmohsis/default.aspx?tc=Person". The page header includes "State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES" and "Username: swadm04 Sign Out Agency: DOH-CENTRAL OFFICE". The navigation menu includes "Home", "Person", "Organization", "Aggregate Reporting", and "Party Match". The "Person" menu is active, showing a search tree with "PATTERSON, KELSEY" selected. The main content area displays the "Hep B Case Management for PATTERSON, KELSEY (Party ID = 396135823)" form. The form includes the following fields and values:

- Date of Birth: 10/10/2010
- Sex: FEMALE
- Race: WHITE
- Modified Date: 10/29/2010
- Modified By: SWADM04
- Case ID: 396135847
- QA Complete: \* NO
- Jurisdiction: \* COLE
- Type of Case: INFANT
- Jurisdiction Type: \* CASE

There is an "Update" button below the form. Below the form, there is a section for "Person Address(s) Institution Address Remove" with the address: "8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA". There is also a section for "Transfer Case from/to Other State/Country" with fields for "Transferred", "From/To", and "If out of USA, Country".

- Procedure 1: If needed, Enter a Transfer Case
- a. Select Transfer (IN or OUT)
  - b. Select From/To
  - c. Select County if From/To was Out of USA
  - d. Click Add to List
  - e. Repeat a through d if the condition has been transferred multiple times.
- (If no transfer, skip to procedure 2)

Expected System Response: The transfer record is added to the grid.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

PATTERSON, KELSEY  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

Type of Case:  Current Age:    
 Age at Report:

Date Enrolled in Case Management: \*  (mmddyyyy)

Transfer Case from/to Other State/Country:  
 Transferred:  From/To:   
 If out of USA, Country:

Transferred	From/To	Country	Entry Date	Entered By
<a href="#">Edit</a> <a href="#">Remove</a>	IN	MN	10/29/2010	SWADM04
1				

[Add to List](#) [Clear](#)

HBIG/Vaccine Date and Time:  
 HBIG Date:  (mmddyyyy) Time:  (hhmm)  
 First Dose Vaccine Date:  (mmddyyyy) Time:  (hhmm)

Hepatitis B Pregnancy (Mother) Information:  
 Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)  
[Search](#) [Remove](#)

Mother: [PATTERSON, SUSAN](#) DOB:   
 Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

Procedure 2: If HBIG and/or Hepatitis B vaccine information has been entered into MOHSAIC/ShowMeVax, the dates will be displayed and the time fields will be available for entry. Enter the dates. Scroll down.

Expected System Response: Additional variables are shown.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

PATTERSON, KELSEY  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

HBIG Date: 10/11/2010 (mmdyyyy) Time: 07:30 (hhmm) AM  
 First Dose Vaccine Date: 10/15/2010 (mmdyyyy) Time: 08:30 (hhmm) AM

**Hepatitis B Pregnancy (Mother) Information:**  
 Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)  
[Search](#) [Remove](#)

Mother: [PATTERSON, SUSAN](#) DOB: 4/15/1983  
 Address: 8121 DEER HAVEN RD JEFFERSON CITY, MO 65101-8765 COLE USA

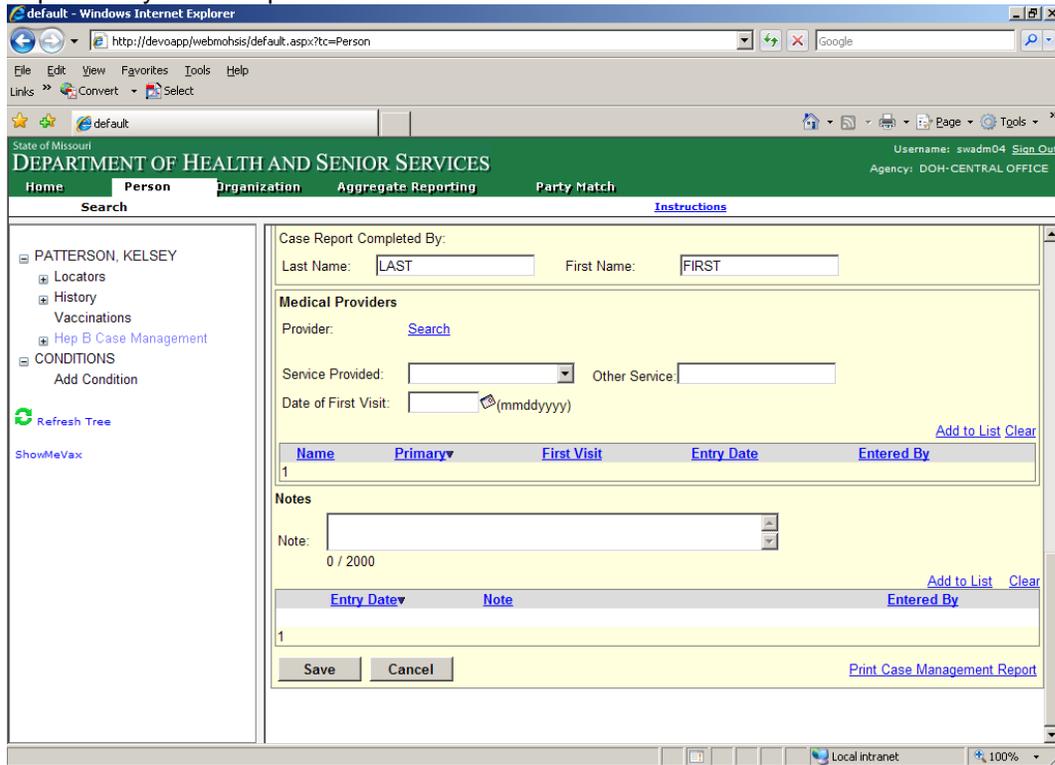
Reporter Information	Investigator Information
Date of Report: 05/01/2010 (mmdyyyy) Reporter: <a href="#">Search</a> JEFFERSON CITY MEDICAL GROUP 1421 W STADIUM JEFFERSON CITY, MO 65109 COLE USA	Date Case Assigned: 05/05/2010 (mmdyyyy) Investigator: <a href="#">Search</a> <a href="#">Remove</a> DIETLE, EDEN 3 POT GROWER RD HENLEY, MO 65040 MILLER

Case Report Completed By:  
 Last Name: LAST First Name: FIRST

**Medical Providers**  
 Provider: [Search](#)

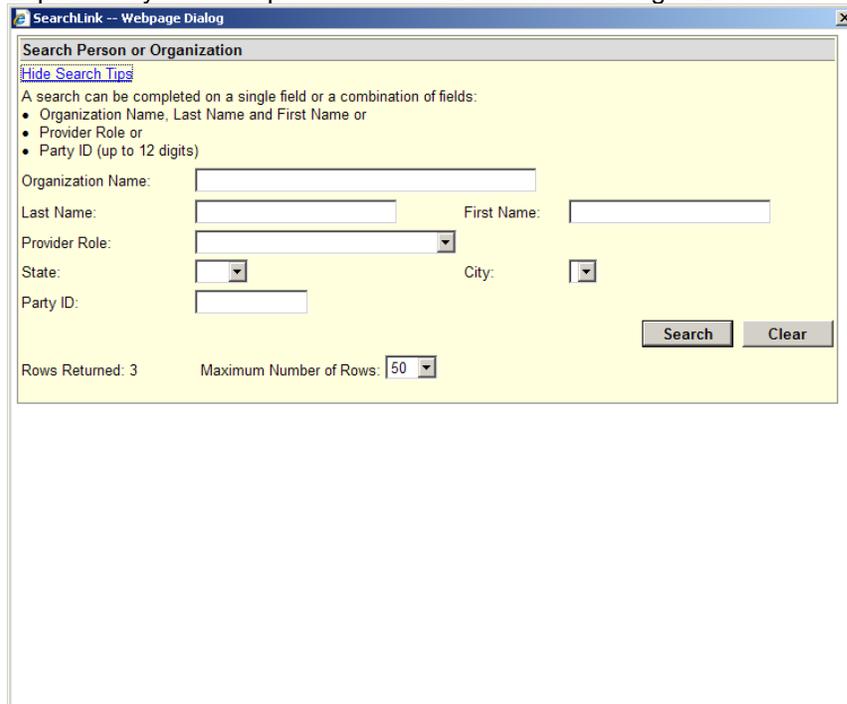
Procedure 3: The mother information is shown (since this infant was added through the pregnancy condition, the association exists.) The Reporter Information and Investigator Information is also taken from the pregnancy condition. Changes may be made by searching/removing the parties. Scroll down.

Expected System Response: Additional variables are shown.



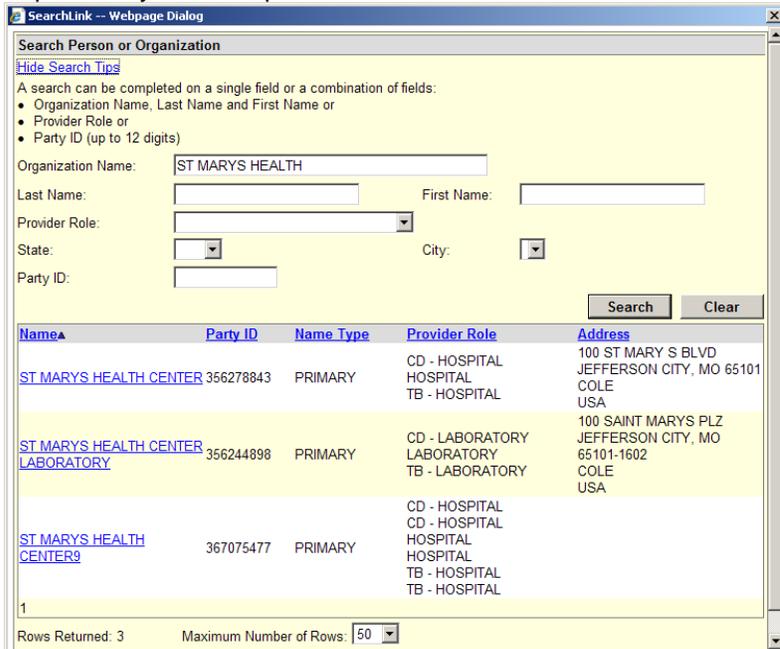
Procedure 4: Click Search next to Provider.

Expected System Response: The Search Person or Organization screen is returned.



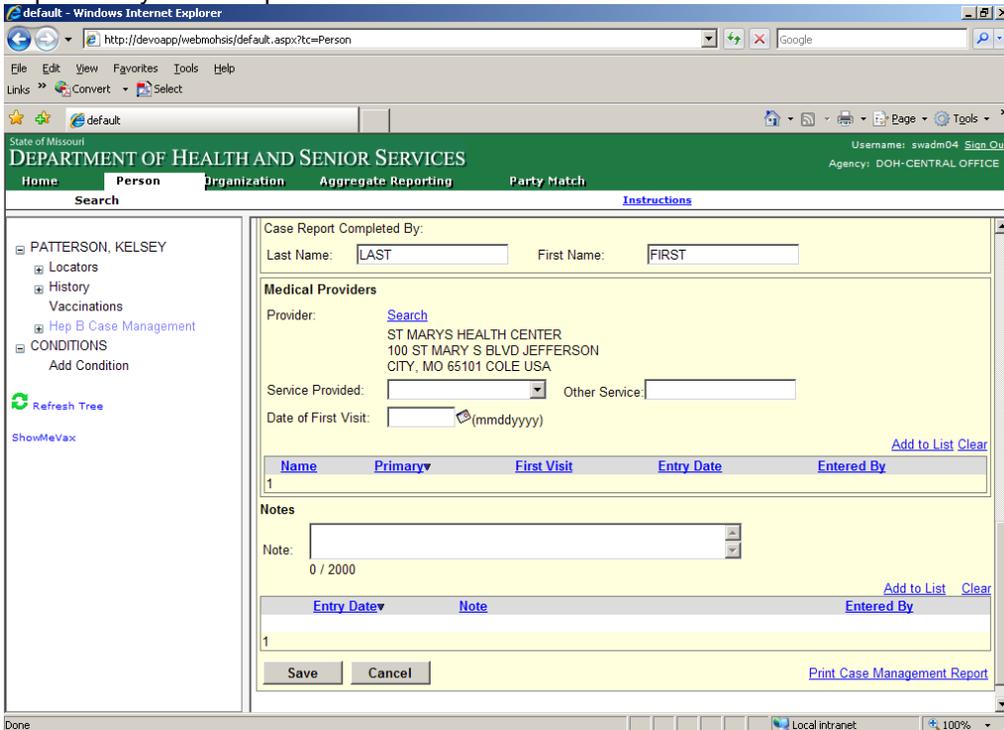
Procedure 5: Enter search criteria and click search.

Expected System Response: The results are returned.



Procedure 6: Select the provider by clicking on the name link.

Expected System Response: The Medical Provider is shown on the screen.

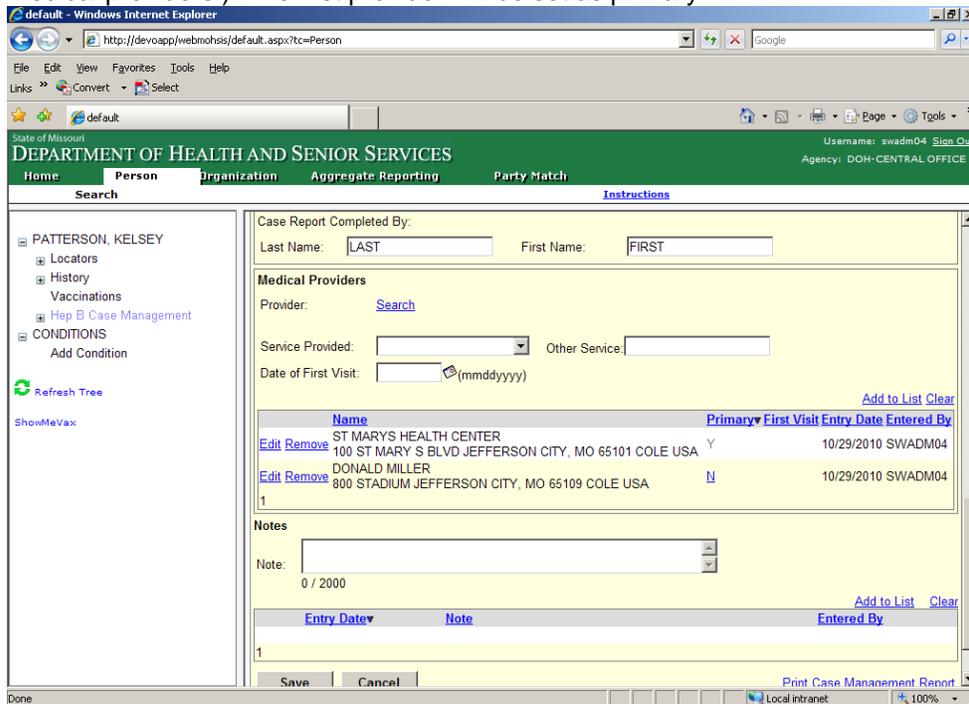


Procedure 7: Enter Service Provided and Date of First Visit if known and Click Add to List

Other Validations:

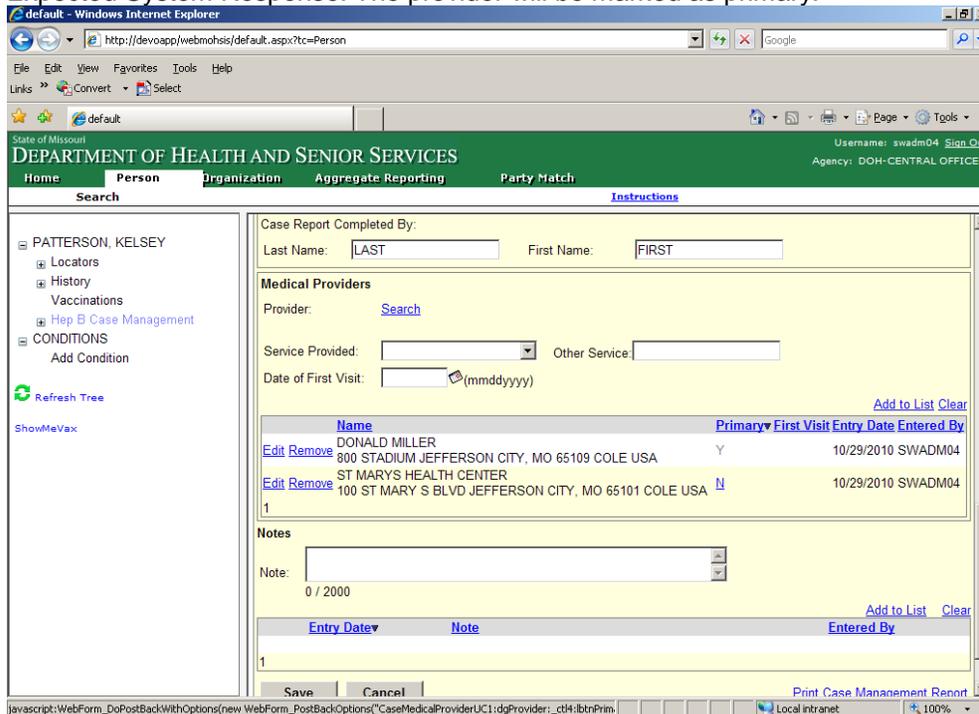
- ✓ Provider is required to Add to List
- ✓ No punctuation can be entered in Other Service

Expected System Response: The Provider is shown in the grid. (Repeat steps 13-16 to add additional medical providers.) The first provider will be set as primary.



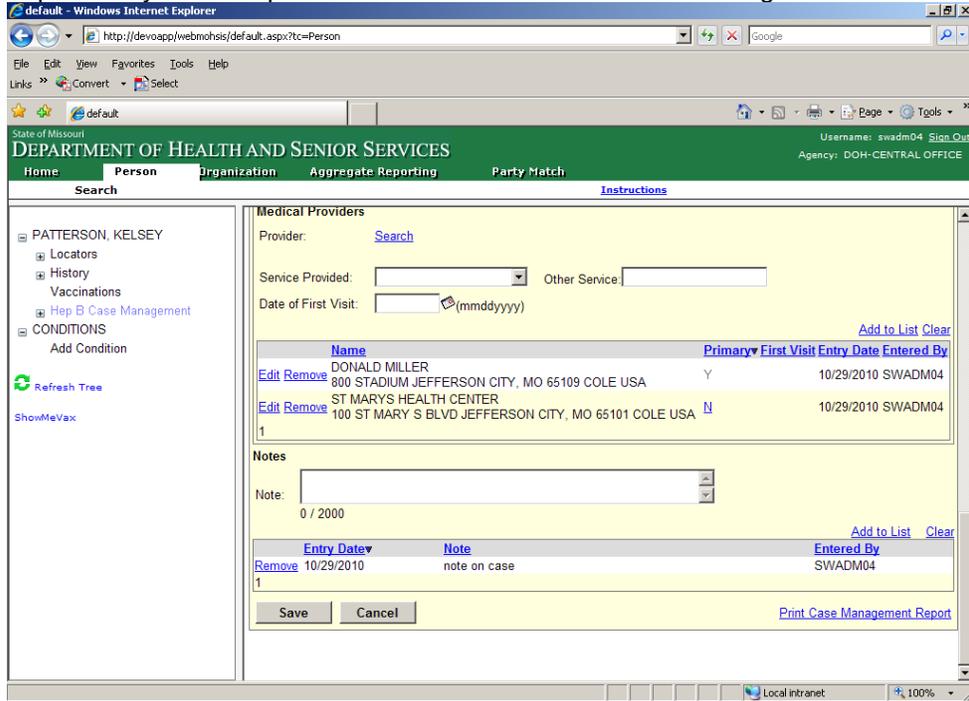
Procedure 8: Click the N in the Primary column to set the provider as primary.

Expected System Response: The provider will be marked as primary.



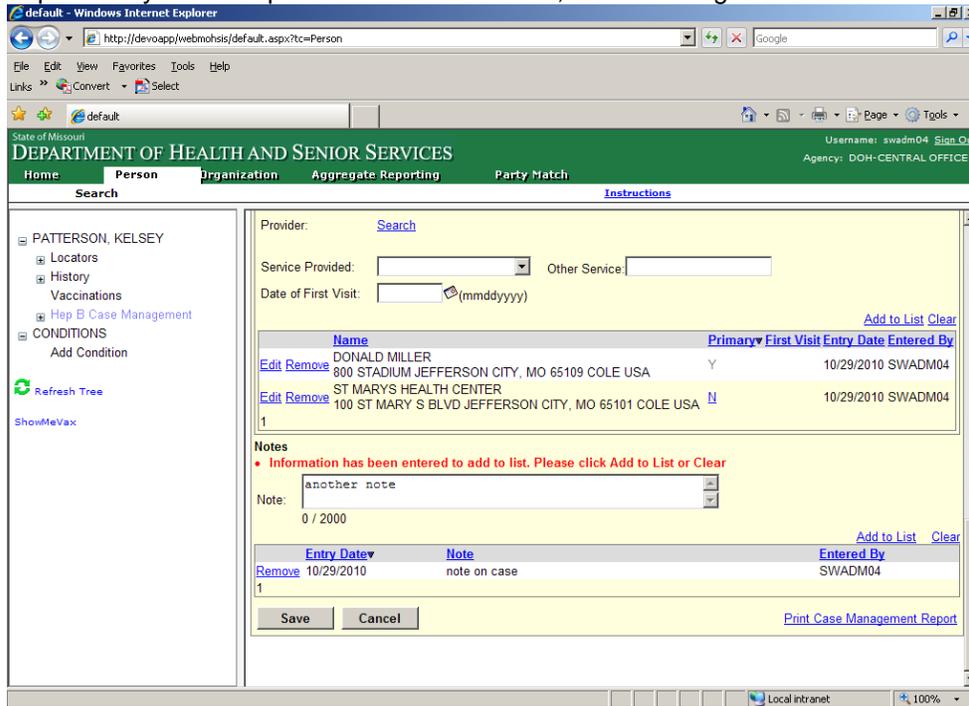
Procedure 9: Enter note and click add to list.

Expected System Response: The comments are added to the grid.

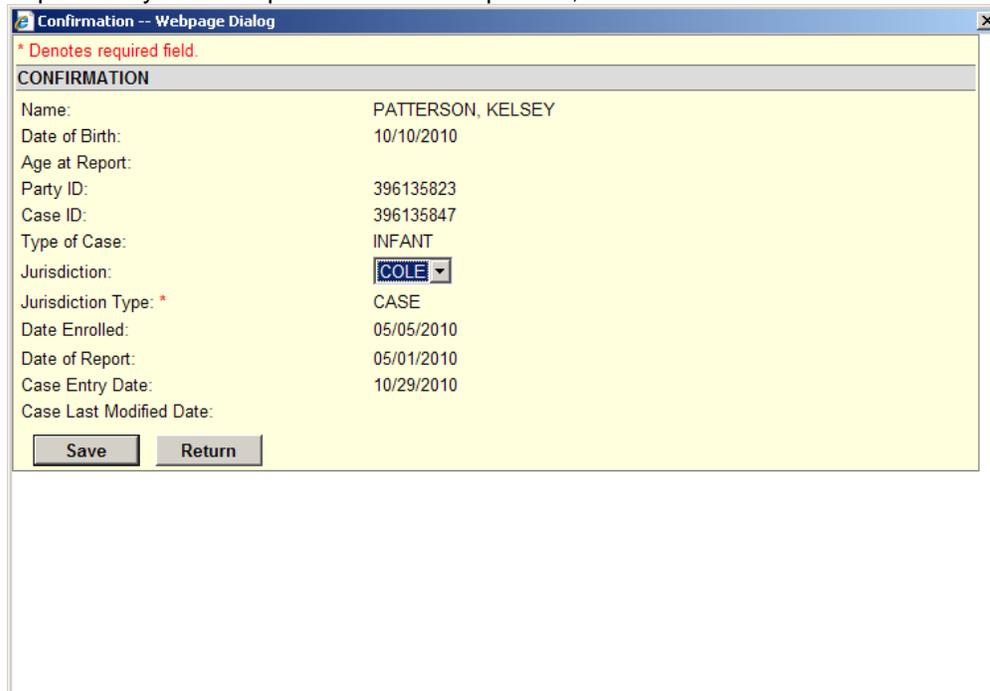


Procedure 10: Click Save

Expected System Response: Validation failed, error messages returned.

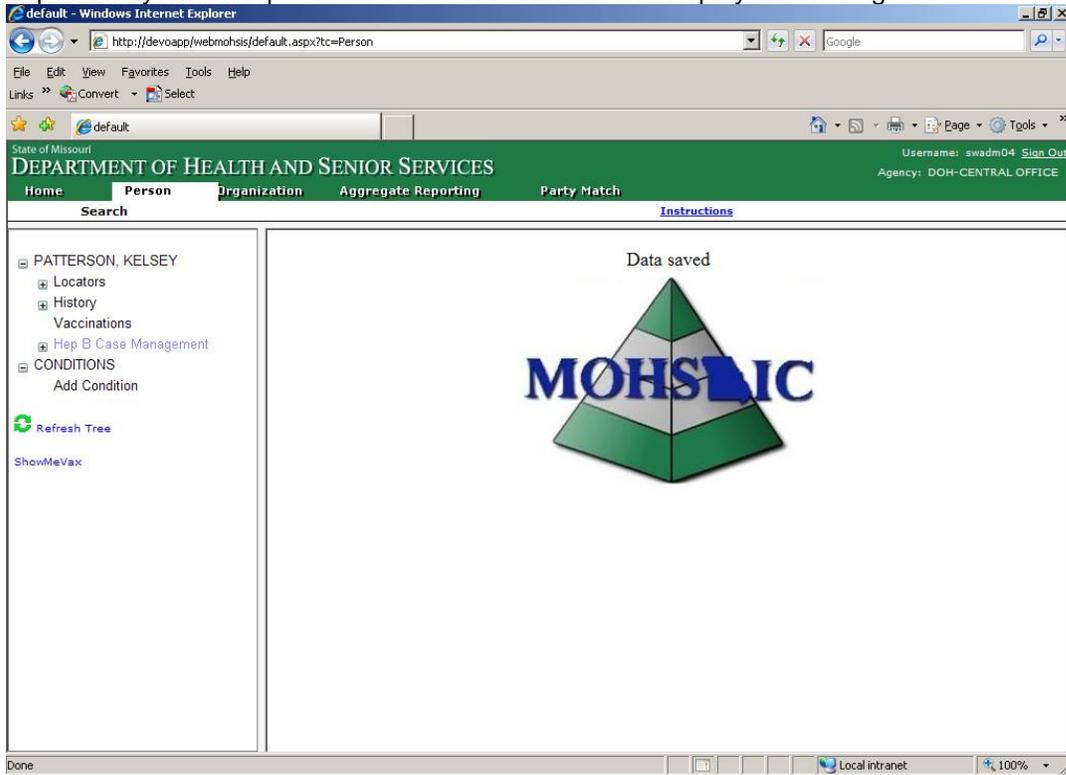


Expected System Response: Validation passed, the Save Confirmation Screen will be displayed.



Procedure 11: If jurisdiction is not populated, select the jurisdiction  
 Procedure 12: Click Save

Expected System Response: The data saved screen is displayed in the right frame.



Test Complete

**Update Case on Infant or Contact - Case Management Tree Node  
Add or Update Diagnostics**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Condition]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid  
OR
5. Search and select person [Infant or Contact]

State of Missouri  
DEPARTMENT OF HEALTH AND SENIOR SERVICES  
Username: swadm04 Sign Out  
Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

PATTERSON, KELSEY  
Locators  
History  
Vaccinations  
Hep B Case Management  
CONDITIONS  
Add Condition  
Refresh Tree  
ShowMeVax

\* Denotes required field.  
Demographics for PATTERSON, KELSEY (Party ID = 396135823)  
Date of Birth: 10/10/2010 Sex: FEMALE Race: WHITE

ADD NAME

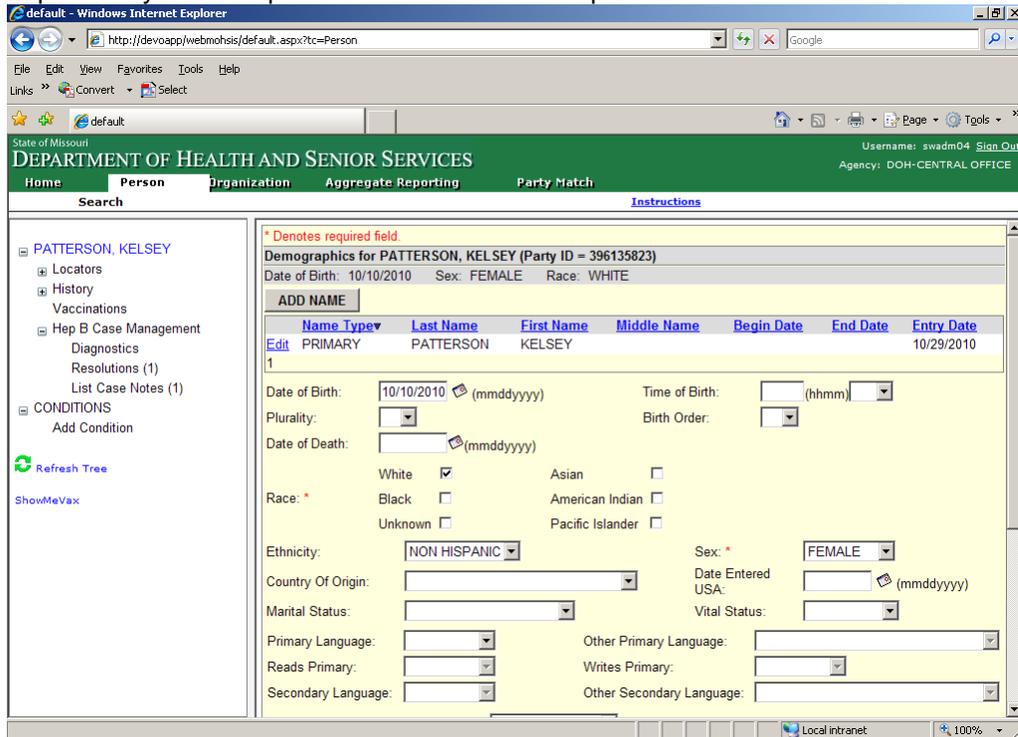
Name	Type	Last Name	First Name	Middle Name	Begin Date	End Date	Entry Date
Edit	PRIMARY	PATTERSON	KELSEY				10/29/2010

1

Date of Birth: 10/10/2010 (mmddyyyy) Time of Birth: (hhmm)  
 Plurality: Birth Order:  
 Date of Death: (mmddyyyy)  
 Race: \* White  Black  Unknown   
 Asian  American Indian  Pacific Islander   
 Ethnicity: NON HISPANIC Sex: \* FEMALE  
 Country Of Origin: Date Entered USA: (mmddyyyy)  
 Marital Status: Vital Status:  
 Primary Language: Other Primary Language:  
 Reads Primary: Writes Primary:  
 Secondary Language: Other Secondary Language:

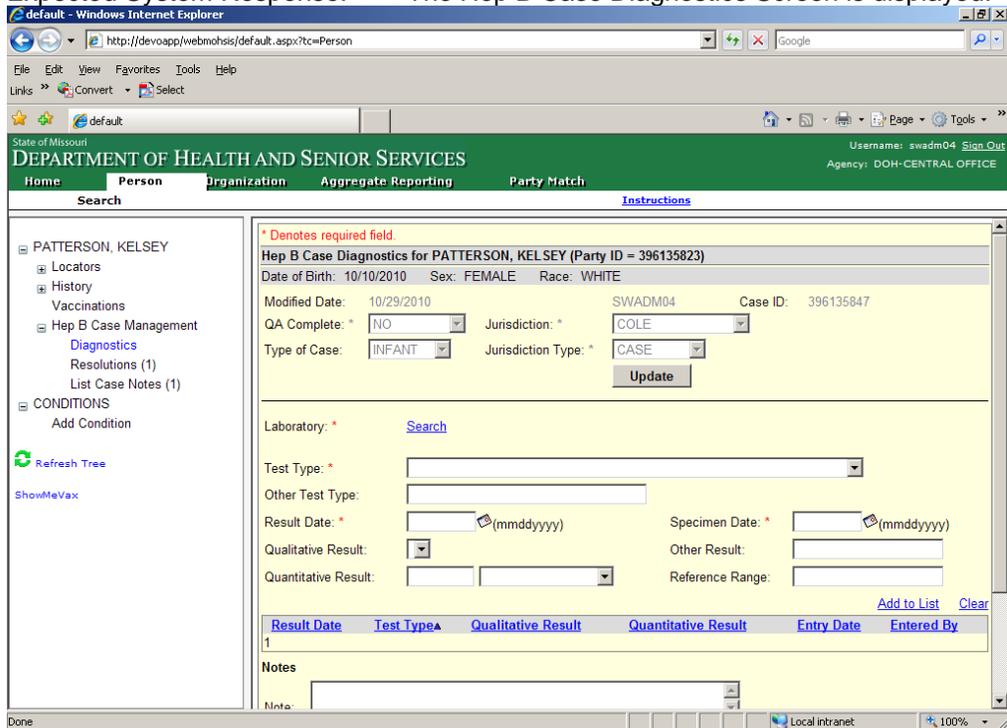
Procedure 1: Click the + next to Hep B Case Management

Expected System Response: The treeview is expanded.



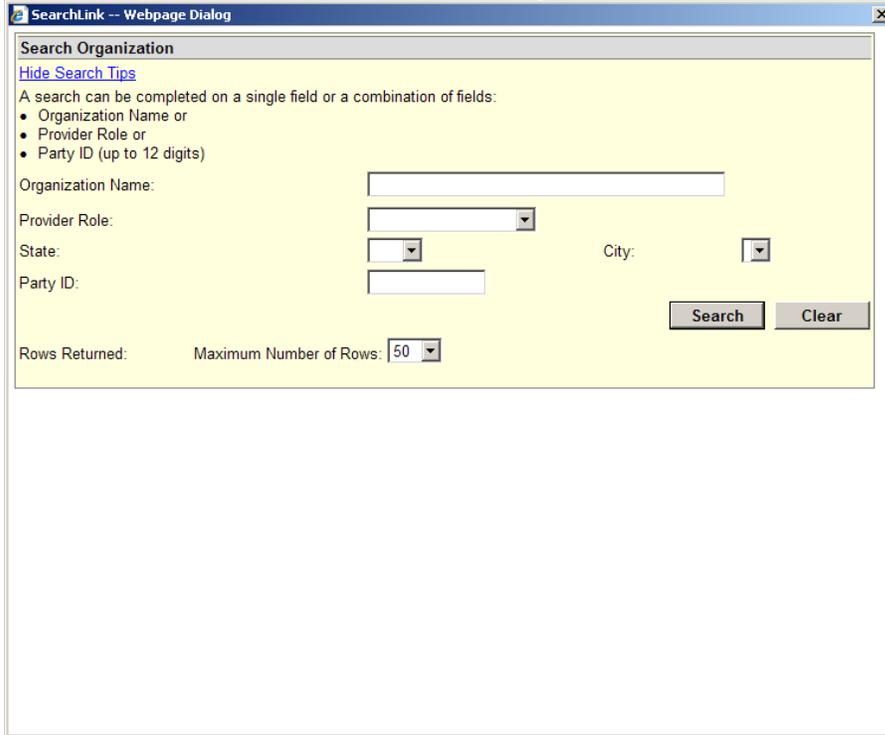
Procedure 2: Click on Diagnostics under Hep B Case Management.

Expected System Response: The Hep B Case Diagnostics Screen is displayed.



Procedure 3: Click Search next to Laboratory.

Expected System Response: The Search Organization Screen is returned as a pop up.



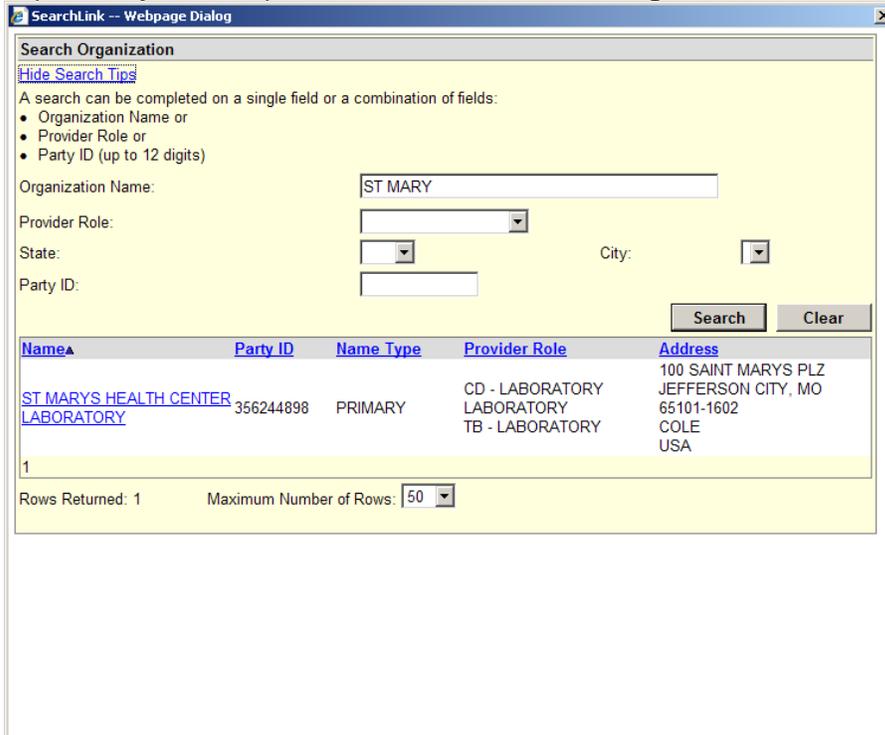
**Search Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Organization Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Organization Name:   
 Provider Role:   
 State:  City:   
 Party ID:

Rows Returned:      Maximum Number of Rows: 50

Procedure 4: Enter Search Criteria and click search.

Expected System Response: The Search Person or Organization screen is returned.



**Search Organization**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Organization Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Organization Name:   
 Provider Role:   
 State:  City:   
 Party ID:

Name▲	Party ID	Name Type	Provider Role	Address
<a href="#">ST MARYS HEALTH CENTER LABORATORY</a>	356244898	PRIMARY	CD - LABORATORY LABORATORY TB - LABORATORY	100 SAINT MARYS PLZ JEFFERSON CITY, MO 65101-1602 COLE USA

1

Rows Returned: 1      Maximum Number of Rows: 50

Procedure 5: Click on the name of the laboratory in the grid.

Expected System Response: The laboratory name and address are shown on the screen.

The screenshot shows a web browser window displaying the WEBSURV application. The page title is "State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES". The user is logged in as "swadm04" from the "DOH-CENTRAL OFFICE". The main content area shows a form for "Hep B Case Diagnostics for PATTERSON, KELSEY (Party ID = 396135823)". The form includes fields for "Date of Birth" (10/10/2010), "Sex" (FEMALE), "Race" (WHITE), "Modified Date" (10/29/2010), "Case ID" (396135847), "QA Complete" (NO), "Jurisdiction" (COLE), "Type of Case" (INFANT), and "Jurisdiction Type" (CASE). Below these fields is a "Laboratory" section with a "Search" button and the address: "ST MARYS HEALTH CENTER LABORATORY, 100 SAINT MARYS PLZ JEFFERSON CITY, MO 65101-1602 COLE USA". There are also fields for "Test Type", "Other Test Type", "Result Date", "Specimen Date", "Qualitative Result", "Other Result", and "Quantitative Result". At the bottom of the form is an "Add to List" button and a "Clear" button. The browser's status bar shows "Done" and "Local intranet".

Procedure 6: Enter test information and click Add to List

Required Fields

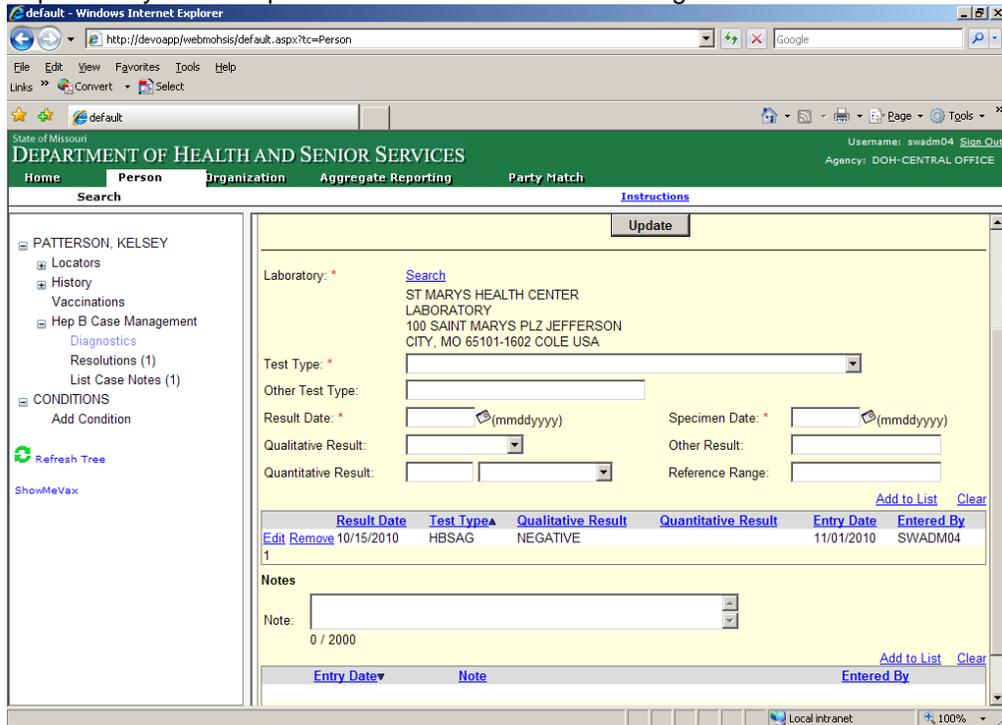
- ✓ Laboratory
- ✓ Test Type
- ✓ Result Date
- ✓ Specimen Date
- ✓ Qualitative or Quantitative Result

Other Validations:

- ✓ One quantitative result field cannot be entered without the other
- ✓ No punctuation can be entered in Other Test Type or Other Result.

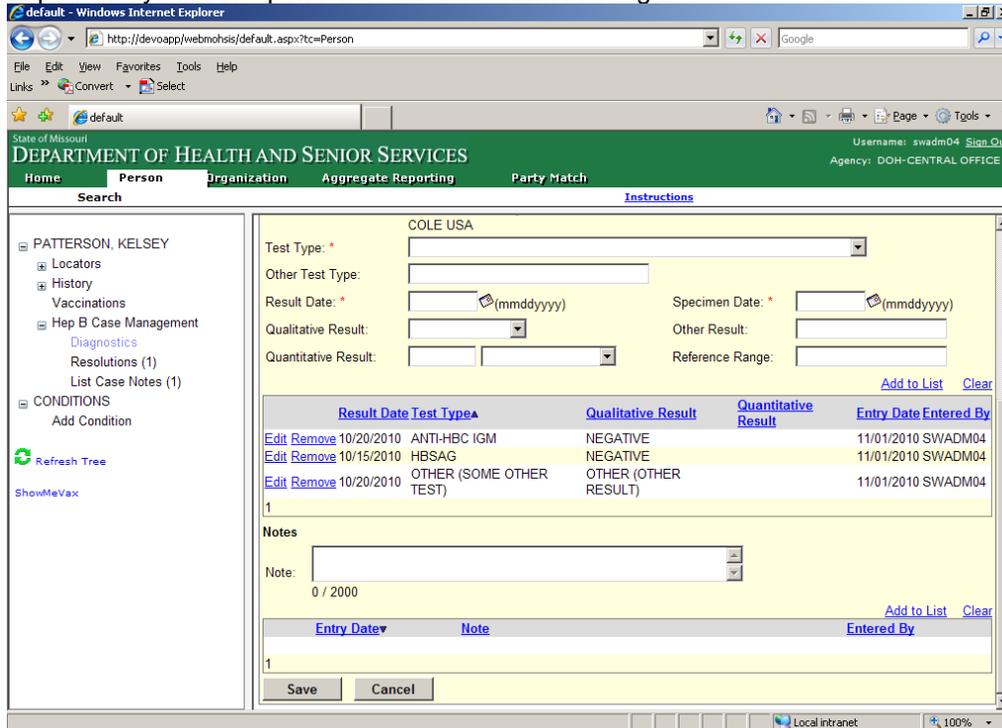
**WEBSURV TEST**

Expected System Response: The Test is shown in the grid.



Procedure 7: Repeat step 6 until all tests are entered. Note: The laboratory is saved; click search if the test is from a different lab.

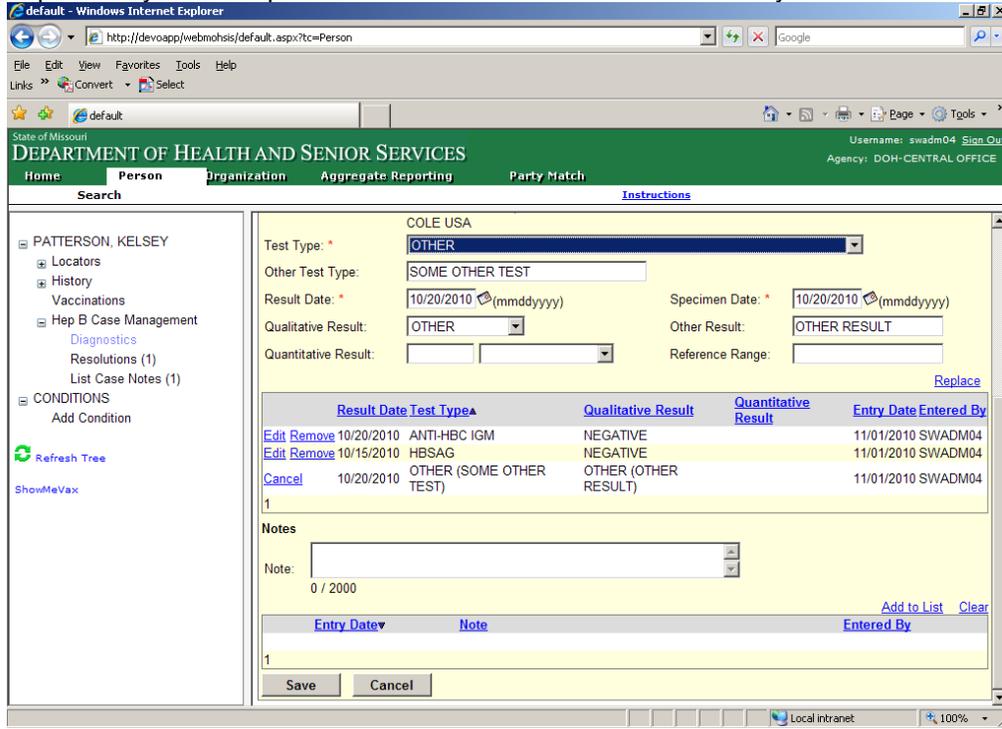
Expected System Response: Tests are shown in the grid.



Procedure 8: Click Edit in a row in the grid to change information on a test.

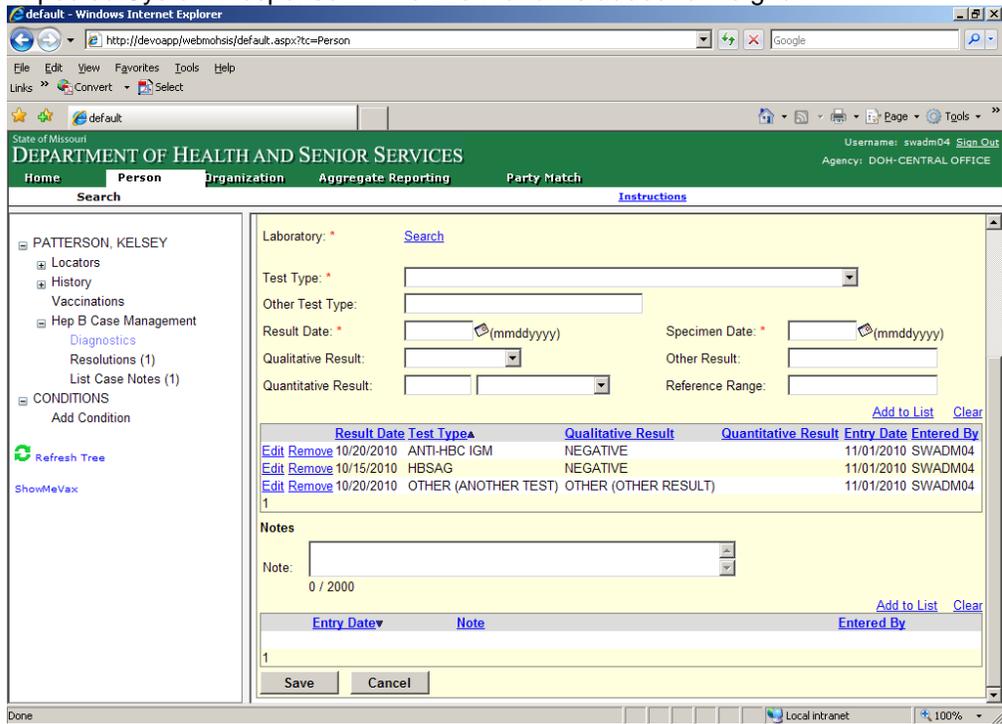
C:\\_sandboxes\WebSurv\\_Documentation\Testing\Test Plans\9\_Hepatitis B Case Management\04\_Update\_Case\_Diagnostics\_TestPlan.doc  
11/01/10

Expected System Response: The information is shown in the entry fields.



Procedure 9: Change information and click Replace.

Expected System Response: The information is added to the grid.

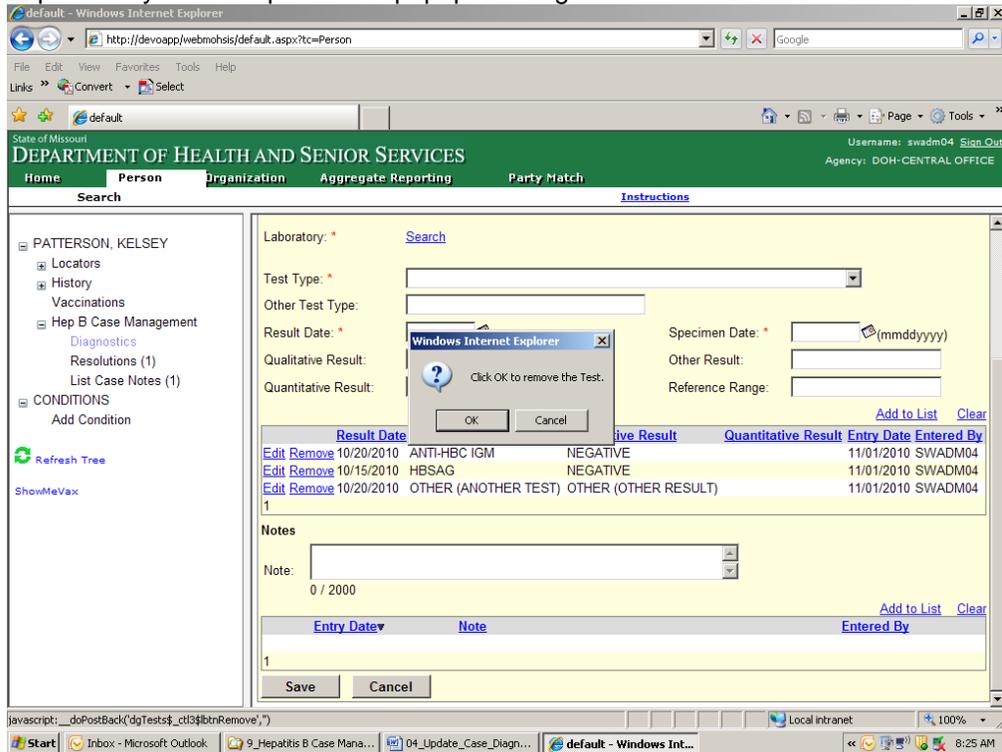


Procedure 10: Click Remove in the grid.

C:\\_sandboxes\WebSurv\\_Documentation\Testing\Test Plans\9\_Hepatitis B Case Management\04\_Update\_Case\_Diagnostics\_TestPlan.doc  
11/01/10

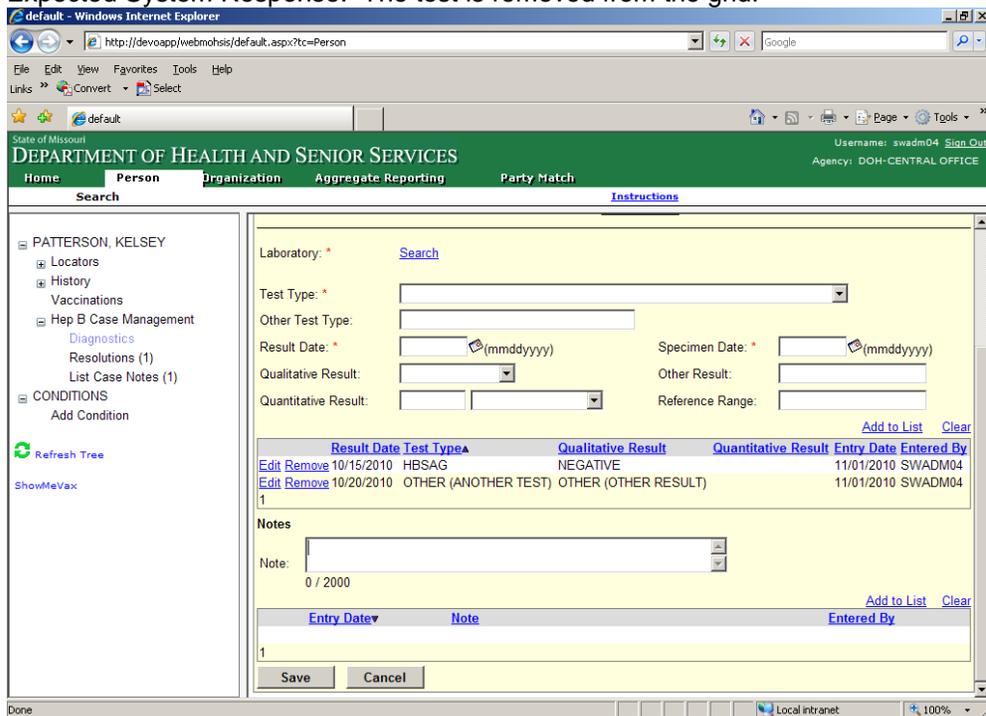
**WEBSURV TEST**

Expected System Response: A popup message to confirm the remove is returned.



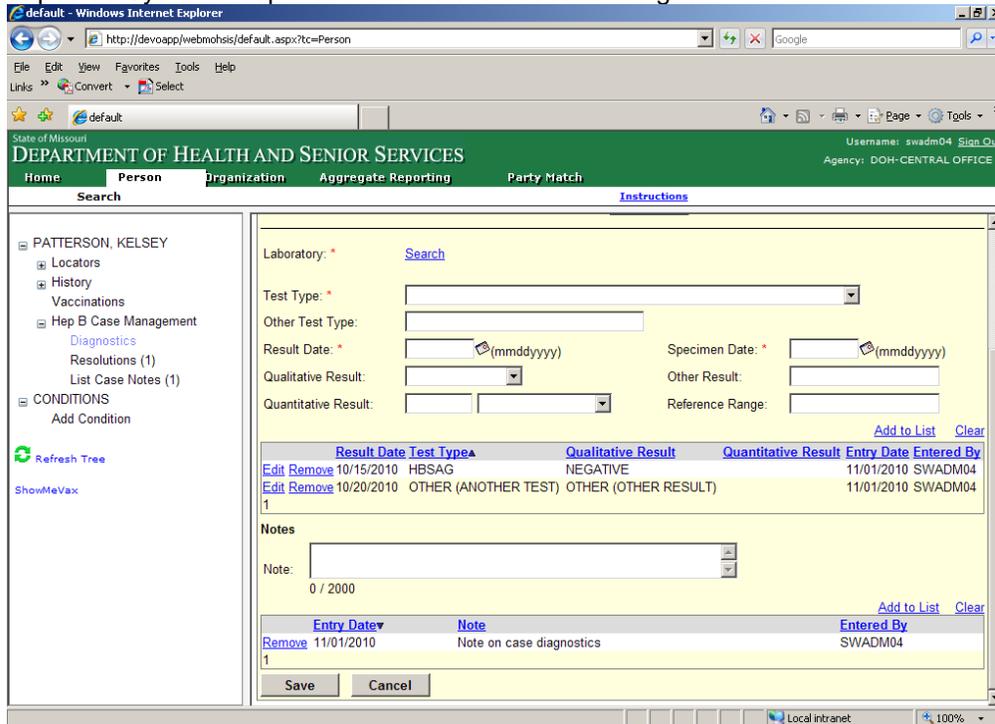
Procedure 11: Click OK.

Expected System Response: The test is removed from the grid.



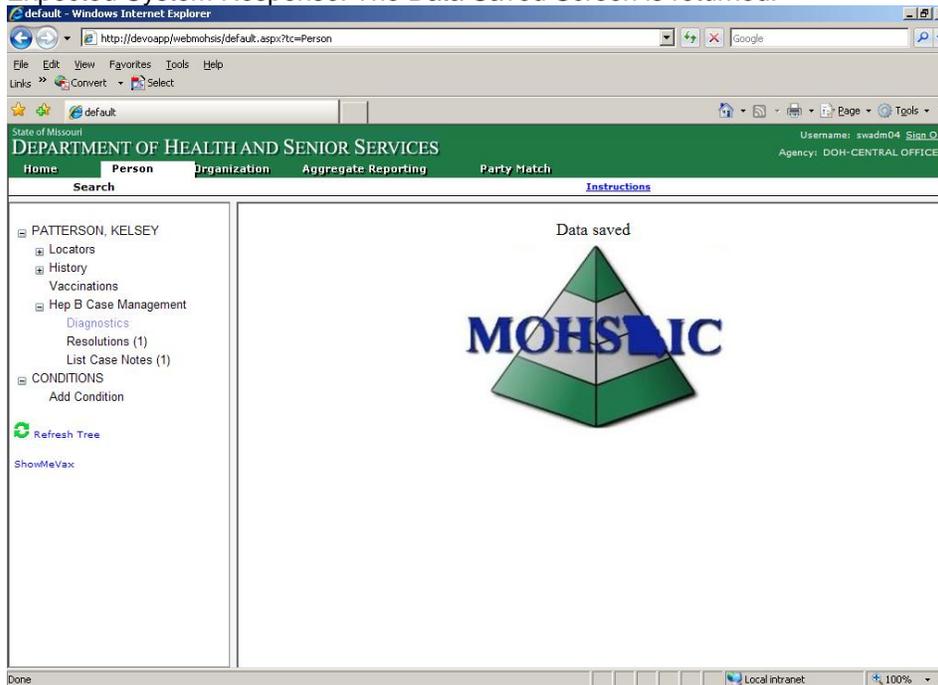
Procedure 12: Add note and click Add to List.

Expected System Response: The note is added to the grid.



NOTE: Notes may only be removed before they are saved.  
 Procedure 13: Click Save.

Expected System Response: The Data Saved Screen is returned.

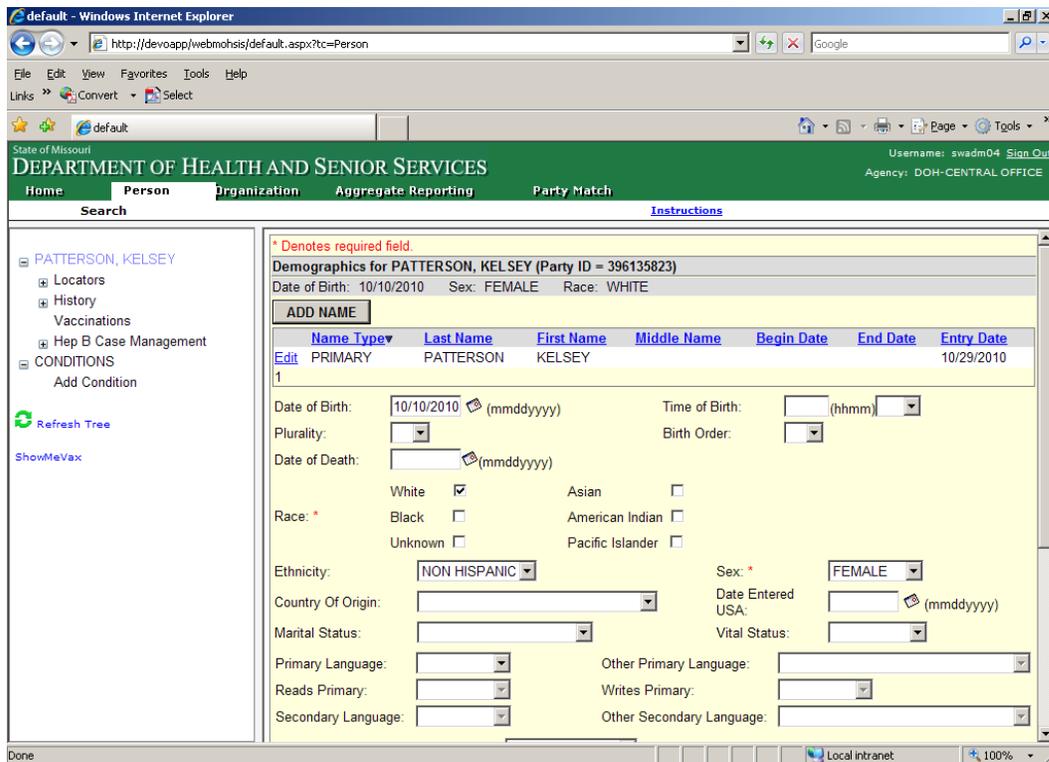


Test Complete

**Update Case on Infant or Contact - Case Management Tree Node  
Add or Update Resolutions**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Condition]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid
- OR
5. Search and select person [Infant or Contact]



Procedure 1: Click the + next to Hep B Case Management

Expected System Response: The treeview is expanded.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

**PATTERSON, KELSEY**

- Locators
- History
- Vaccinations
- Hep B Case Management
  - Diagnostics
  - Resolutions (1)
  - List Case Notes (1)
- CONDITIONS
  - Add Condition

Refresh Tree  
 ShowMeVax

**Demographics for PATTERSON, KELSEY (Party ID = 396135823)**

Date of Birth: 10/10/2010 Sex: FEMALE Race: WHITE

ADD NAME

Name	Type	Last Name	First Name	Middle Name	Begin Date	End Date	Entry Date
1	PRIMARY	PATTERSON	KELSEY				10/29/2010

Date of Birth: 10/10/2010 (mmddyyyy) Time of Birth: (hhmm)  
 Plurality: Birth Order:  
 Date of Death: (mmddyyyy)  
 Race: \* White  Asian   
 Black  American Indian   
 Unknown  Pacific Islander   
 Ethnicity: NON HISPANIC Sex: \* FEMALE  
 Country Of Origin: Date Entered USA: (mmddyyyy)  
 Marital Status: Vital Status:  
 Primary Language: Other Primary Language:  
 Reads Primary: Writes Primary:  
 Secondary Language: Other Secondary Language:

Procedure 2: Click on Resolutions under Hep B Case Management.

Expected System Response: The Hep B Case Resolutions Screen is displayed.

Procedure 3: Enter resolution information and click Add to List.

**Required Fields**

- ✓ Resolution
- ✓ Resolution Date

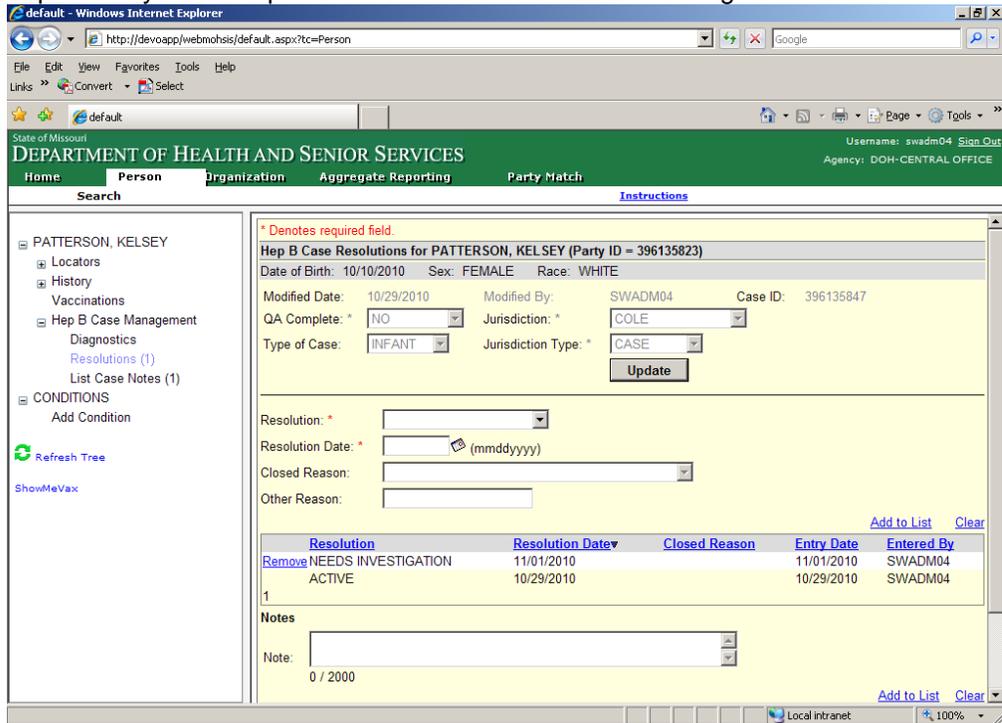
**Other Validations:**

- ✓ Closed Reason is required when resolution is closed.
- ✓ Resolution Date cannot be prior to Active Resolution Date
- ✓ No punctuation can be entered in Other Reason.

**Editing/Removing**

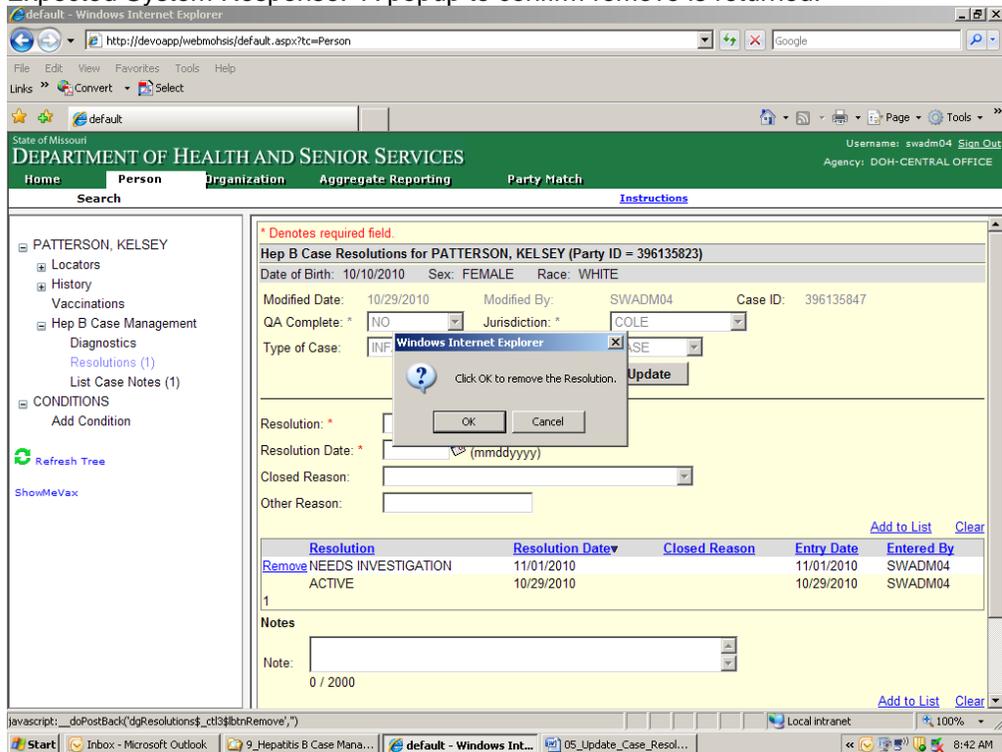
- ✓ Only Closed Resolutions may be edited
- ✓ Active Resolutions are entered at initial save of case and may NOT be edited or removed.

Expected System Response: The resolution is shown in the grid.



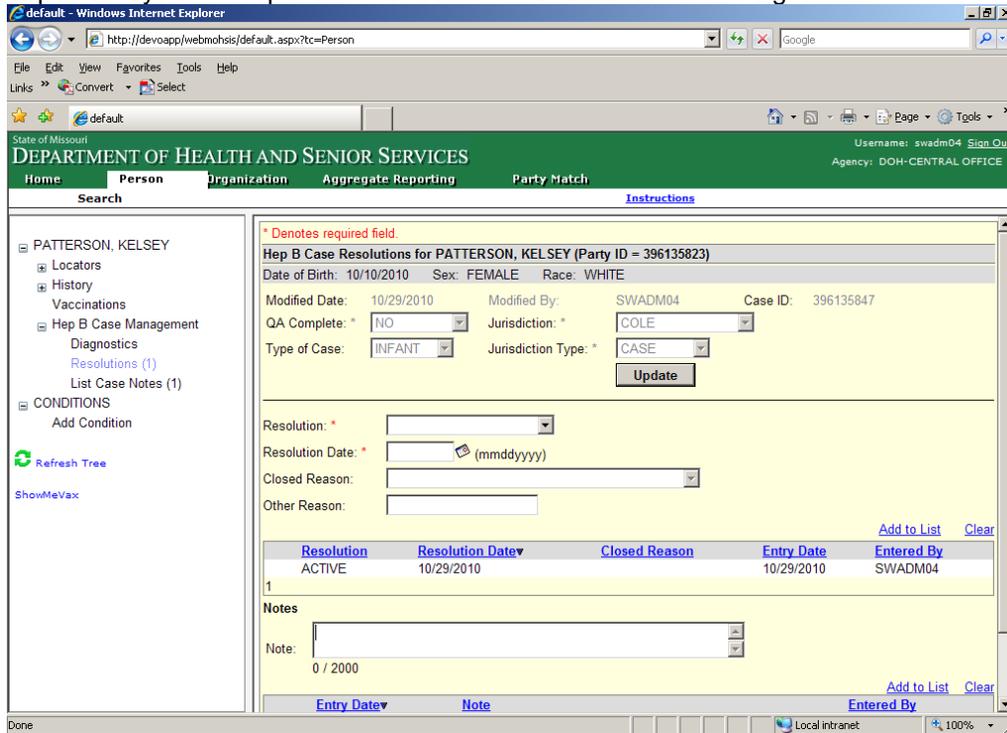
Procedure 4: Click Remove.

Expected System Response: A popup to confirm remove is returned.



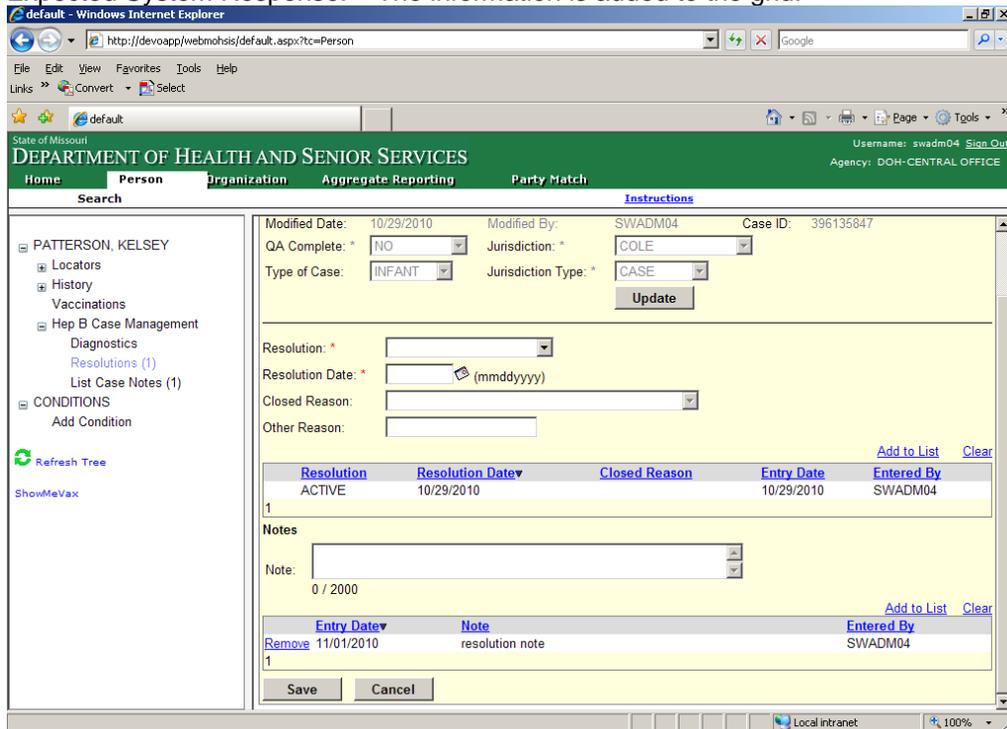
Procedure 5: Click ok.

Expected System Response: The resolution is removed from the grid.



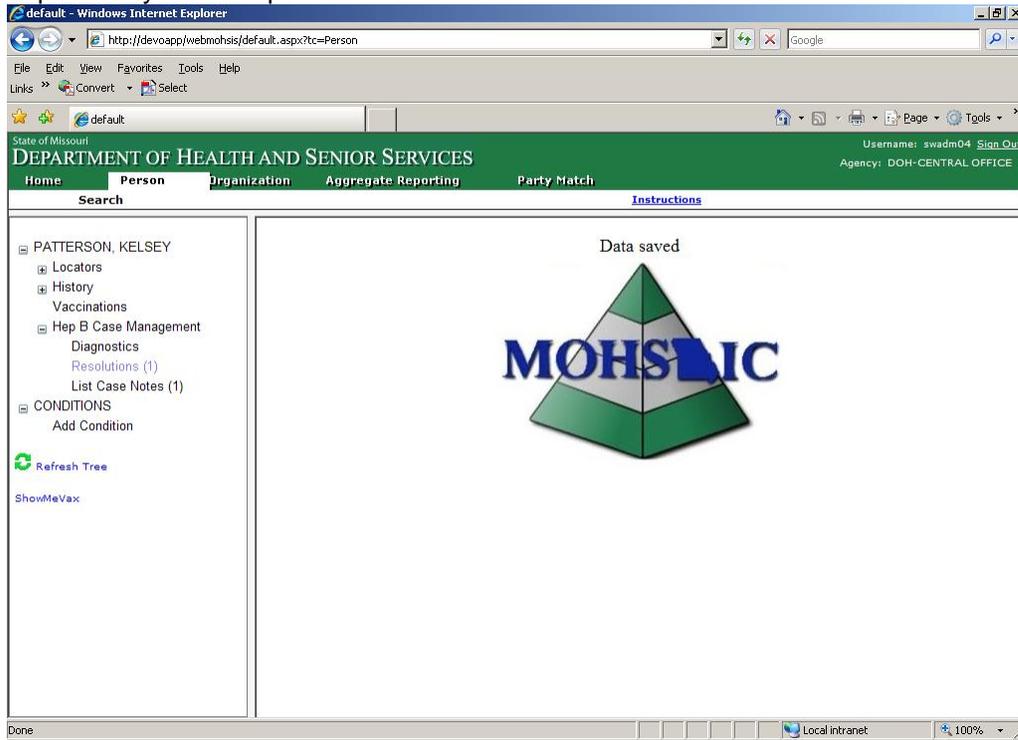
Procedure 6: Add note.

Expected System Response: The information is added to the grid.



Procedure 7: Click Save.

Expected System Response: The Data saved screen is returned.

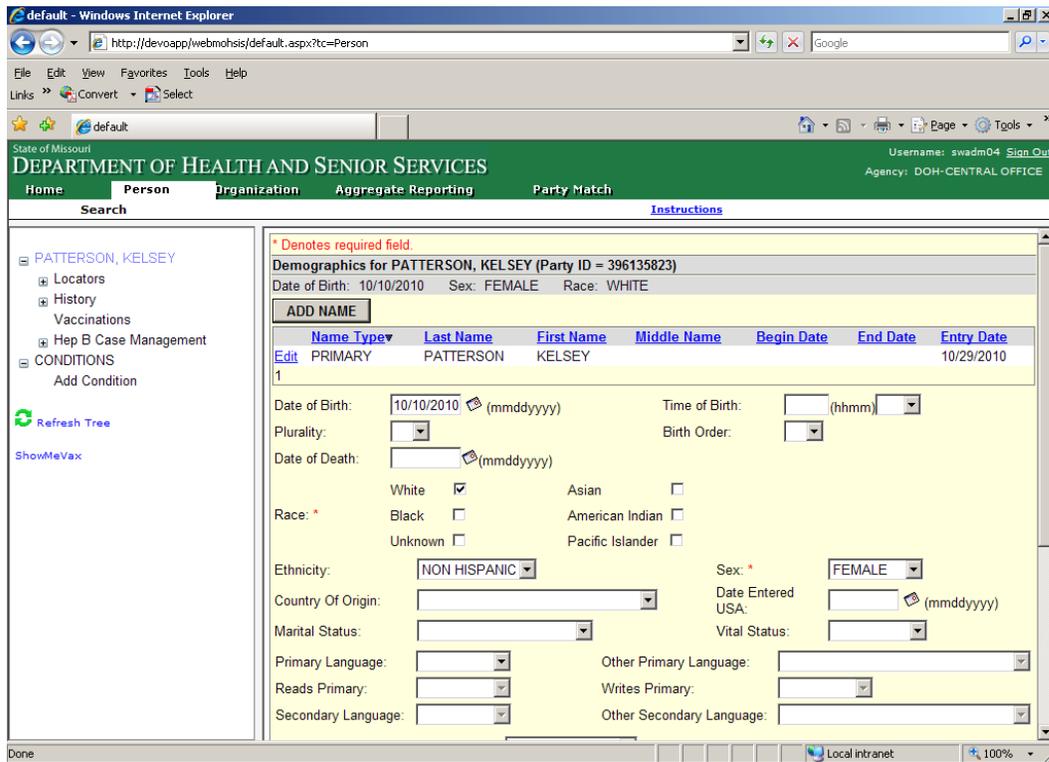


Test Complete

**View Case Notes - Case Management Tree Node**

The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Condition]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid
- OR
5. Search and select person [Infant or Contact]



Procedure 1: Click the + next to Hep B Case Management

Expected System Response: The treeview is expanded.

The screenshot shows a web browser window displaying a user profile page. The browser's address bar shows the URL: `http://devvoapp/webmohsis/default.aspx?tc=Person`. The page header includes the State of Missouri logo and the text "DEPARTMENT OF HEALTH AND SENIOR SERVICES". The user is logged in as "swadm04" from the "DOH-CENTRAL OFFICE".

The left sidebar contains a treeview with the following structure:

- SEARCH
- LOCATORS
- HISTORY
- VACCINATIONS
- Hep B Case Management
  - Diagnostics (2)
  - Resolutions (1)
  - List Case Notes (3)
- CONDITIONS
  - Add Condition

The main content area displays "Demographics for PATTERSON, KELSEY (Party ID = 396135823)". It includes fields for Date of Birth (10/10/2010), Sex (FEMALE), and Race (WHITE). Below this is a table with the following data:

Name	Type	Last Name	First Name	Middle Name	Begin Date	End Date	Entry Date
1	PRIMARY	PATTERSON	KELSEY				10/29/2010

Below the table are various demographic fields such as Date of Birth, Time of Birth, Plurality, Birth Order, Date of Death, Race (with checkboxes for White, Black, Asian, American Indian, Unknown, Pacific Islander), Ethnicity (NON HISPANIC), Sex (FEMALE), Country Of Origin, Date Entered USA, Marital Status, Vital Status, Primary Language, Reads Primary, Secondary Language, Other Primary Language, Writes Primary, and Other Secondary Language.

Procedure 2: Click on List Case Notes under Hep B Case Management.

Expected System Response: The Hep B Case Notes Screen is displayed.

The screenshot shows a web browser window displaying the 'Hep B Case Notes for PATTERSON, KELSEY (Party ID = 396135823)'. The browser's address bar shows the URL: http://devoapp/webmohsis/default.aspx?rc=Person. The page header identifies the user as 'swadm04' from the 'DOH-CENTRAL OFFICE'.

The main content area is divided into two sections. The top section contains case details:
 

- Date of Birth: 10/10/2010
- Sex: FEMALE
- Race: WHITE
- Modified Date: 11/01/2010
- Jurisdiction: \* COLE
- Case ID: 396135847
- QA Complete: \* NO
- Type of Case: INFANT
- Jurisdiction Type: \* CASE

 An 'Update' button is located below these details.

The bottom section is a table of case notes:

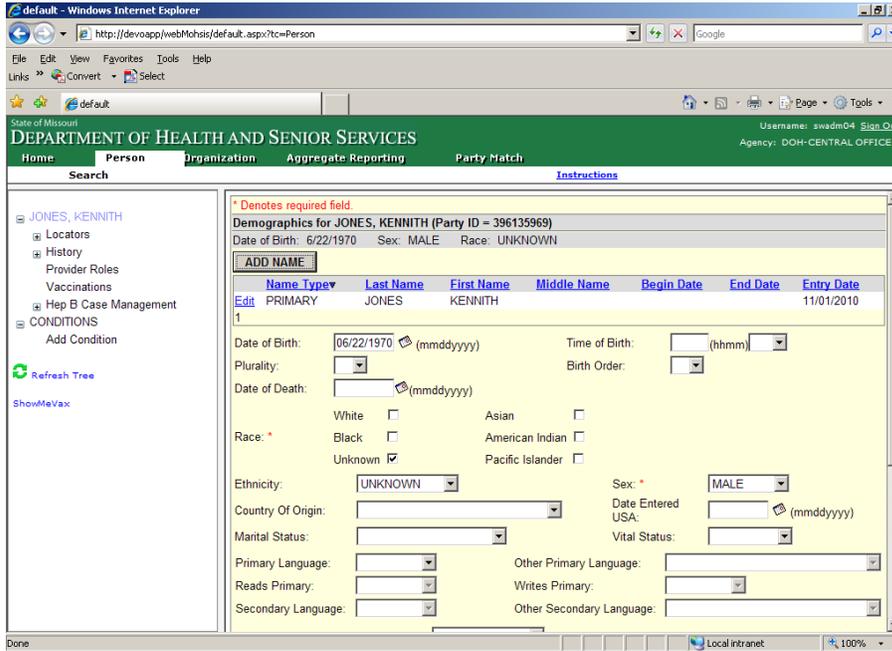
Entry Date	Note Type	Note	Entered By
11/01/2010	RESOLUTION	resolution note	SWADM04
11/01/2010	TEST	Note on case diagnostics	SWADM04
10/29/2010	CASE	note on case	SWADM04

Test Complete

**Add Case to Non Condition Associated Infant or Contact - Case Management Tree Node**

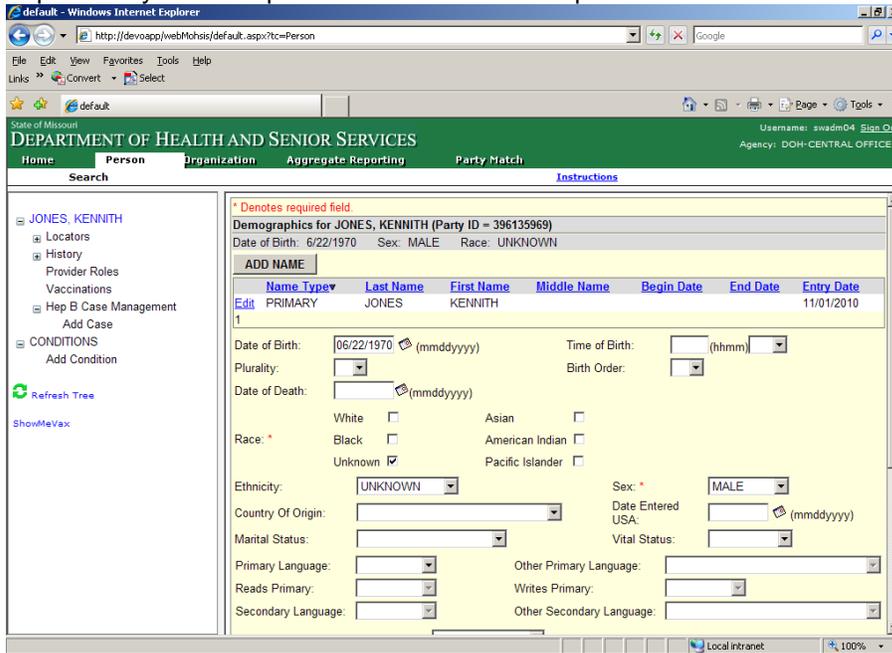
The following preconditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person



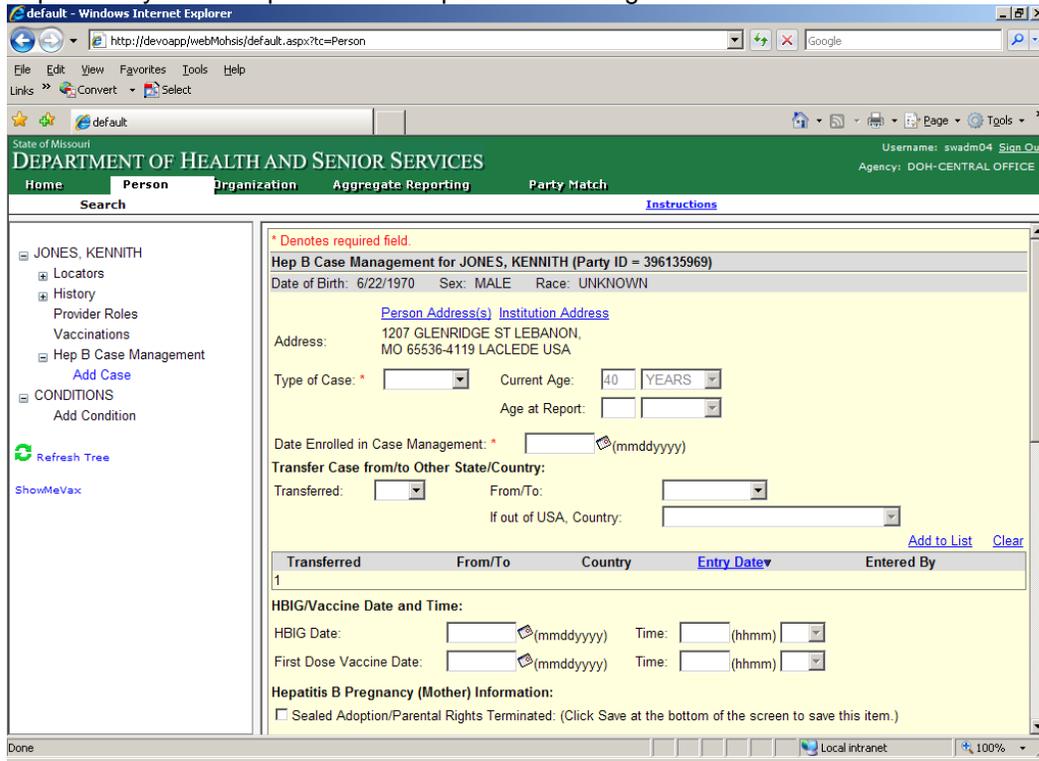
Procedure 1: Click + next to Hep B Case Management in the tree.

Expected System Response: The treewview is expanded.



Procedure 2: Click Add Case in the tree.

Expected System Response: The Hep B Case Management Screen is returned.



Procedure 3:

- a. Select Type of Case
- b. Enter Date Enrolled in Case Management

Procedure 4: If needed, Enter a Transfer Case

- c. Select Transfer (IN or OUT)
- d. Select From/To
- e. Select County if From/To was Out of USA
- f. Click Add to List
- g. Repeat a through d if the condition has been transferred multiple times.

(If no transfer, skip to procedure 5)

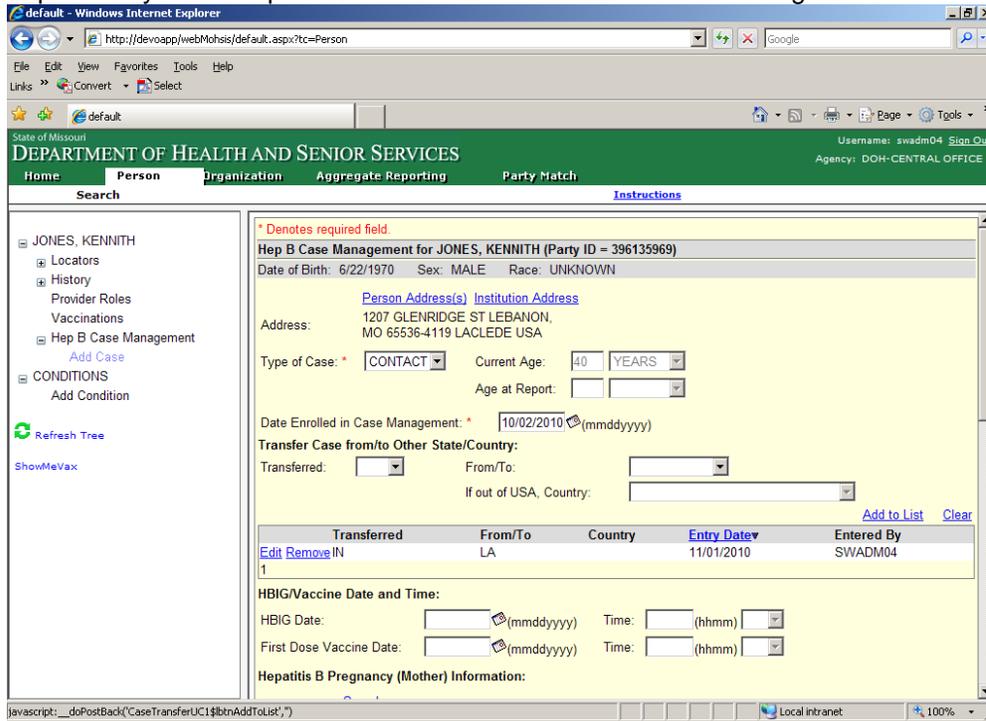
Required Fields

- ✓ Type of Case is required.
- ✓ Date Enrolled in Case Management is required.

Other Validations:

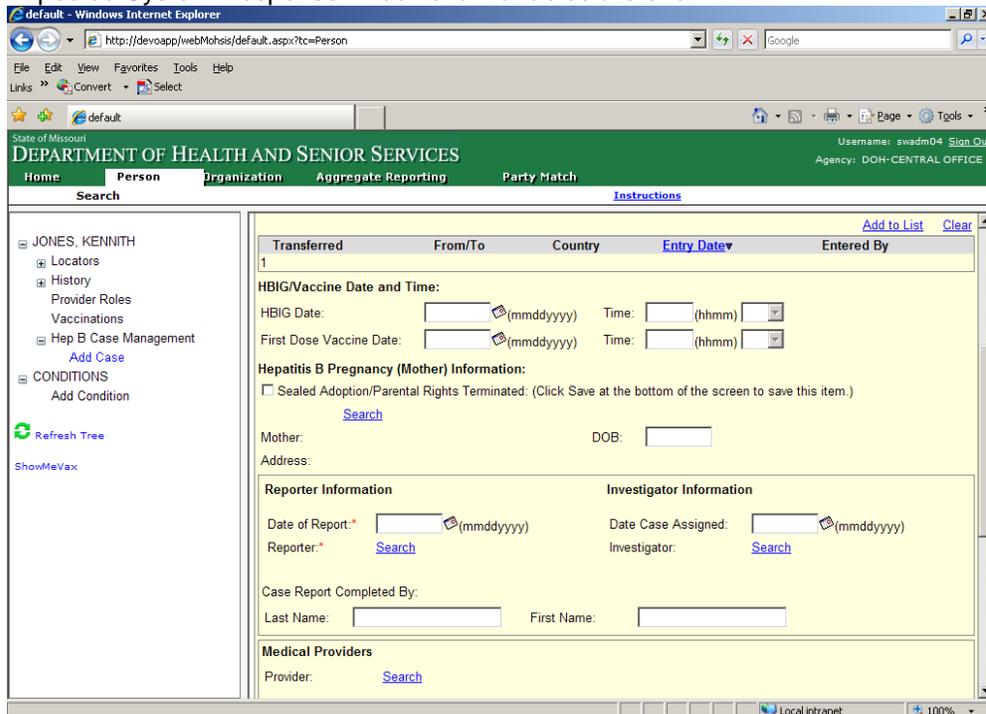
- ✓ Transferred and From/To are required to Add to List

Expected System Response: The transfer record is added to the grid.



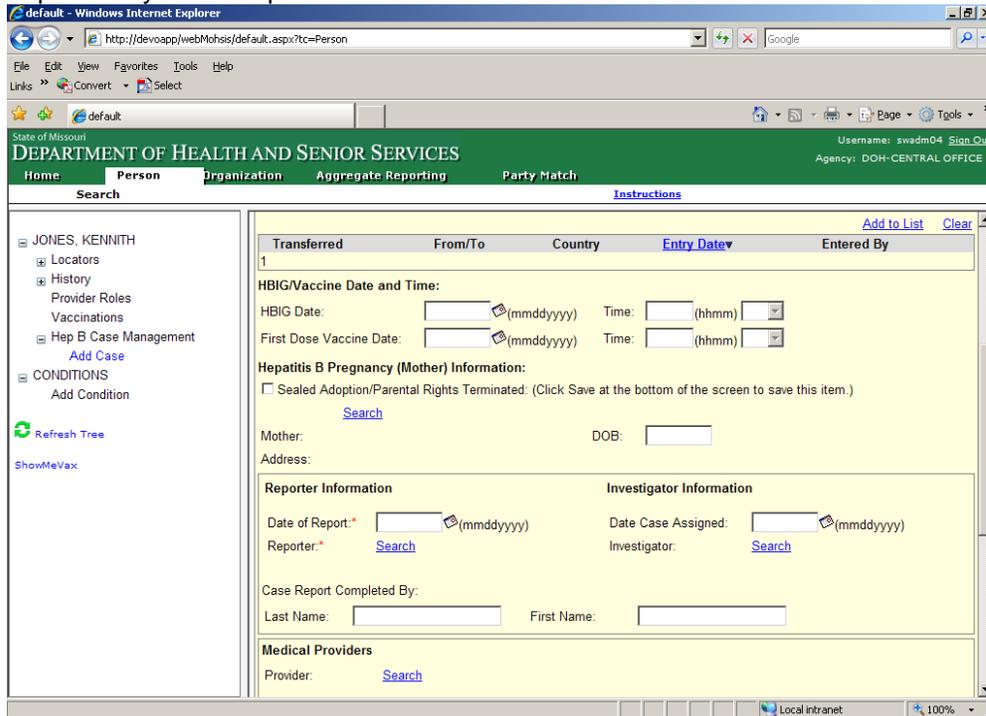
Procedure 5: Scroll down

Expected System Response: Additional variables are shown.



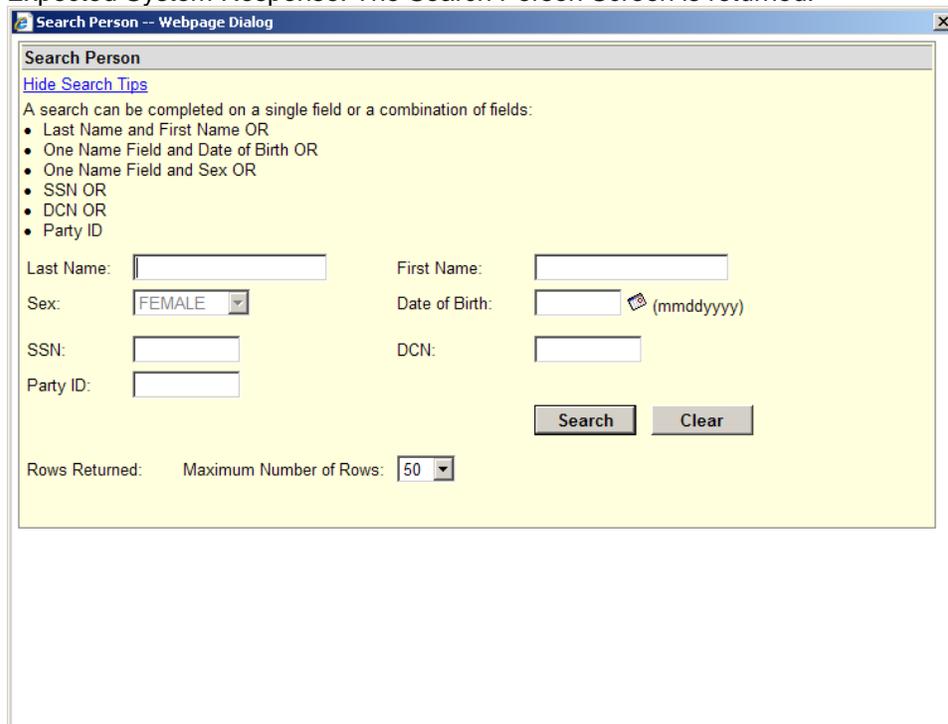
Procedure 6: If HBIG and/or Hepatitis B vaccine info has been entered into MOHSAIC/ShowMeVax, the dates will be displayed and the time fields will be available for entry. Enter the dates or go to Procedure 7.

Expected System Response: Information is shown on screen.



Procedure 7: Click Search below Hepatitis B Pregnancy (Mother) Information

Expected System Response: The Search Person Screen is returned.



Procedure 8: Enter search criteria and click Search.

Expected System Response: Results are returned.

**Search Person**

Hide Search Tips

A search can be completed on a single field or a combination of fields:

- Last Name and First Name OR
- One Name Field and Date of Birth OR
- One Name Field and Sex OR
- SSN OR
- DCN OR
- Party ID

Last Name:  First Name:

Sex:  Date of Birth:  (mmddyyyy)

SSN:  DCN:

Party ID:

**SURVEILLANCE SEARCH RESULTS**

Name	Party ID	Name Type	DOB	Sex	Race
1					

**MOHSAIC SEARCH RESULTS**

Name	Party ID	DOB	Sex	Race	Address
JONES, RACHEL E	368818031	08/31/1974	FEMALE	WHITE	553 NW 7TH RD DANTHA, MO 64759 BARTON
JONES, RACHEL E	369368210	08/31/1974	FEMALE	WHITE	
JONES, RACHEL L	387048827	12/31/1982	FEMALE	UNKNOWN	12505 E 53RD TER KANSAS CITY, MO 64133-3143 JACKSON USA
JONES, RAEHELLE	387040340	05/01/1986	FEMALE	UNKNOWN	
JONES, RALANDA SHANELLE	17919	04/06/1990	FEMALE	BLACK	63180 ST LOUIS

Rows Returned: 26 Maximum Number of Rows:

Procedure 9: Select the person by click name in the grid.

Expected System Response: The mother information is shown on the screen.

State of Missouri  
DEPARTMENT OF HEALTH AND SENIOR SERVICES

Home Person Organization Aggregate Reporting Party Match Instructions

Search

JONES, KENNITH

- Locators
- History
  - Provider Roles
  - Vaccinations
  - Hep B Case Management
    - Add Case
- CONDITIONS
  - Add Condition

Refresh Tree

ShowMeVax

**HBIG/Vaccine Date and Time:**

HBIG Date:  (mmddyyyy) Time:  (hhmm)

First Dose Vaccine Date:  (mmddyyyy) Time:  (hhmm)

**Hepatitis B Pregnancy (Mother) Information:**

[Search](#) [Remove](#)

Mother: [ROYCE JONES](#) DOB:

Address: 5518 FLOY AVE SAINT LOUIS, MO 63136-4806 ST LOUIS CITY USA

**Reporter Information**

Date of Report:  (mmddyyyy) Reporter:  [Search](#)

**Investigator Information**

Date Case Assigned:  (mmddyyyy) Investigator:  [Search](#)

Case Report Completed By:

Last Name:  First Name:

**Medical Providers**

Provider: [Search](#)

Service Provided:  Other Service:

Date of First Visit:  (mmddyyyy)

Procedure 10: Enter Date of Report and click Search next to Reporter:

Expected System Response: The Search Person or Organization Screen is returned.

Procedure 11: Enter Search Criteria and click Search.

Expected System Response: The search results are returned.

Name	Party ID	Name Type	Provider Role	Address
<a href="#">TRUMAN MEDICAL CENTER</a>	356244995	PRIMARY	CD - HOSPITAL HOSPITAL TB - HOSPITAL	1000 PASEO BLVD APT 503 KANSAS CITY, MO 64106-3267 JACKSON USA
<a href="#">TRUMAN MEDICAL CENTER - WEST</a>	1100321	PRIMARY	CD - HOSPITAL HOSPITAL TB - HOSPITAL	2301 HOLMES ST KANSAS CITY, MO 64108-2640 JACKSON USA
<a href="#">TRUMAN MEDICAL CENTER LAKEWOOD</a>	391466650	A.K.A.	CD - HEALTH DEPARTMENT CD - HOSPITAL HOSPITAL	313 S LIBERTY ST INDEPENDENCE, MO 64050-3802 JACKSON USA
<a href="#">TRUMAN MEDICAL CENTER WEST</a>	1100321	AKA	CD - HOSPITAL HOSPITAL	2301 HOLMES ST KANSAS CITY, MO 64108-2640

Procedure 12: Select the reporter by clicking the name in the grid.

Expected System Response: The reporter is shown on the screen.

The screenshot shows a web browser window displaying a user profile page for JONES, KENNITH. The page is titled "DEPARTMENT OF HEALTH AND SENIOR SERVICES" and includes a navigation menu with options like Home, Person, Organization, Aggregate Reporting, and Party Match. The main content area is divided into several sections:

- HBIG/Vaccine Date and Time:** Fields for HBIG Date and Time, and First Dose Vaccine Date and Time.
- Hepatitis B Pregnancy (Mother) Information:** Fields for Mother (ROYCE JONES), DOB (01/10/1983), and Address (5518 FLOY AVE SAINT LOUIS, MO 63136-4806 ST LOUIS CITY USA).
- Reporter Information:** Fields for Date of Report (10/01/2010) and Reporter (TRUMAN MEDICAL CENTER, 1000 PASEO BLVD APT 503, KANSAS CITY, MO 64106-3267, JACKSON USA).
- Investigator Information:** Fields for Date Case Assigned and Investigator.
- Case Report Completed By:** Fields for Last Name and First Name.
- Medical Providers:** A field for Provider with a search button.

Procedure 13: Enter Date Case Assigned and Click Search next to Investigator.

Expected System Response: The Search Person screen is returned.

The screenshot shows a "Search Person" dialog box with the following fields and controls:

- Search Criteria:**
  - Last Name:
  - First Name:
  - Provider Role:
  - State:
  - City:
  - Party ID:
- Buttons:** Search, Clear
- Rows Returned:** Maximum Number of Rows: 50

Procedure 14: Enter Search Criteria and click Search.

Expected System Response; The results are returned.

**Search Person**  
[Hide Search Tips](#)  
 A search can be completed on a single field or a combination of fields:  
 • Last name and First Name or  
 • Provider Role or  
 • Party ID (up to 12 digits)

Last Name:  First Name:   
 Provider Role:   
 State:  City:   
 Party ID:

Name	Party ID	Name Type	Provider Role	Address
<a href="#">DIETLE, EDEN</a>	383268497	PRIMARY	CD - LPHA INVESTIGATOR TB - LPHA INVESTIGATOR	3 POT GROWER RD HENLEY, MO 65040 MILLER

Rows Returned: 1      Maximum Number of Rows:

Procedure 15: Select the investigator by clicking the name in the grid.

Expected System Response: Investigator is shown on the screen.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 User Name: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home **Person** Organization Aggregate Reporting Party Match Instructions

**Search**

JONES, KENNETH  
 Locators  
 History  
 Provider Roles  
 Vaccinations  
 Hep B Case Management  
 Add Case

CONDITIONS  
 Add Condition

Refresh Tree  
 ShowMeVax

**HBIG/Vaccine Date and Time:**  
 HBIG Date:  (mmddyyyy) Time:  (hhmm)  
 First Dose Vaccine Date:  (mmddyyyy) Time:  (hhmm)

**Hepatitis B Pregnancy (Mother) Information:**  
[Search](#) [Remove](#)  
 Mother: [ROYCE JONES](#) DOB:   
 Address: 5518 FLOY AVE SAINT LOUIS, MO  
 63136-4806 ST LOUIS CITY USA

Reporter Information	Investigator Information
Date of Report: <input type="text" value="10/01/2010"/> (mmddyyyy) Reporter: <a href="#">Search</a> TRUMAN MEDICAL CENTER 1000 PASEO BLVD APT 503 KANSAS CITY, MO 64106-3267 JACKSON USA	Date Case Assigned: <input type="text" value="10/05/2010"/> (mmddyyyy) Investigator: <a href="#">Search</a> EDEN DIETLE 7021 HALL ST SAINT LOUIS, MO 63147-2928 ST LOUIS CITY USA

Case Report Completed By:  
 Last Name:  First Name:

**Medical Providers**  
 Provider: [Search](#)

Procedure 16: Enter Case Report Completed By information (Last Name and First Name).

Procedure 17: Click Search next to Provider.

Expected System Response: The Search Person or Organization screen is returned.

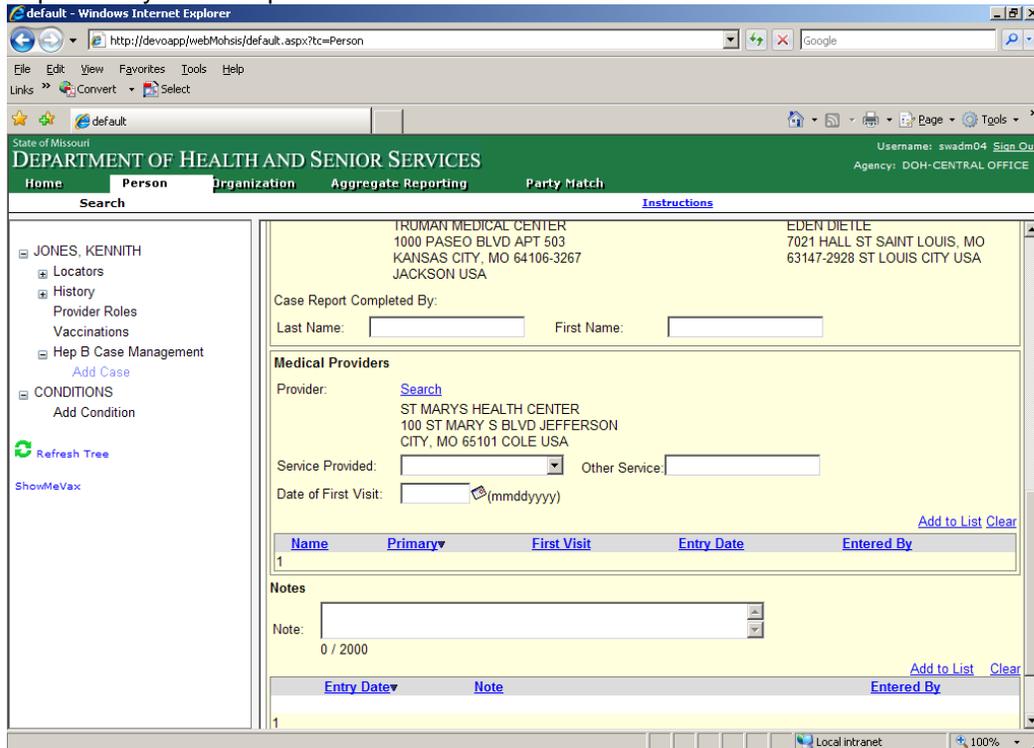
Procedure 18: Enter search criteria and click search.

Expected System Response: The results are returned.

Name	Party ID	Name Type	Provider Role	Address
<a href="#">ST MARYS HEALTH CENTER</a>	356278843	PRIMARY	CD - HOSPITAL HOSPITAL TB - HOSPITAL	100 ST MARY S BLVD JEFFERSON CITY, MO 65101 COLE USA
<a href="#">ST MARYS HEALTH CENTER LABORATORY</a>	356244898	PRIMARY	CD - LABORATORY LABORATORY TB - LABORATORY	100 SAINT MARYS PLZ JEFFERSON CITY, MO 65101-1602 COLE USA
<a href="#">ST MARYS HEALTH CENTER9</a>	367075477	PRIMARY	CD - HOSPITAL CD - HOSPITAL HOSPITAL HOSPITAL TB - HOSPITAL TB - HOSPITAL	

Procedure 19: Select the provider by clicking on the name link.

Expected System Response: The Medical Provider is shown on the screen.



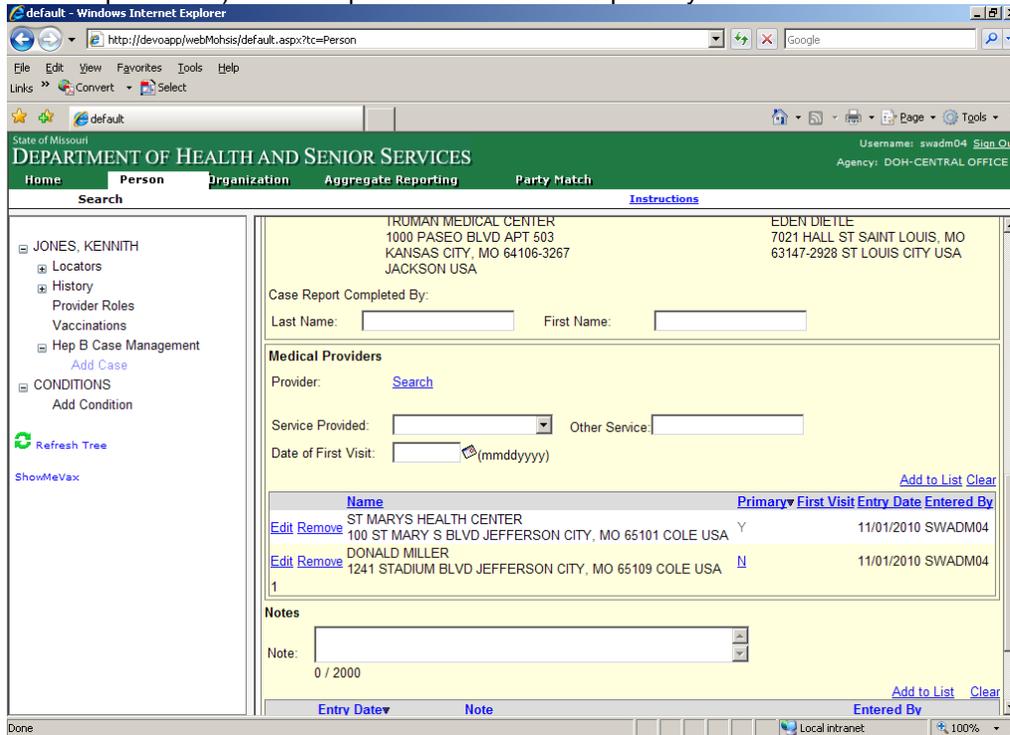
Procedure 20: Enter Service Provided and Date of First Visit if known and Click Add to List

Other Validations:

- ✓ Provider is required to Add to List
- ✓ No punctuation can be entered in Other Service

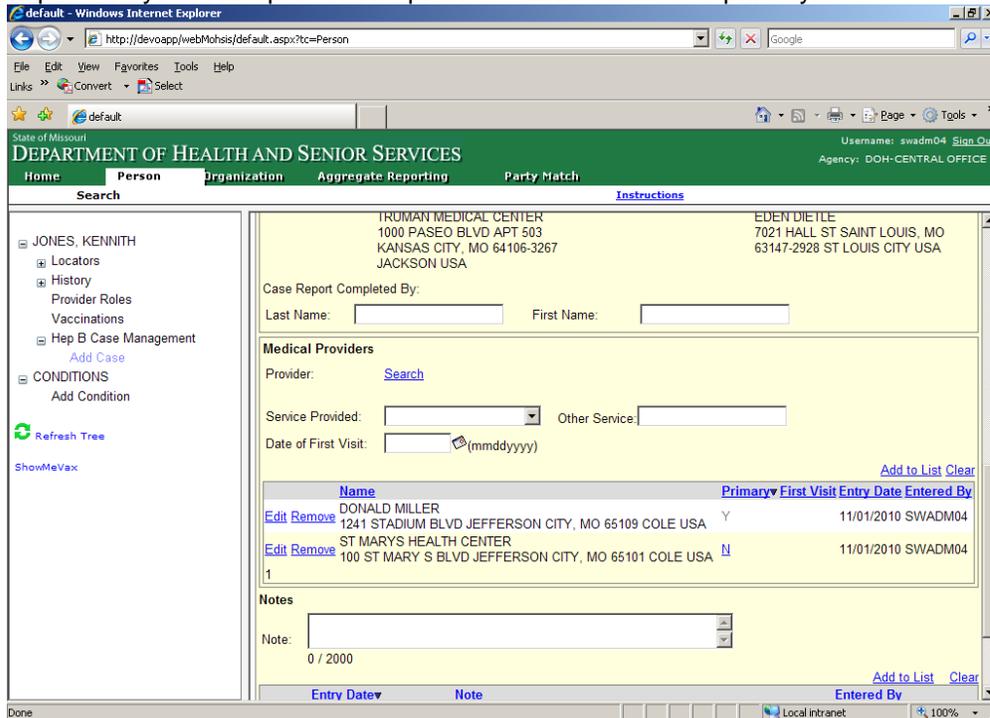
**WEBSURV TEST**

Expected System Response: The Provider is shown in the grid. (Repeat steps 13-16 to add additional medical providers.) The first provider will be set as primary.



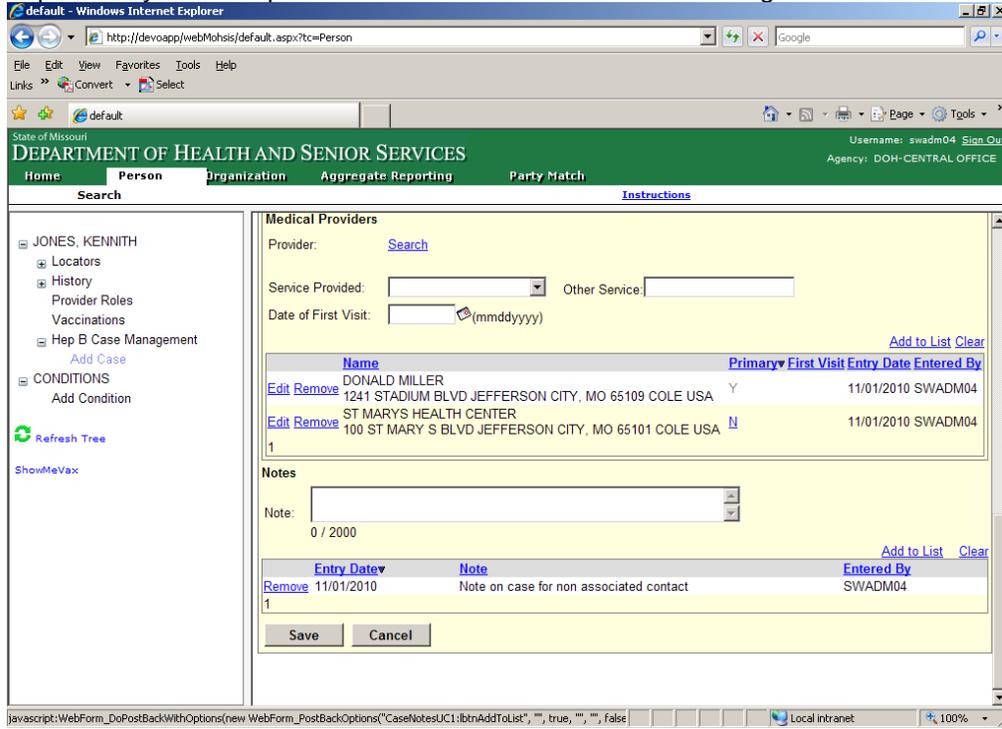
Procedure 21: Click the N in the Primary column to set the provider as primary.

Expected System Response: The provider will be marked as primary.



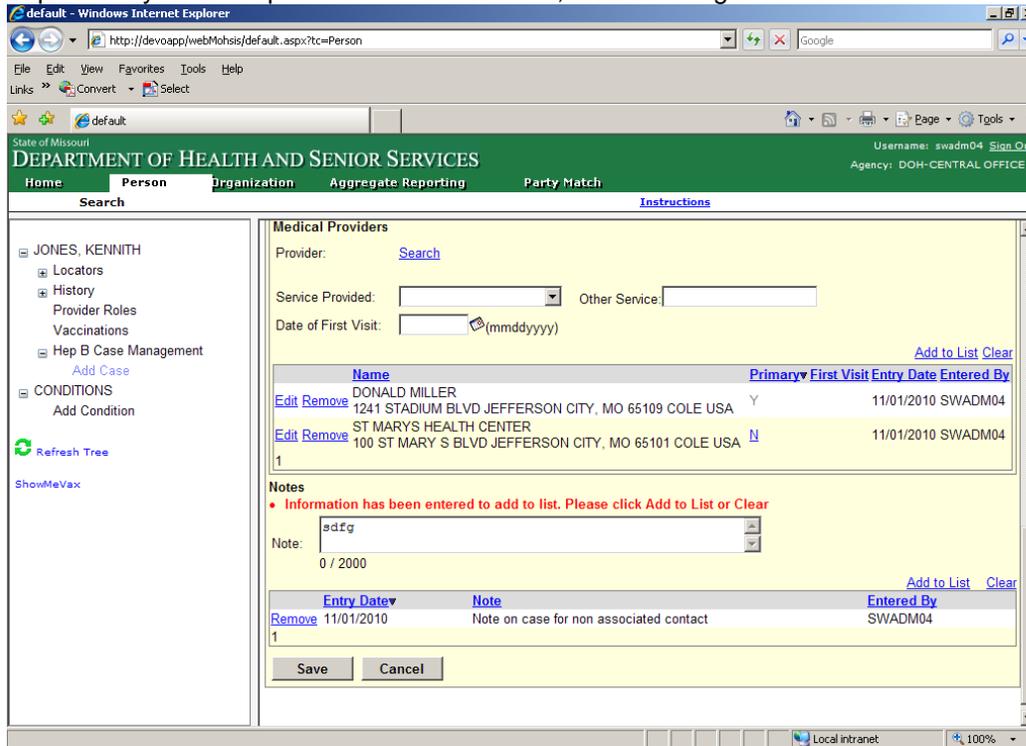
Procedure 22: Enter note and click add to list.

Expected System Response: The comments are added to the grid.

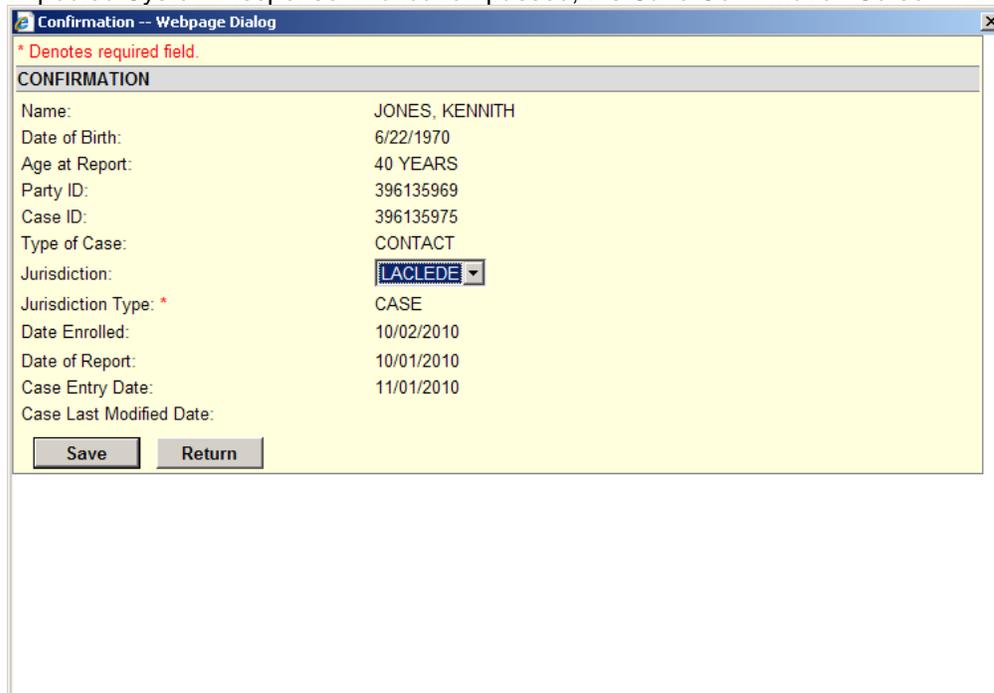


Procedure 23: Click Save

Expected System Response: Validation failed, error messages returned.

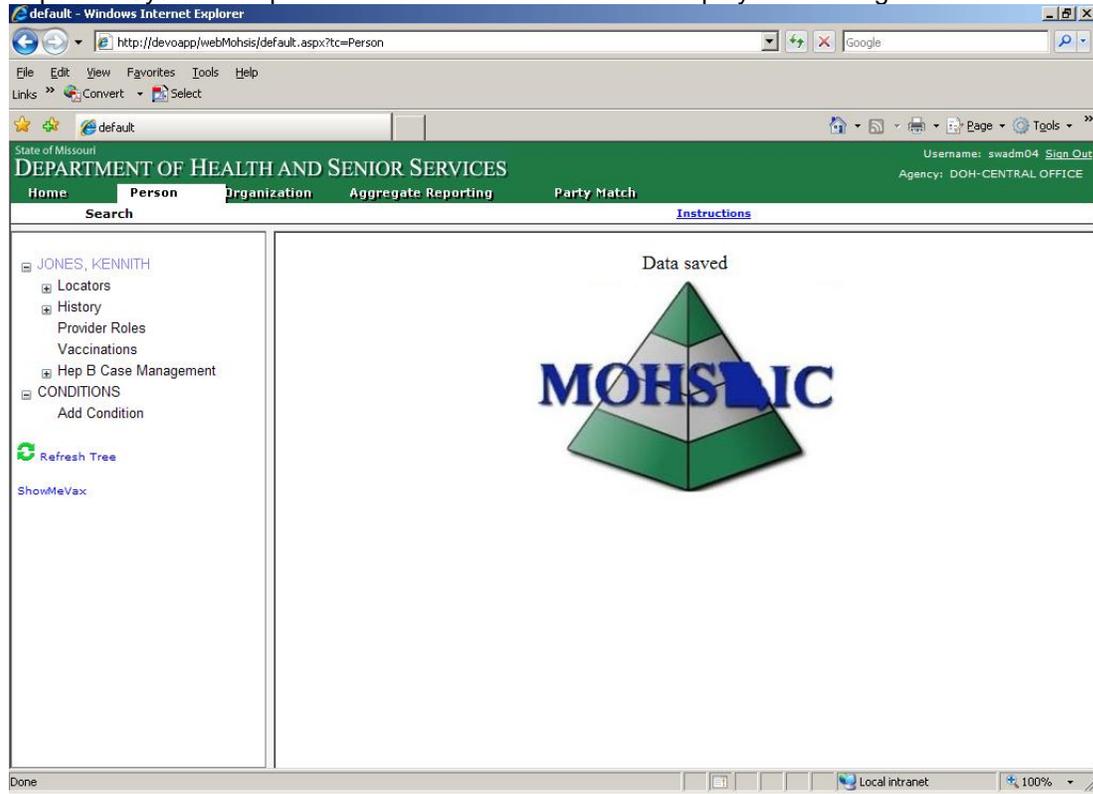


Expected System Response: Validation passed, the Save Confirmation Screen will be displayed.



Procedure 24: a) If jurisdiction is not populated, select the jurisdiction. b) Click Save

Expected System Response: The data saved screen is displayed in the right frame.



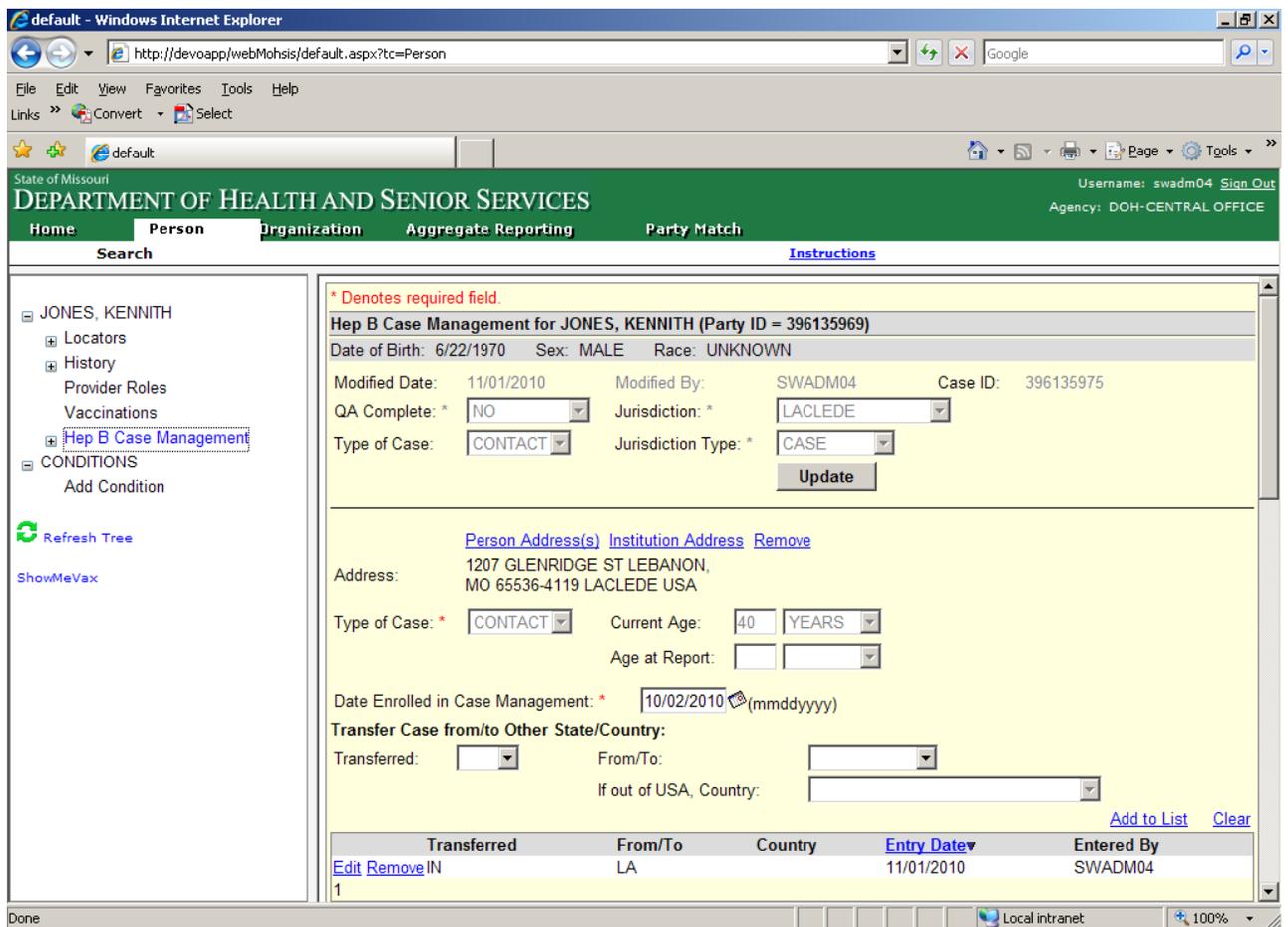
Test Complete

### Update Case Jurisdiction

The following preCases must be met:

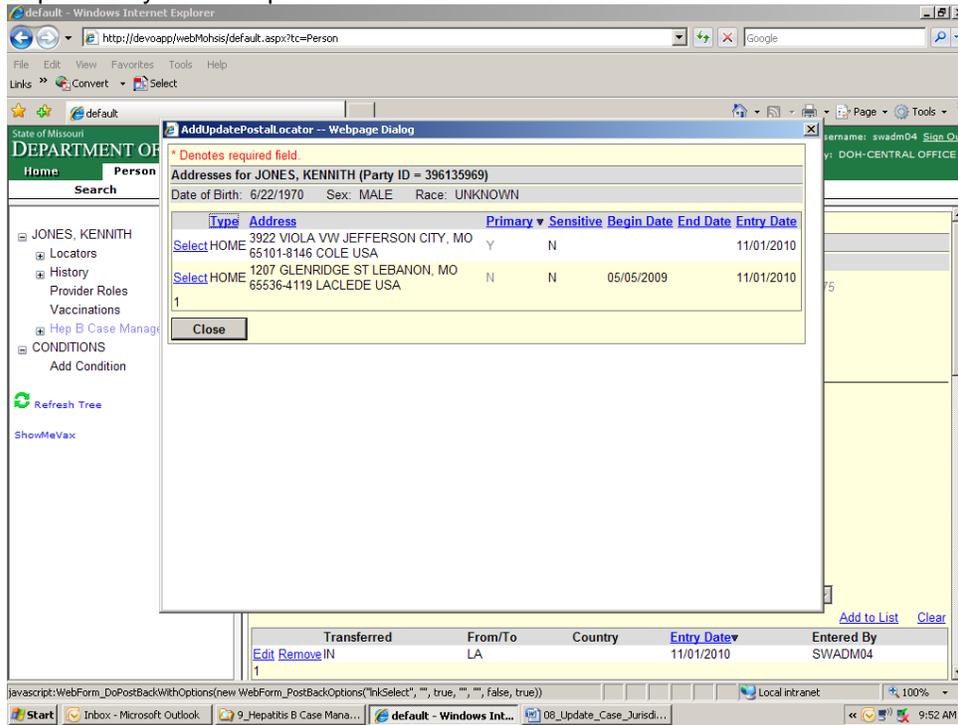
1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Case]
3. Expand Case Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid  
OR
5. Search and select person [Infant or Contact]
6. Click on Hep B Case Management in tree.

NOTE: Before completing this test plan, you should complete the ADD LOCATOR test plan.



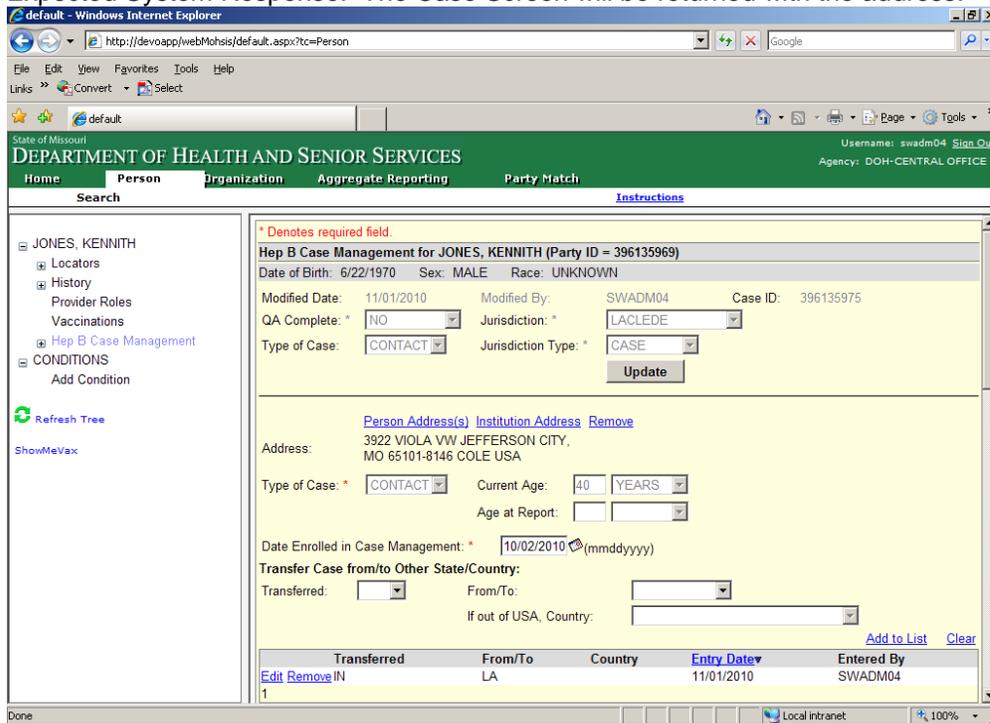
Procedure 1: Click Person Address(s) link.

Expected System Response: The Addresses list will be returned.



Procedure 2: Click Select on an address other than what was shown on the case report initially.

Expected System Response: The Case Screen will be returned with the address.



Procedure 3: Scroll to the bottom and click Save.

Expected System Response: The Save Confirmation Screen is returned.

\* Denotes required field.

**CONFIRMATION**

Name: JONES, KENNITH  
 Date of Birth: 6/22/1970  
 Age at Report: 40 YEARS  
 Party ID: 396135969  
 Case ID: 396135975  
 Type of Case: CONTACT  
 Jurisdiction: COLE  
 Jurisdiction Type: \* CASE  
 Date Enrolled: 10/02/2010  
 Date of Report: 10/01/2010  
 Case Entry Date: 11/01/2010  
 Case Last Modified Date:

Save Return

Procedure 4: Select the Jurisdiction (if not populated) and Click Save

Expected System Response: The Case Record Saved screen is returned.

default - Windows Internet Explorer

http://devoapp/webMohsis/default.aspx?tc=Person

State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES

Username: swadm04 Sign Out Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

JONES, KENNITH

- Locators
- History
- Provider Roles
- Vaccinations
- Hep B Case Management
- CONDITIONS
- Add Condition

Refresh Tree

ShowMeVax

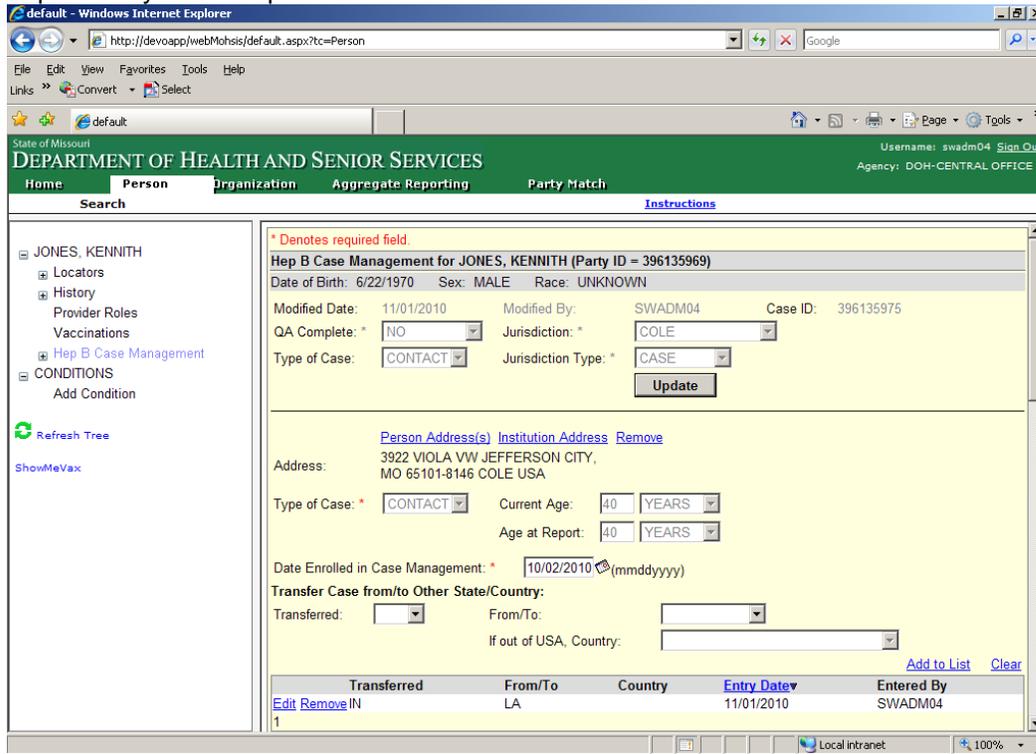
Data saved

MOHSIC

Done Local intranet 100%

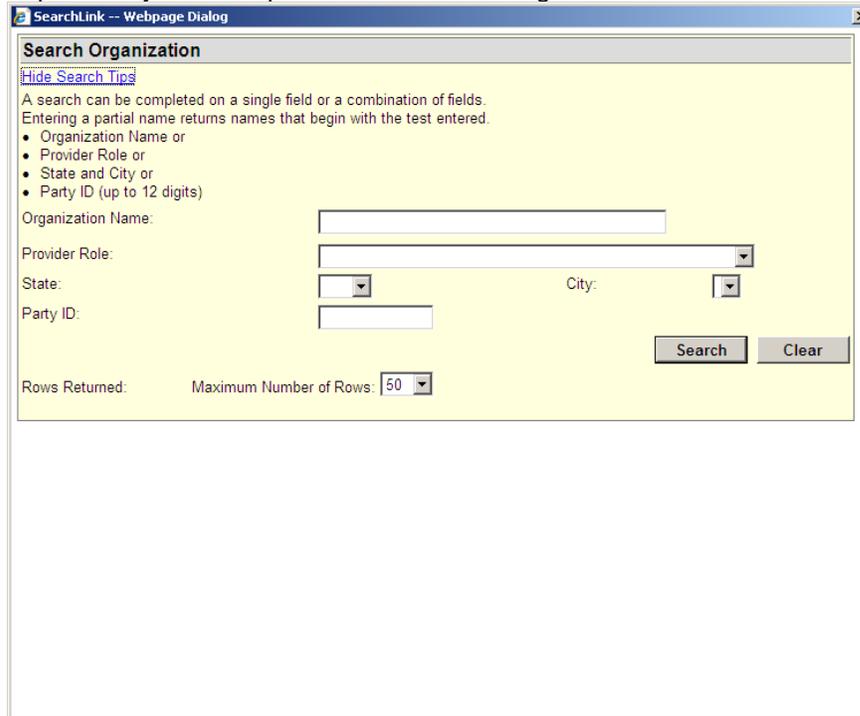
Procedure 5: Click on the Hep B Case Management in the tree.

Expected System Response: The Case screen is returned.



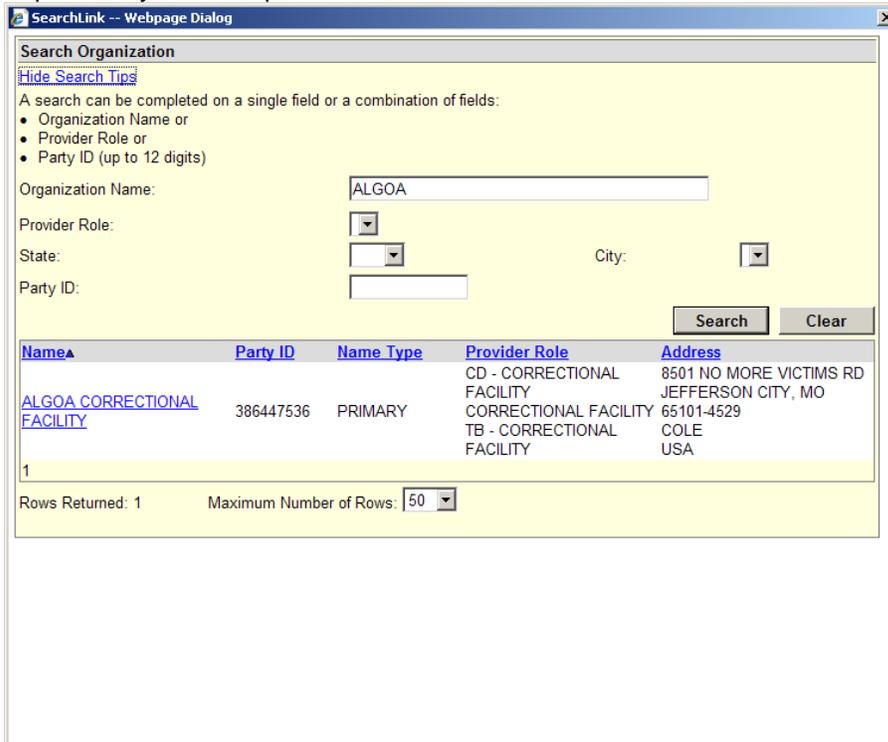
Procedure 6: Click Institution Address

Expected System Response: The Search Organization screen is returned.



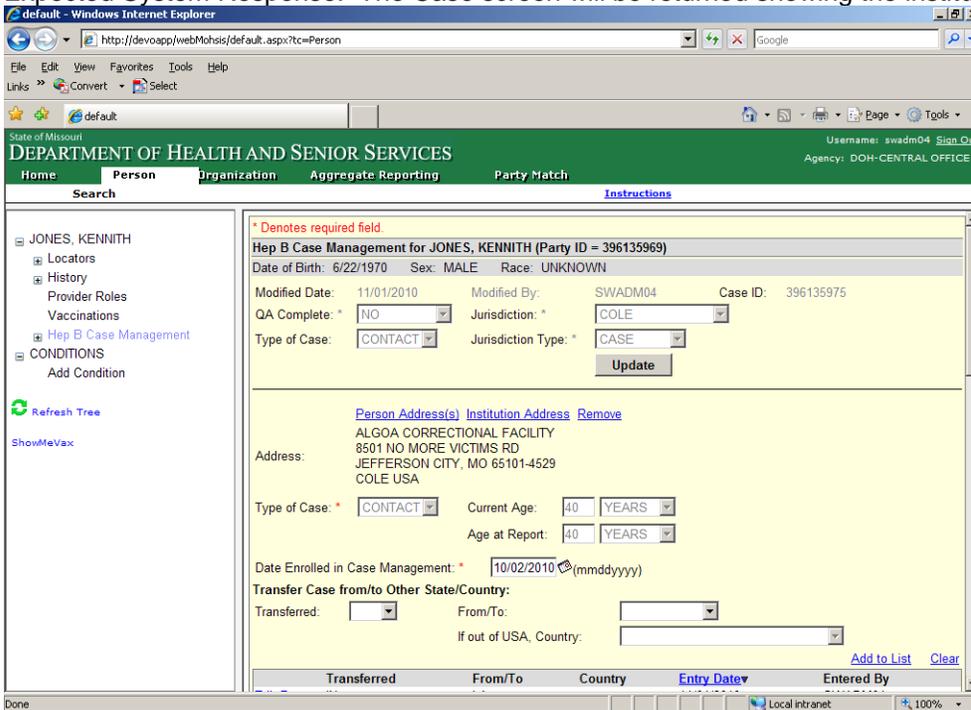
Procedure 7: Enter search criteria (organization name and/or provider role)

Expected System Response: The results are returned.



Procedure 8: Click Name link to select organization.

Expected System Response: The Case screen will be returned showing the institution name and address.



Procedure 9: Scroll down and click Save.

Expected System Response. The Confirmation screen is returned.

**CONFIRMATION**

Name: JONES, KENNITH  
 Date of Birth: 6/22/1970  
 Age at Report: 40 YEARS  
 Party ID: 396135969  
 Case ID: 396135975  
 Type of Case: CONTACT  
 Jurisdiction: COLE  
 Jurisdiction Type: \* CASE  
 Date Enrolled: 10/02/2010  
 Date of Report: 10/01/2010  
 Case Entry Date: 11/01/2010  
 Case Last Modified Date: 11/01/2010

Save Return

Procedure 10: Select the Jurisdiction (if not populated) and Click Save

Expected System Response: The Case Record Saved screen is returned.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match Instructions

Search

JONES, KENNITH  
 Locators  
 History  
 Provider Roles  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition

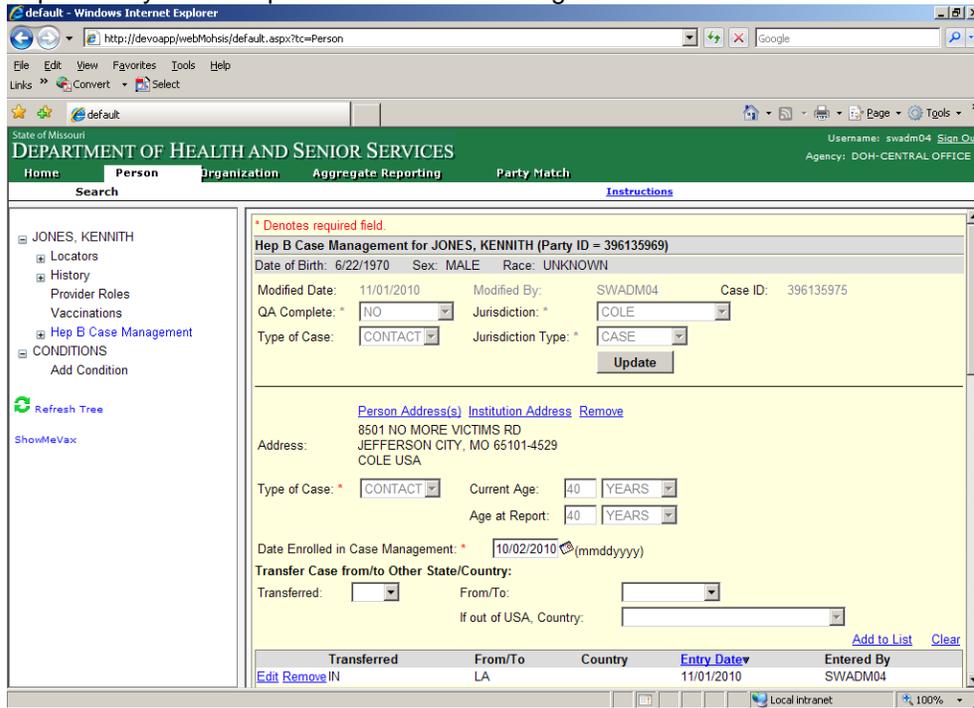
Refresh Tree  
 ShowMeVax

Data saved

**MOHSIC**

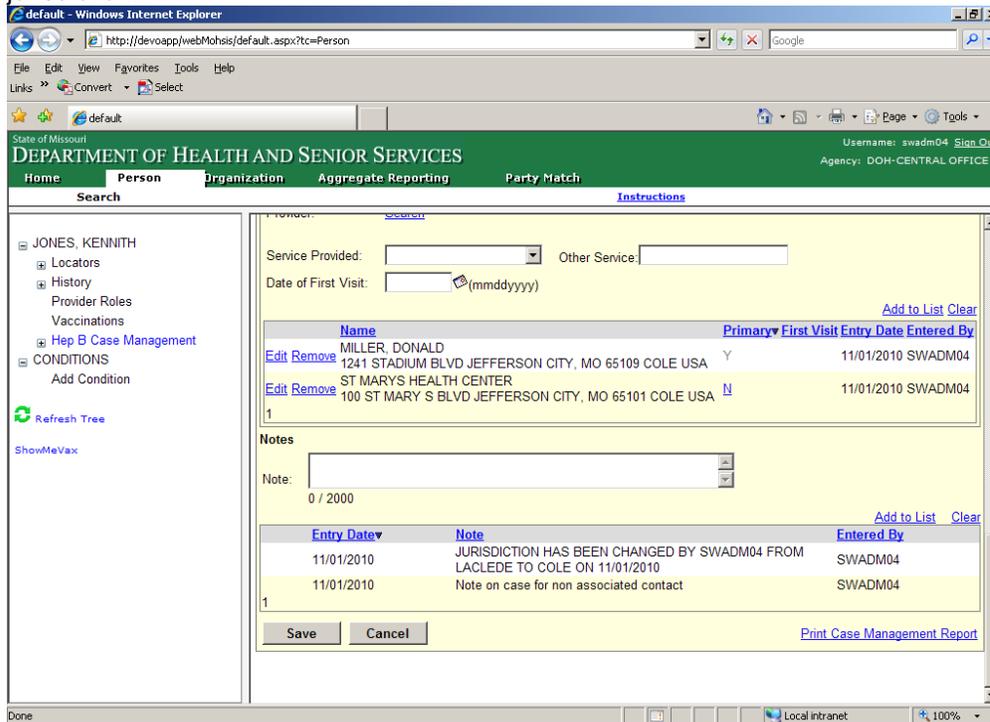
Procedure 11: Click on Hep B Case Management in the tree.

Expected System Response: The Case Management screen is returned.



Procedure 13: Scroll down and review the notes added.

Expected System Response: The note section is displayed. Notice that records are added for change of jurisdiction.



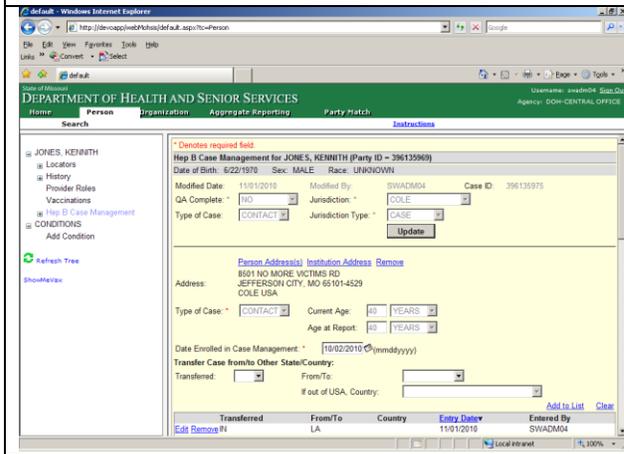
Test Complete.

### Update Case Top QA Section

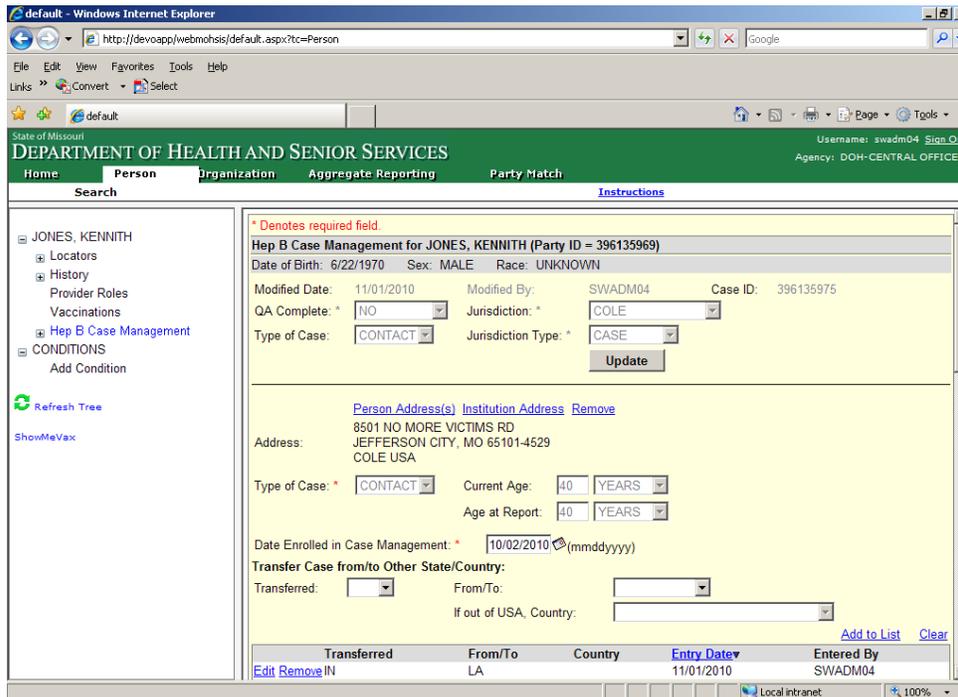
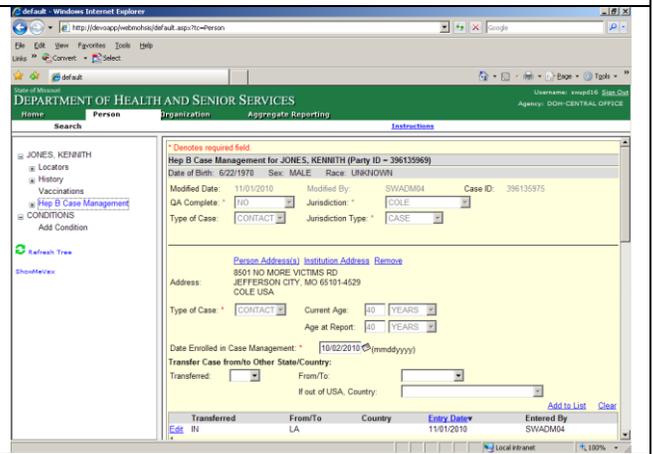
The following preCases must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Case]
3. Expand Case Tree and Click on Infants/Contacts in the Tree.
4. Click on name in the Infant Grid or the Contact Grid  
OR
5. Search and select person [Infant or Contact]
6. Click on Hep B Case Management in tree.

QA or ADMIN USER – The update button is available for these roles.



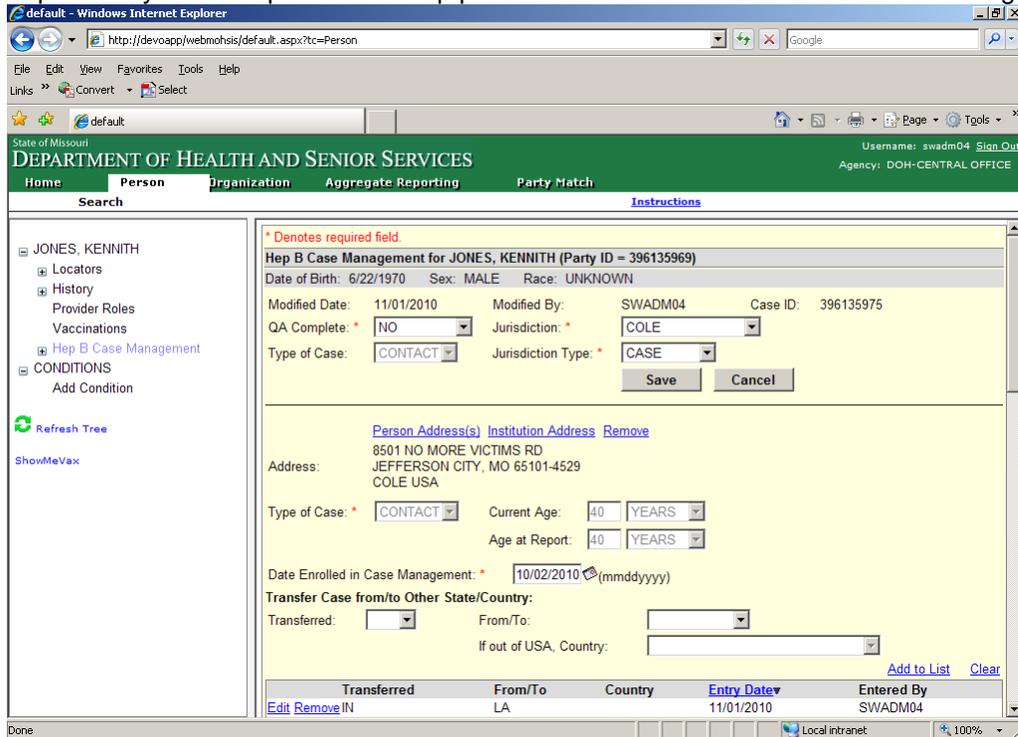
USER – The top piece cannot be changed by this role.



Procedure 1: Click Update (QA and ADMIN users)

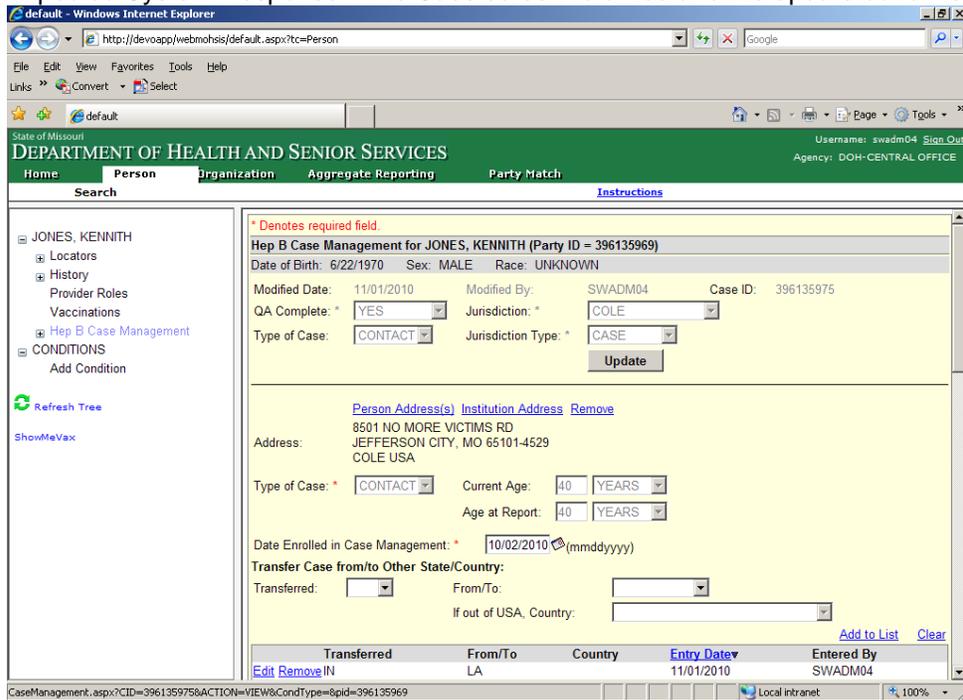
C:\\_sandboxes\WebSurv\\_Documentation\Testing\Test Plans\9\_Hepatitis B Case Management\09\_Update\_Case\_TopQASection.doc  
11/01/10

Expected System Response: The top piece of the Case screen is available for editing.



Procedure 2: Change QA Complete and click SAVE.

Expected System Response: The Case screen returned and the update button is available on the top piece.

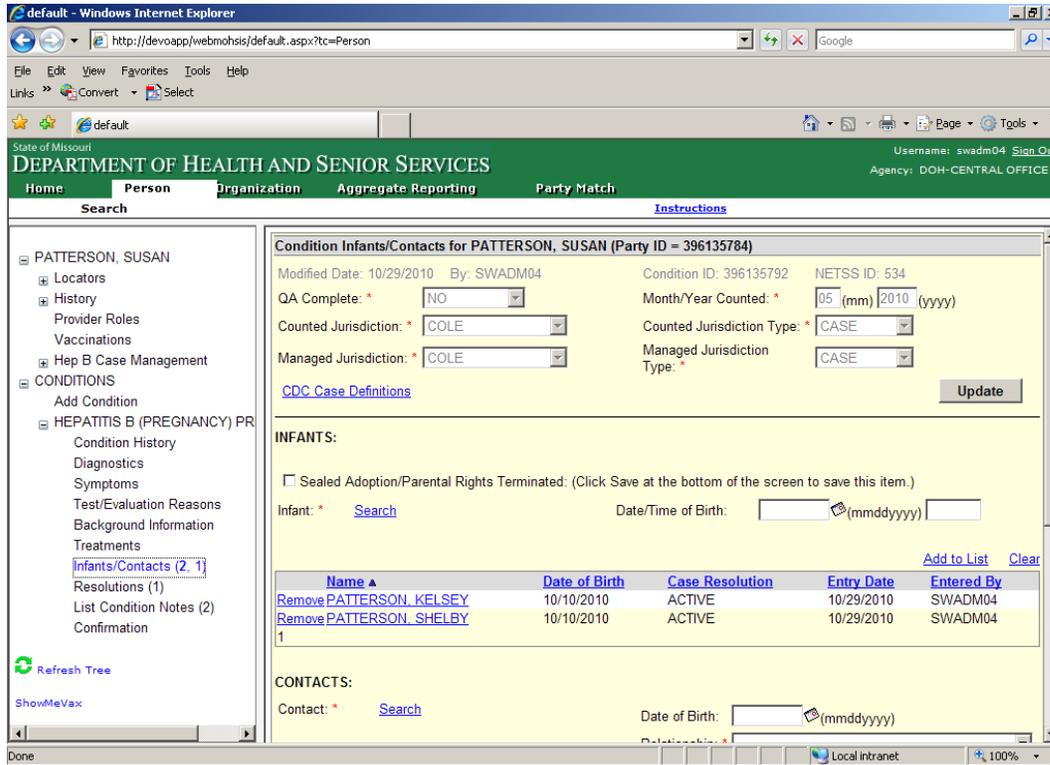


Test Complete

### Update Hepatitis B (Pregnancy) Prenatal Condition Infant Adopted/Parental Rights Terminated

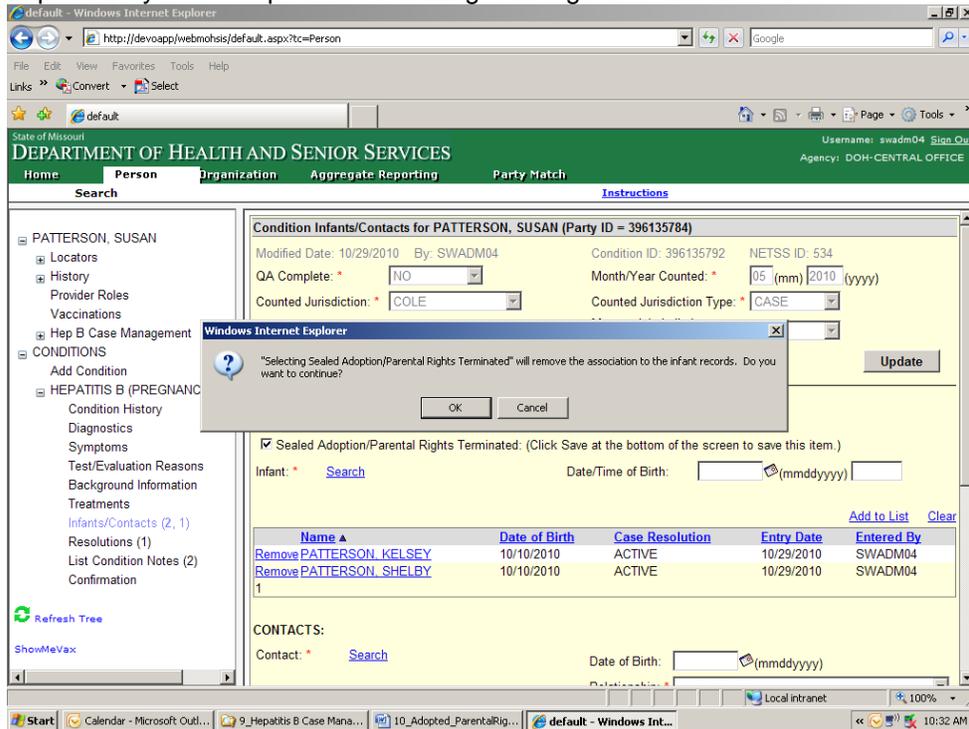
The following preCases must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person [Mother with Hepatitis B (Pregnancy) Prenatal Case]
3. Expand Condition Tree and Click on Infants/Contacts in the Tree.



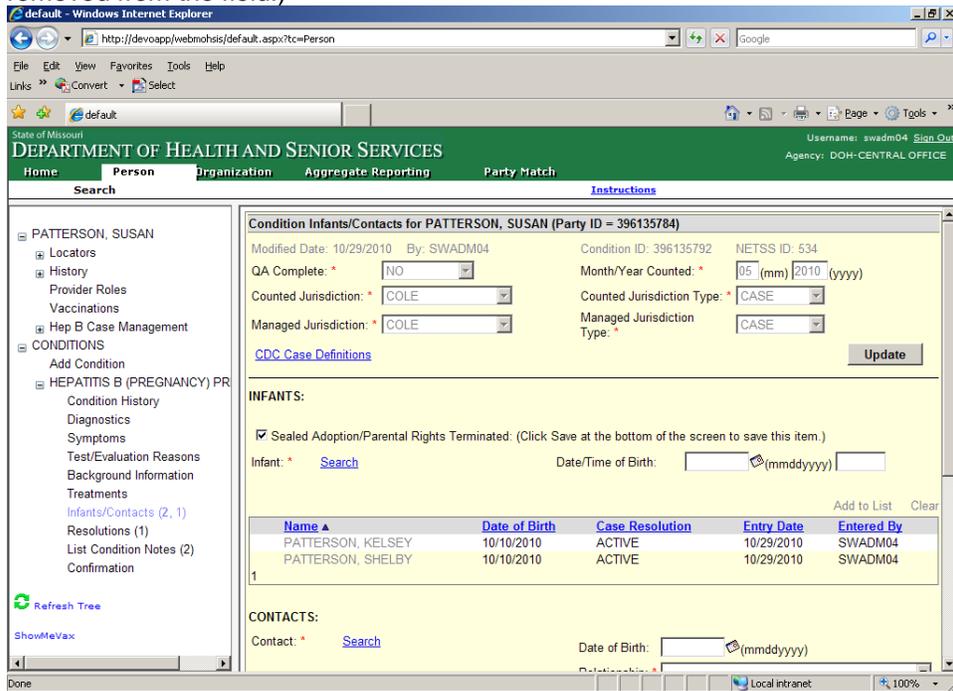
Procedure 1: Select the box next to Sealed Adoption/Parental Rights Terminated

Expected System Response: A warning message is returned.



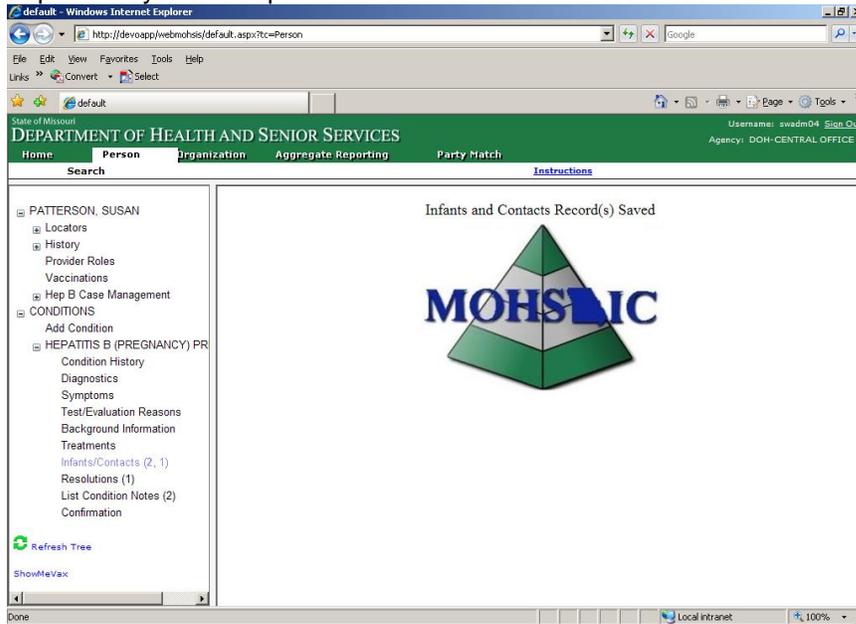
Procedure 2: Click OK.

Expected System Response: The screen is returned. (Note if you click Cancel above, the check would be removed from the field.)



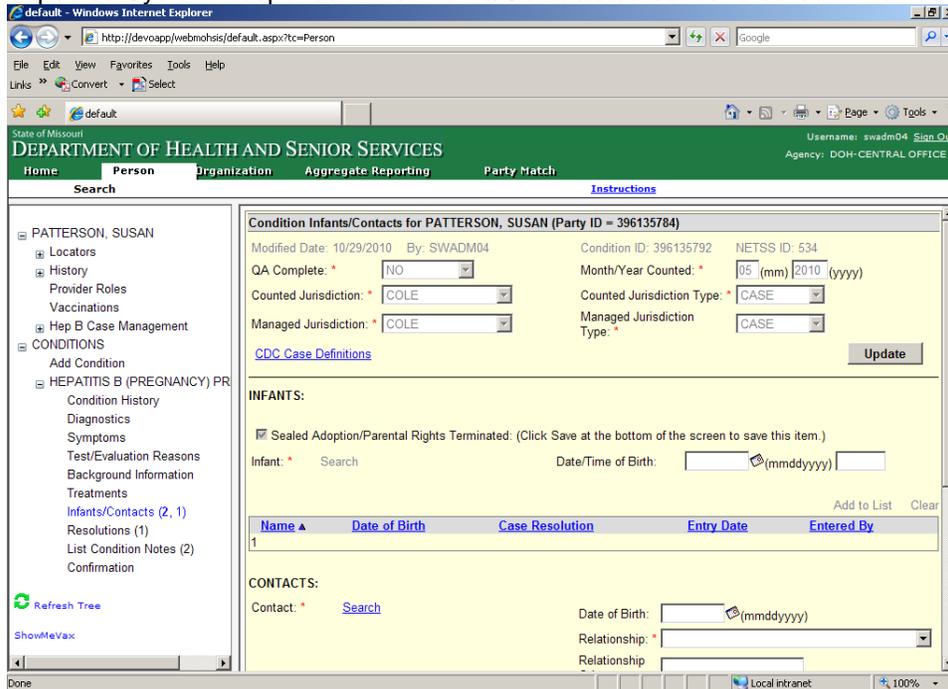
Procedure 3: Scroll down and click Save.

Expected System Response: The "Saved" screen is returned.



Procedure 4: Click on the Infants/Contacts in the tree.

Expected System Response: The Infants/Contacts screen is returned. The infant(s) have been removed.



Test Complete

To further verify, search the infants and review their records

Case – Mother is no longer shown.

Locators – All locators have been removed.

History Alternate Contacts – All contacts have been removed.

### Update Infant/Contact Case (Not Associated to a Pregnancy Condition) Infant Adopted/Parental Rights Terminated

The following pre conditions must be met:

1. Successful log into MOHSAIC WEBSURV application.
2. Search and select person.
3. Click on Hep B Case Management in the tree.

NOTE: If the infant has been associated to a HEPATITIS B (PREGNANCY) PRENATAL condition, you must complete the Adopted/Parental Right Terminated from the Infants/Contacts Screen to remove the addresses, history alternate contacts.

Click the Adopted/Parental Right Terminated removes the association of the mother. This should only be done on INFANTS that are NOT associated to a Hepatitis B (Pregnancy) Prenatal condition.

The screenshot shows the 'Hep B Case Management' form for JONES, ADDISON (Party ID = 396136005). The form includes the following fields and values:

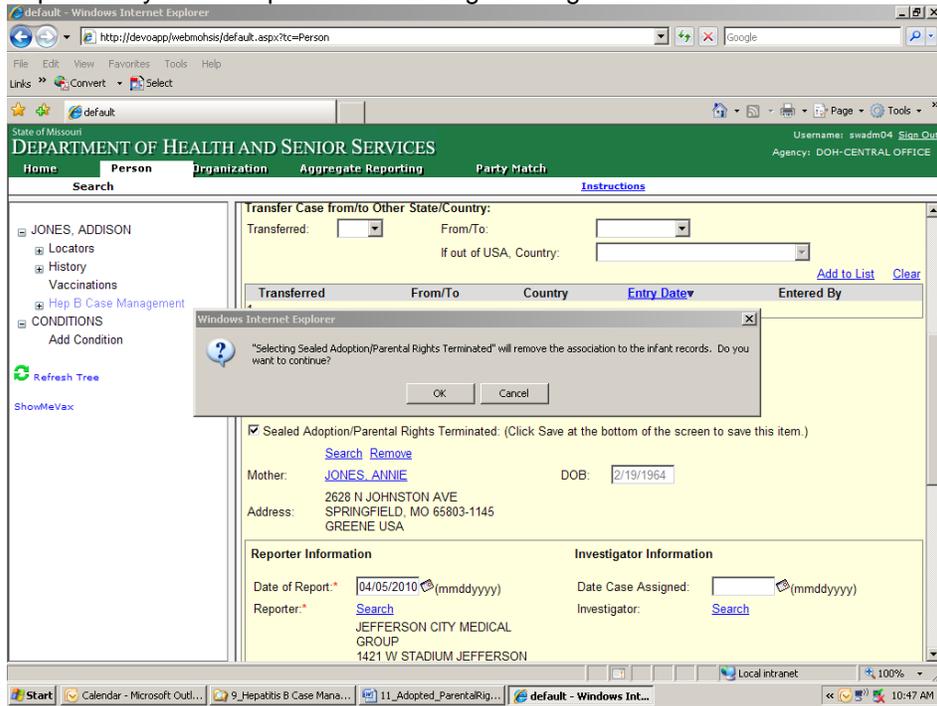
- Date of Birth: 3/3/2010
- Sex: FEMALE
- Race: WHITE
- Modified Date: 11/01/2010
- Modified By: SWADM04
- Case ID: 396136014
- QA Complete: \* NO
- Jurisdiction: \* GREENE
- Type of Case: \* INFANT
- Jurisdiction Type: \* CASE
- Address: 1900 E BURNTWOOD, SPRINGFIELD, MO 65803 GREENE, USA
- Type of Case: \* INFANT
- Current Age: 7 MONTHS
- Age at Report: [ ] [ ]
- Date Enrolled in Case Management: \* 04/01/2010 (mmdyyyyy)

At the bottom, there is a table with the following data:

Transferred	From/To	Country	Entry Date	Entered By
1				

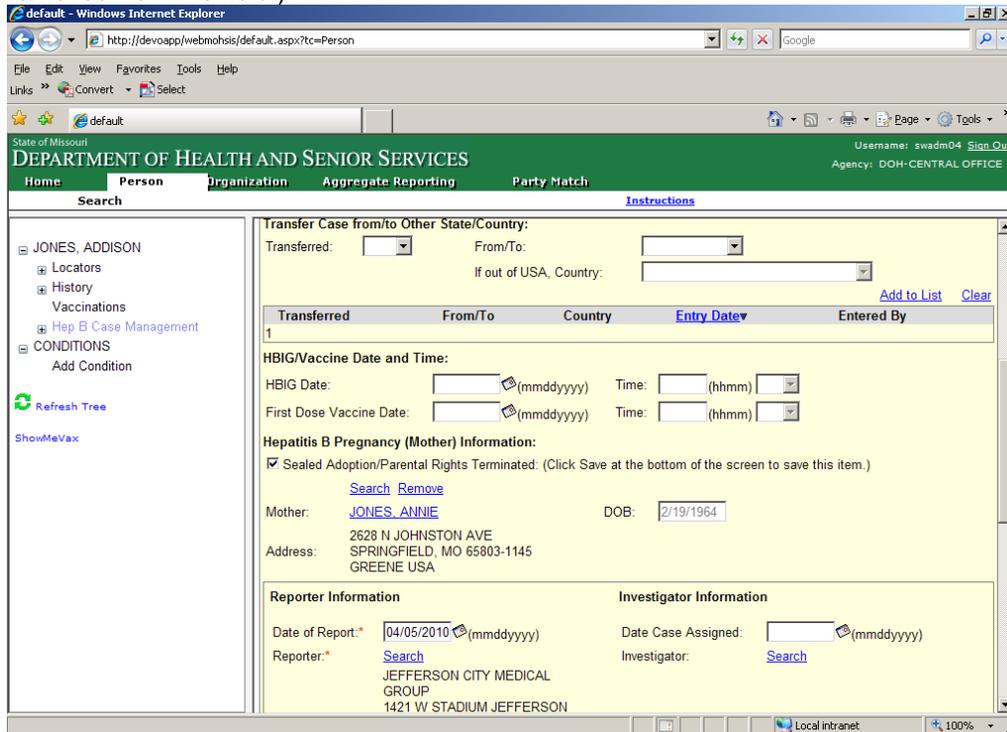
Procedure 1: Scroll down and Select the box next to Sealed Adoption/Parental Rights Terminated

Expected System Response: A warning message is returned.



Procedure 2: Click OK.

Expected System Response: The screen is returned. (Note if you click Cancel above, the check would be removed from the field.)



Procedure 3: Scroll down and click Save.

Expected System Response: The "Confirmation" screen is returned.

**CONFIRMATION**

Name: JONES, ADDISON  
 Date of Birth: 3/3/2010  
 Age at Report: 1 MONTHS  
 Party ID: 396136005  
 Case ID: 396136014  
 Type of Case: INFANT  
 Jurisdiction: GREENE  
 Jurisdiction Type: \* CASE  
 Date Enrolled: 04/01/2010  
 Date of Report: 04/05/2010  
 Case Entry Date: 11/01/2010  
 Case Last Modified Date:

Save Return

Procedure 4: Click Save.

Expected System Response: The Data Saved screen is returned.

State of Missouri DEPARTMENT OF HEALTH AND SENIOR SERVICES

Usernames: swadm04 Sign Out Agency: DOH-CENTRAL OFFICE

Home Person Organization Aggregate Reporting Party Match

Search Instructions

JONES, ADDISON  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

Data saved

MOHSNIC

Procedure 5: Click on Hep B Case Management in the tree.

Expected System Response: The Hep B Case Management screen is returned. Note that the Sealed Adoption is checked and that the Mother information is no longer shown.

State of Missouri  
**DEPARTMENT OF HEALTH AND SENIOR SERVICES**  
 Username: swadm04 Sign Out  
 Agency: DOH-CENTRAL OFFICE

Home **Person** Organization Aggregate Reporting Party Match

Search [Instructions](#)

JONES, ADDISON  
 Locators  
 History  
 Vaccinations  
 Hep B Case Management  
 CONDITIONS  
 Add Condition  
 Refresh Tree  
 ShowMeVax

If out of USA, Country:

Transferred	From/To	Country	Entry Date	Entered By
1				

**HBIG/Vaccine Date and Time:**  
 HBIG Date:  (mmddyyyy) Time:  (hhmm)   
 First Dose Vaccine Date:  (mmddyyyy) Time:  (hhmm)

**Hepatitis B Pregnancy (Mother) Information:**  
 Sealed Adoption/Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)

Reporter Information	Investigator Information
Date of Report:* <input type="text"/> 04/05/2010 (mmddyyyy)	Date Case Assigned: <input type="text"/> (mmddyyyy)
Reporter:* <a href="#">Search</a> JEFFERSON CITY MEDICAL GROUP 1421 W STADIUM JEFFERSON CITY, MO 65109 COLE USA	Investigator: <a href="#">Search</a>
Case Report Completed By:	
Last Name: <input type="text"/>	First Name: <input type="text"/>

**Medical Providers**

Test Complete